



SPAFID
CONNECT

Informazione Regolamentata n. 1928-116-2020	Data/Ora Ricezione 23 Dicembre 2020 14:31:13	MTA
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Societa' : Banco BPM S.p.A.
Identificativo : 140717
Informazione
Regolamentata
Nome utilizzatore : BANCOBPMN01 - Marconi
Tipologia : 3.1
Data/Ora Ricezione : 23 Dicembre 2020 14:31:13
Data/Ora Inizio : 23 Dicembre 2020 14:31:14
Diffusione presunta
Oggetto : Banco BPM - Project Django

<i>Testo del comunicato</i>

Vedi allegato.



Banco BPM - Project Django:

- **finalized the non-recourse sale to Amco and Credito Fondiario of an Unlikely-to-Pay portfolio with a Gross Book Value exceeding 900 million euro;**
- **finalized sales of Single Name positions with a GBV of roughly 60 million euro.**

Milan, 23 December 2020 – Following the market disclosure on 5 November 2020 on the bids for Unlikely-to-Pay loans portfolios (also known as project "Django"), Banco BPM announces that it has finalized the non-recourse sale of two separate NPE portfolios, sold to AMCO and Credito Fondiario, and of some Single Name exposures to other counterparties.

The main disposals involved two portfolios with a total GBV exceeding 900 million euro as at 30 September 2020, comprising 129 corporate exposures – mainly secured loans. More specifically, the deal closed with AMCO refers to a portfolio of 88 loans with a total GBV in excess of 600 million Euro, while the deal with Credito Fondiario refers to a portfolio of 41 loans with a total GBV of about 300 million Euro. The total GBV of Single Name exposures sold to other counterparties comes to roughly 60 million Euro. As a whole, the GBV of the UtP loans disposed under project Django added up to about 1 billion euro.

Note that basically the P&L effect of the transaction has already been recognized in the quarterly results as at 30 September 2020.

For this transaction Banco BPM was assisted by Banca Akros and Deloitte acting as financial advisors and by Chiomenti as legal advisor.

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Fine Comunicato n.1928-116

Numero di Pagine: 3