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CONNECT

Informazione Regolamentata n. 1967-69-2020	Data/Ora Ricezione 19 Novembre 2020 21:25:37	MTA
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Societa' : doValue S.p.A.  
Identificativo : 139513  
Informazione  
Regolamentata  
Nome utilizzatore : DOVALUEN01 - Fabio Ruffini  
Tipologia : REGEM  
Data/Ora Ricezione : 19 Novembre 2020 21:25:37  
Data/Ora Inizio : 19 Novembre 2020 21:25:38  
Diffusione presunta  
Oggetto : doValue: Registration of the of deed of  
merger by incorporation of doSolutions  
S.p.A. in doValue S.p.A.

*Testo del comunicato*

Vedi allegato.

## Press releases

### **doValue: Registration of the deed of merger by incorporation of doSolutions S.p.A. in doValue S.p.A.**

Verona, 19 November 2020– Following what has already been communicated to the market, we inform that today the deed of merger by incorporation of the subsidiary doSolutions S.p.A. in doValue S.p.A. executed on last 16 November has been registered at the competent Companies Registers, whose merger plan has been approved by the relevant Boards of Directors on 7 September 2020.

Due to the merger, starting from today the incorporating company doValue S.p.A. succeeds into all the rights and obligations headed by doSolutions S.p.A.. Instead, the accounting and tax effects start from 1 January 2020.

Additional shares by reason of merger will not be issued, since doValue owns the entire share capital of the Company to be Incorporated.

The deed of merger is made available to the public – pursuant to the applicable laws – at the company's registered office as well as on the authorized storage mechanism eMarket Storage and is also available to the consultation on the website [www.dovalue.it](http://www.dovalue.it)

Any further information may be requested by sending an e-mail to the following address: [coraffairs@dovalue.it](mailto:coraffairs@dovalue.it).

#### **doValue S.p.A.**

doValue, formerly doBank S.p.A., is the leading operator in Southern Europe in credit management and real estate services for banks and investors. Present in Italy, Spain, Portugal, Greece and Cyprus, doValue has some 20 years of industry experience and manages assets of more than €130 billion (gross book value) with over 2,350 employees and an integrated range of services: special servicing of NPLs, UTPs, early arrears and performing positions, real estate servicing, master servicing, data processing and provision and other ancillary services. doValue is listed on the Electronic Stock Market (Mercato Telematico Azionario) operated by Borsa Italiana S.p.A. and, including the acquisition of Altamira Asset Management, recorded gross revenues in 2019 of about €364 million with an EBITDA margin of 39%.

#### **Contacts**

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Sede Legale in Verona, Viale dell'Agricoltura, 7 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260  
Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato.

Fine Comunicato n.1967-69

Numero di Pagine: 3