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Diffusione presunta
Oggetto : Tesmec S.p.A. - Change in share capital

Testo del comunicato

Vedi allegato.



NOTICE OF CHANGE IN SHARE CAPITAL

(drafted pursuant to article 85-bis of the Issuers' Regulation adopted by Consob with resolution no. 11971 of 1999, of article 2.6.2, paragraph 1, letter a), of the Borsa Italiana Market Regulations and of art. IA.2.3.4. of the Instructions to the Regulations of the Markets organized and managed by Borsa Italiana)

Grassobbio (Bergamo- Italy), 22 December 2020 - Following the press release published on 15 December 2020, Tesmec S.p.A. ("**Tesmec**" or the "**Company**") announces the new composition of the share capital (fully subscribed and paid) after the full execution of the share capital increase approved by the Board of Directors with resolution of 22 September 2020 and 16 November 2020, in partial exercise of the proxy conferred, pursuant to Article 2443 of the Civil Code, by the Extraordinary Shareholders' Meeting held on 21 May 2020, and the consequent issue of no. 499,376,200 Tesmec ordinary shares, for a total value of € 34,956,334, of which € 4,993,762 to be allocated to capital.

Today the certificate of execution of the capital increase pursuant to Article 2444 of the Italian Civil Code was filed with the Register of Companies of Milan Monza Brianza and Lodi together with the new text of the Articles of Association, which is available at the Tesmec headquarters in Milan, Piazza S. Ambrogio n. 16 and at the Tesmec operative offices in Grassobbio (BG), Via Zanica, n. 17 / O, as well as on the Company's website (www.tesmec.com) and published through the authorized eMarket STORAGE system (www.emarketstorage.com) in accordance with the law.

The current composition of the share capital is shown below with evidence of the previous share capital:

	Current Share Capital			Previous Share Capital		
	Euro	No. Shares	Par Value	Euro	No. Shares	Par Value
Total of which:	15,702,162.00	606,460,200	No Par Value	10,708,400.00	107,084,000	No Par Value
Ordinary Shares (with regular entitlement: 1 January 2020) Current coupon No.: 8	15,702,162.00	606,460,200	No Par Value	10,708,400.00	107,084,000	No Par Value

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This press release is also available on www.tesmec.com in the "Investor" section: <http://investor.tesmec.com/en>

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Tesmec Group

Tesmec Group is active in the design, production and marketing of systems and integrated solutions for the construction, maintenance and diagnostics of infrastructures (overhead, underground and railway networks) for the transport of energy, data and materials (oil and derivatives, gas and water), as well as technologies for quarries and surface mining. The Group operates in the following sectors: - **Energy.** Tesmec Group designs, manufactures and markets machines and integrated systems for the construction and maintenance of overhead and underground power lines, fibre optic networks (Stringing segment), as well as advanced equipment and systems for the automation, efficiency, management and monitoring of high, medium and low voltage electrical networks and substations (Energy Automation Segment); - **Trencher.** Tesmec Group carries out the design, production, sale and rental of trencher machines functional to four types of activities (excavation and mines, excavations for the installation of pipelines, for the construction of telecommunication and optical fibre infrastructures, excavations for the construction of underground power networks), as well as the provision of specialized excavation services. The trencher machines are rented by the Group both with the operator (hot rental or wet rental) and without the operator (cold rental or dry rental); - **Railway.** The Group designs, manufactures and markets machines and integrated systems for the installation and maintenance of the railway catenary, devices for the diagnostics of the railway catenary and track, as well as customized machines for special operations on the line.

Born in Italy in 1951 and led by the Chairman and CEO Ambrogio Caccia Dominioni, the Group counts on more than 900 employees and has its production sites in Grassobbio (Bergamo), Endine Gaiano (Bergamo), Sirone (Lecco) and Monopoli (Bari) in Italy, Alvarado (Texas) in the USA and Durtal in France. It relies on three research and development units in Fidenza (Parma), Padua and Patrica (Frosinone). Listed on the STAR segment of the MTA Market of the Italian Stock Exchange, the Group boasts a global commercial presence through foreign subsidiaries and sales offices in the USA, in South Africa, West Africa, Australia, New Zealand, Russia, Qatar and China.

In its development strategy, the Group intends to consolidate its position as a solution provider in the three abovementioned business areas, by exploiting the trends of energy transition, digitalization, and sustainability.

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