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Oggetto : SOFIMA HOLDING: LANCIO DI UN

PRESTITO OBBLIGAZIONARIO

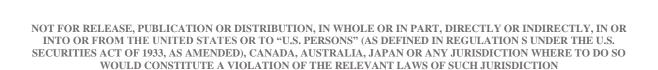
COMPOSTO DA OBBLIGAZIONI A

TASSO VARIABILE E OBBLIGAZIONI A

TASSO FISSO

Testo del comunicato

SOFIMA HOLDING: LANCIO DI UN PRESTITO OBBLIGAZIONARIO COMPOSTO DA OBBLIGAZIONI A TASSO VARIABILE E OBBLIGAZIONI A TASSO FISSO SUDDIVISO TRA OBBLIGAZIONI SENIOR GARANTITE A TASSO VARIABILE CON SCADENZA NEL 2027 E OBBLIGAZIONI SENIOR GARANTITE A TASSO FISSO CON SCADENZA NEL 2027





Sofima Holding S.p.A. Via Luigi Farini 11 40124 Bologna Italy

SOFIMA HOLDING: LANCIO DI UN PRESTITO OBBLIGAZIONARIO COMPOSTO DA OBBLIGAZIONI A TASSO VARIABILE E OBBLIGAZIONI A TASSO FISSO SUDDIVISO TRA OBBLIGAZIONI SENIOR GARANTITE A TASSO VARIABILE CON SCADENZA NEL 2027 E OBBLIGAZIONI SENIOR GARANTITE A TASSO FISSO CON SCADENZA NEL 2027

Bologna, 7 Dicembre 2020– Sofima Holding S.p.A., ("Sofima" o la "Società"), facendo seguito alla delibera del Consiglio di Amministrazione della Società del 30 novembre 2020, annuncia oggi il lancio di un'offerta di un prestito obbligazionario senior garantito, composto da obbligazioni senior garantite a tasso variabile con scadenza nel 2027 e obbligazioni senior garantite a tasso fisso con scadenza nel 2027, per un importo complessivo in linea capitale pari a Euro 1.250 milioni (le "Obbligazioni").

Alla data di emissione, le obbligazioni, offerte esclusivamente ad investitori qualificati, saranno regolate dalla legge dallo stato di New York e saranno destinate alla quotazione sul Listino Ufficiale della Borsa del Lussemburgo e ammesse al sistema multilaterale di negoziazione Euro MTF Market.

I proventi derivanti dall'emissione delle Obbligazioni saranno utilizzati dalla Società per (i) il rimborso del cd finanziamento *bridge* stipulato il 17 Novembre 2020, in aggiunta al pagamento di determinati interessi commissioni e spese, (ii) il pagamento di determinate commissioni relative all'emissione delle Obbligazioni, (iii) il deposito di un certo ammontare presso i cd. escrow accounts, che potrà essere in seguito svincolato per: (a) fare acquisti *over-the-counter* di azioni di IMA Industria Macchine Automatiche S.p.A. ("IMA") da parte di IMA Bidco S.p.A. ("IMA Bidco") (se possibile); (b) acquisire azioni nell'ambito dell'offerta pubblica di acquisto obbligatoria lanciata da IMA Bidco verso i restanti azionisti di minoranza di IMA per tutte le loro azioni residue, ivi compreso l'acquisto di azioni nell'ambito di un obbligo di acquisto (*sell-out*) o di un diritto di acquisto (*squeeze out*) (o per finanziare il pagamento di eventuali acquisti a seguito dell'esercizio del diritto di recesso dei soci coinvolti); (c) rimborsare l'indebitamento finanziario esistente, insieme al finanziamento del capitale circolante netto e delle disponibilità liquide e mezzi equivalenti a bilancio, di IMA; e (d) pagare eventuali costi, commissioni e/o spese relativi alle operazioni.

Le condizioni definitive dell'offerta, determinate successivamente all'esito dell'attività di *bookbuilding*, saranno comunicate dalla Società non appena disponibili.

Il presente comunicato stampa costituisce una comunicazione al pubblico di informazioni privilegiate da parte della Società, ai sensi del Regolamento (UE) 596/2014 (16 aprile 2014) e del Regolamento delegato (UE) 2016/1055 (29 giugno 2016).

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The securities will not be listed on an Italian regulated market, therefore no documents or materials relating to the securities have been or will be submitted to the clearance procedure of the competent authority.

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