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Societa' : BANCA MONTE DEI PASCHI DI SIENA
Identificativo : 139970
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Oggetto : BMPS:RESULTS ASYMMETRIC OPTION
AND VARIATION OF THE SHARE
CAPITAL

Testo del comunicato

Vedi allegato.



**PARTIAL NON-PROPORTIONAL DEMERGER WITH ASYMMETRIC OPTION OF BANCA
MONTE DEI PASCHI DI SIENA S.P.A. IN FAVOR OF AMCO S.P.A.**

**RESULTS OF THE EXERCISE OF THE ASYMMETRIC OPTION AND VARIATION OF THE
SHARE CAPITAL**

Siena, 1 December 2020 – In relation to the partial non-proportional demerger, pursuant to articles 2501-ter and 2506-bis of the Italian Civil Code, of Banca Monte dei Paschi di Siena S.p.A. (“**MPS**” or the “**Bank**”) in favor of AMCO – Asset Management Company S.p.A. (“**AMCO**”), effective as of today (the “**Demerger**”), MPS announces that, on 30 November 2020, the deadline for the exercise of the option (the “**Asymmetric Option**”) that entitled the holders of MPS shares (included the purchasers of the shares subject to the exercise of the right of withdrawal or the right of sale in the context of the demerger), on the one hand, to elect not to receive AMCO class B shares and, on the other hand, not to have their MPS shares cancelled and keep holding them, expired.

The Asymmetric Option has been exercised, by the persons entitled, for an aggregate amount of no. 268,935,519 MPS shares, equal to approximately 23.58% of the share capital of MPS before the Demerger and approximately 74.28% of the shares held by the minority shareholders (thus excluding the Ministry of Economy and Finance, the “**MEF**”) including the own shares of MPS.

The Demerger entails, for the MEF, the cancellation of an aggregate amount of no. 134,344,895 MPS shares (of which no. 10,219,550 shares as a result of the Asymmetric Option) and the assignment of no. 53,737,958 AMCO class B shares (of which no. 4,087,820 shares as a result of the Asymmetric Option).

At the end of the exchange transactions, the MEF will hold a shareholding equal to approximately 64.23% of MPS share capital (against a shareholding held before the Demerger equal to 68.247%), the Bank will hold own shares for approximately 3.62% and the other shareholders will hold, overall, approximately 32.15% of the MPS share capital.

Pursuant to article 85-bis of Consob Resolution 14 May 1999, no. 11971 as subsequently amended (the “**Issuers Regulation**”), the Bank also communicates the amount of the share capital, the number and the category of its shares upon completion of the Demerger approved by resolution of the Shareholders' Meeting on 4 October 2020, registered with the Companies' Register of Arezzo-Siena on 5 October 2020 and finalized with the relevant

Demerger deed executed on 25 November 2020, registered with the Companies' Register of Arezzo-Siena on 26 November 2020, effective as of 1 December 2020.

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL		
	Euro	Shares no.	Par value	Euro	Shares no.	Par value
Total of which:	9,195,012,196.85 <i>of which:</i>	1,002,405,887 <i>of which:</i>	<i>No par value</i>	10,328,618,260.14 <i>of which:</i>	1,140,290,072 <i>of which:</i>	<i>No par value</i>
Ordinary shares ISIN: IT0005218752 (regular dividend: 1/1/2020 current coupon number: 3)	9,195,012,196.85	1,002,405,887	<i>No par value</i>	10,328,618,260.14	1,140,290,072	<i>No par value</i>

There are no ordinary MPS shares with differentiated dividend and no other different classes of shares.

This press release will be available at www.gruppomps.it

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