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Informazione Regolamentata n. 20176-98-2020	Data/Ora Ricezione 22 Dicembre 2020 10:06:08	AIM -Italia/Mercato Alternativo del Capitale
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Societa' : SALCEF GROUP S.P.A.
Identificativo : 140640
Informazione
Regolamentata
Nome utilizzatore : SALCEFGROUPN02 - Valeriano Salciccia
Tipologia : REGEM
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Oggetto : Salcef Group is now listed on the main
MTA market: first day of trading for shares
and warrants

Testo del comunicato

Vedi allegato.



SALCEF

PRESS RELEASE

- ❖ **Salcef Group is now listed on the main MTA market: first day of trading for shares and warrants**
- ❖ **After just over a year on the AIM market, when more than EUR 110 million in shareholder value was created, the operation marks a new milestone for the Group.**

Rome, 22 December 2020 – At the start of trading today, Salcef Group S.p.A., which designs, builds and maintains railway infrastructure systems, tramway and metro networks in Italy and abroad, has been included in the main listing of the Italian Stock Exchange's, the Mercato Telematico Azionario (MTA).

At the end of the process that obtained Consob and Borsa approvals (for which please refer to the press releases of December 14 and 18), three financial instruments are traded on the primary list as of today: ordinary shares (ISIN IT0005388266), "Warrant SALCEF Group S.p.A. in Compendio e Integrativi" (ISIN IT0005388183) and "Warrant SALCEF Group S.p.A. Nuovi" (ISIN IT0005388191).

Salcef Group made its debut on the unregulated market AIM Italia on 8 November 2019, with a **capitalisation of €386.5 million**, which today (yesterday's closing price, on the last day of AIM) has **grown to €480 million**. In 2020 the Company also distributed **dividends for €16.9 million**, representing a total **value creation of more than €110 million**, over the course of approximately one year of listing.

Gilberto Salciccia, Chairman of Salcef Group, commented: *"We are very pleased to have achieved our objective of reaching the main market within the timeframe expected and indicated to the market at the time of the Business Combination. We are also delighted to have done it in 2020, a year that in many ways proved to be complicated and without precedent. We want to interpret this as an important signal for the economy and an indicator of confidence for the future. During this period, Salcef Group has maintained high turnover and strong margins, and in the last year we have carried out some important acquisitions that have significantly increased the Group's international weight, confirming an attractive sector and a solid and reliable business model."*

In the MTA translisting process, the Company was assisted by Banca Akros, as Sponsor, by Gianni & Origoni, as legal advisor to the Issuer and by DLA Piper as legal advisor to the Sponsor. KPMG acted as auditing company, EY was advisor in the drafting of the Plan, Reply acted as consultant for the verification of the extra-accounting data in the prospectus and Barabino & Partners was PR advisor.

Company's ordinary shares (ISIN IT0005388266), "Warrant SALCEF Group S.p.A. in Compendio e Integrativi" (ISIN IT0005388183) and "Warrant SALCEF Group S.p.A. Nuovi" (ISIN IT0005388191).

This press release is available on the Salcef Group website <https://www.salcef.com>, in the Investor Relations/Price Sensitive Press Releases section.

Salcef Group is an Italian corporate group employing over 1,000 people and operating on 3 continents; it is an international railway industry leader in the maintenance and construction of railway and urban transport



SALCEF

infrastructure systems, as well as in the construction and sale of rolling stock and the production of reinforced concrete structures. Founded in 1949, the company became wholly owned by the Salciccia family in 1975, and it is currently led by the brothers Gilberto and Valeriano Salciccia, in the roles of Chairman and Managing Director respectively. Railway and metropolitan railway line maintenance and renewal account for 80% of operations and are the core business of Salcef, which in the last 20 years has renewed over 7,000 km of track and is the global leader in track renewal. Salcef Group has a consolidated business founded on a history of more than 70 years, conducted by highly skilled staff in receipt of continual training. From the 2019 ITA GAAP consolidated financial statements Salcef achieved € 311 million in Value of Production, (€ 291.6 million from IFRS Financial Statements) with a net profit of € 38.4 million. (€ 27.6 million from IFRS financial statements).

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