



SPAFID
CONNECT

Informazione Regolamentata n. 0151-90-2020	Data/Ora Ricezione 04 Dicembre 2020 18:18:35	MTA - Star
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Societa' : IMA

Identificativo : 140099

Informazione
Regolamentata

Nome utilizzatore : IMAN02 - Mantovani

Tipologia : 3.1

Data/Ora Ricezione : 04 Dicembre 2020 18:18:35

Data/Ora Inizio : 04 Dicembre 2020 18:25:24

Diffusione presunta

Oggetto : Mandatory tender offer on ordinary shares
of IMA promoted by IMA BidCo - Notice
pursuant to Art 38, p 1, of Issuers'
Regulation

Testo del comunicato

Vedi allegato.

IMA BIDCO S.P.A.

Società unipersonale

**Mandatory tender offer on the entirety of the outstanding ordinary shares of
I.M.A. Industria Macchine Automatiche S.p.A.
promoted by
IMA BidCo S.p.A.**

* * *

**Notice pursuant to Article 38, paragraph 1, of the Regulation No. 11971 of 14 May 1999
(the “Issuers’ Regulation)**

* * *

Bologna, 4 December 2020 – With reference to the mandatory tender offer for all the ordinary shares of I.M.A. Industria Macchine Automatiche S.p.A. (respectively, the “Offer” and “IMA”) launched by IMA BidCo S.p.A. (the “Offeror”) - as announced on November 10, 2020 pursuant to Article 102, paragraph 1, of Legislative Decree no. 58/1998, as subsequently amended and integrated (the “Italian Financial Act”), and Article 37 of the Issuers’ Regulation - it is hereby announced that, following the press release dated 28 November 2020 relating to the suspension of the term for the approval of the offering document, today Consob provided for the reopening of the terms starting from 4 December 2020. Such terms will expire on 11 December 2020.

IMA BidCo S.p.A.

For information related to the Offer:

Morrow Sodali (Global Information Agent)

Tel: 800 141 774 (toll-free number for Italy)

Tel: +39 06 97 63 57 50 (from outside Italy)

From 9:00 a.m. to 6:00 p.m. CET.

WARNING

The Offer is directed, under the same conditions, to all the holders of the ordinary shares of IMA (the “Shares”) and will be promoted in Italy as the Shares are listed on the MTA (Mercato Telematico Azionario) organized and managed by Borsa Italiana S.p.A. and, except as indicated below, are subject to disclosure obligations and procedural requirements under Italian law.

The Offer is also promoted in the United States of America in compliance with Section 14(e) and Regulation 14E of the U.S. Securities Exchange Act of 1934, as amended (“U.S. Securities Exchange Act”), subject to any exemptions or relief therefrom, as applicable, including as set forth in Rule 14d-1(d) of the U.S. Securities Exchange Act.

The Offeror and its affiliates have purchased, and may, after the date of this press release, from time to time purchase, if market conditions occur, and to the extent permissible under applicable laws and regulations, including Rule 14e-5 under the U.S. Securities Exchange Act and in accordance with customary Italian practice, IMA shares outside the Offer, on the open market at prevailing prices or in private transactions at negotiated prices, at a price no higher than the consideration announced with the press release of the offeror published on November 10, 2020, with the intent of further increasing its shareholding in the IMA’s share capital. To the extent information about such purchases is made public in Italy, such information will be disclosed by means of a press release or other means reasonably calculated to inform U.S. IMA shareholders of such information. No purchases will be made outside of the Offer in the United States of America by or on behalf of the Offeror or its affiliates.

Sede legale: Via Farini n. 11 • 40124 Bologna • Telefono +39 051 231800 • Fax +39 051 232684

Capitale sociale euro 1.000.000,00 i.v.

Registro delle Imprese di Bologna • Codice fiscale • P.IVA 03891601209

R.E.A. BO • 553833

IMA BIDCO S.P.A.

Società unipersonale

In order to comply with the rules and exemptions provided by US law, an offer document translated into English will be made available to the holders of the Shares resident of the United States of America. The English version of the offer document will be merely a courtesy translation and the Italian version of the offer document will be the only document submitted to CONSOB for its approval.

*The Offer has not been and shall not be promoted or disseminated by the Offeror in Canada, Japan and Australia or in any other country other than Italy in which such Offer is not permitted in absence of the authorization of the competent authorities or other obligations from the Offeror (such countries, including Canada, Japan and Australia, jointly, the “**Other Countries**”), nor by using instruments of communication or national or international commerce of the Other Countries (including but not limited to the postal network, fax, telex, email, telephone and internet), nor by way of any structure of any of the financial intermediaries of the Other Countries nor in any other way.*

Fine Comunicato n.0151-90

Numero di Pagine: 4