



SPAFID
CONNECT

Informazione Regolamentata n. 0151-95-2020	Data/Ora Ricezione 10 Dicembre 2020 19:16:07	MTA - Star
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Societa' : IMA
Identificativo : 140231
Informazione
Regolamentata
Nome utilizzatore : IMAN02 - Mantovani
Tipologia : 3.1
Data/Ora Ricezione : 10 Dicembre 2020 19:16:07
Data/Ora Inizio : 10 Dicembre 2020 19:25:07
Diffusione presunta
Oggetto : SOFIMA HOLDING ANNUNCIA IL
SUCCESSO DEL PRICING DI UN
PRESTITO OBBLIGAZIONARIO PER
EURO 1.280.000.000

Testo del comunicato

SOFIMA HOLDING ANNUNCIA IL SUCCESSO DEL PRICING DI UN PRESTITO OBBLIGAZIONARIO COMPOSTO DA OBBLIGAZIONI A TASSO VARIABILE E OBBLIGAZIONI A TASSO FISSO CON SCADENZA NEL 2028 PER UN IMPORTO COMPLESSIVO IN LINEA CAPITALE PARI A EURO 1.280.000.000

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Sofima Holding S.p.A.
Via Luigi Farini 11
40124 Bologna
Italy

SOFIMA HOLDING: LANCIO DI UN PRESTITO OBBLIGAZIONARIO COMPOSTO DA OBBLIGAZIONI A TASSO VARIABILE E OBBLIGAZIONI A TASSO FISSO SUDDIVISO TRA OBBLIGAZIONI SENIOR GARANTITE A TASSO VARIABILE CON SCADENZA NEL 2027 E OBBLIGAZIONI SENIOR GARANTITE A TASSO FISSO CON SCADENZA NEL 2027

Bologna, 7 Dicembre 2020– Sofima Holding S.p.A., (“**Sofima**” o la “**Società**”), facendo seguito alla delibera del Consiglio di Amministrazione della Società del 30 novembre 2020, annuncia oggi il lancio di un’offerta di un prestito obbligazionario *senior* garantito, composto da obbligazioni *senior* garantite a tasso variabile con scadenza nel 2027 e obbligazioni *senior* garantite a tasso fisso con scadenza nel 2027, per un importo complessivo in linea capitale pari a Euro 1.250 milioni (le “**Obbligazioni**”).

Alla data di emissione, le obbligazioni, offerte esclusivamente ad investitori qualificati, saranno regolate dalla legge dallo stato di New York e saranno destinate alla quotazione sul Listino Ufficiale della Borsa del Lussemburgo e ammesse al sistema multilaterale di negoziazione Euro MTF Market.

I proventi derivanti dall’emissione delle Obbligazioni saranno utilizzati dalla Società per (i) il rimborso del cd finanziamento *bridge* stipulato il 17 Novembre 2020, in aggiunta al pagamento di determinati interessi commissioni e spese, (ii) il pagamento di determinate commissioni relative all’emissione delle Obbligazioni, (iii) il deposito di un certo ammontare presso i cd. *escrow accounts*, che potrà essere in seguito svincolato per: (a) fare acquisti *over-the-counter* di azioni di IMA Industria Macchine Automatiche S.p.A. (“**IMA**”) da parte di IMA Bidco S.p.A. (“**IMA Bidco**”) (se possibile); (b) acquisire azioni nell’ambito dell’offerta pubblica di acquisto obbligatoria lanciata da IMA Bidco verso i restanti azionisti di minoranza di IMA per tutte le loro azioni residue, ivi compreso l’acquisto di azioni nell’ambito di un obbligo di acquisto (*sell-out*) o di un diritto di acquisto (*squeeze out*) (o per finanziare il pagamento di eventuali acquisti a seguito dell’esercizio del diritto di recesso dei soci coinvolti); (c) rimborsare l’indebitamento finanziario esistente, insieme al finanziamento del capitale circolante netto e delle disponibilità liquide e mezzi equivalenti a bilancio, di IMA; e (d) pagare eventuali costi, commissioni e/o spese relativi alle operazioni.

Le condizioni definitive dell’offerta, determinate successivamente all’esito dell’attività di *bookbuilding*, saranno comunicate dalla Società non appena disponibili.

Il presente comunicato stampa costituisce una comunicazione al pubblico di informazioni privilegiate da parte della Società, ai sensi del Regolamento (UE) 596/2014 (16 aprile 2014) e del Regolamento delegato (UE) 2016/1055 (29 giugno 2016).

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The Notes and the guarantees thereof will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or applicable state securities laws. Accordingly, the Notes will be offered only to qualified institutional buyers and to persons outside the United States in reliance on Rule 144A and Regulation S under the Securities Act, respectively. Unless so registered, the Notes may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the Securities Act and applicable state securities laws.

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This communication is being distributed only to, and is directed at persons who (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Financial Promotion Order") (ii) are persons falling within Article 49(2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the Financial Promotion Order, (iii) are outside the UK or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000 in connection with the issue and sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "relevant persons"). This announcement is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons.

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This press release may include projections and other "forward-looking" statements within the meaning of applicable securities laws. Any such projections or statements reflect the current views of the Company about future events and financial performance. The use of any of the words "expect," "anticipate," "continue," "will," "project," "should," "believe," "plans," "intends" and similar expressions are intended to identify forward-looking information or statements. Although the Company believes that the expectations and assumptions on which such forward-looking statements and information are reasonable, undue reliance should not be placed on the forward-looking statements and information because the Company can give no assurance that such statements and information will prove to be correct. Since forward-looking statements and information address future events and conditions, by their very nature they involve inherent risks and uncertainties.

The forward-looking statements and information contained in this announcement are made as of the date hereof and the Company undertakes no obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

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The securities will not be listed on an Italian regulated market, therefore no documents or materials relating to the securities have been or will be submitted to the clearance procedure of the competent authority.

Fine Comunicato n.0151-95

Numero di Pagine: 5