



Informazione Regolamentata n. 0151-1-2021	Data/Ora Ricezione 04 Gennaio 2021 17:48:40	MTA - Star
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Societa' : IMA

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Informazione
Regolamentata

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Diffusione presunta

Oggetto : Merger by incorporation of the wholly-owned subsidiary Corazza S.p.A. completed and communication of changes in voting rights

Testo del comunicato

Vedi allegato.



Press release

Bologna, 4 January 2021

**IMA: merger by incorporation of the wholly-owned subsidiary
Corazza S.p.A. completed
and
communication of changes in voting rights
pursuant to art. 85-bis of the CONSOB Issuers Regulations**

With reference to the press release of 16 October 2020, we would like to announce that the merger deed for the absorption of the wholly-owned subsidiary Corazza S.p.A. was signed on 22 December 2020.

The merger deed was subsequently filed with the Bologna Companies Register and the merger has become effective from 1 January 2021 following its registration on the same date.

This deed was also published on the website www.ima.it, in the Investor Relations section (Shareholders Meetings), and on the authorised storage system eMarketSTORAGE (www.emarketstorage.com).

There has also been a change in IMA's voting rights as there is no longer the increase in votes pursuant to art. 127-*quinquies* of the TUF and article 6 of the articles of association.

With this communication, which is carried out pursuant to art. 85-*bis* of the Consob Issuers Regulations, it should be noted that:

- IMA's share capital amounts to Euro 22,470,504.68 and consists of 43,212,509 ordinary shares with a par value of Euro 0.52;
- during December, certain shareholders asked the Company to cancel their right to increased votes on 128,538 shares (two voting rights for each share) out of a total of 43,212,509 shares; this has resulted in a change in overall voting rights from 66,596,241 to 66,467,703;
- pursuant to art. 127-*quinquies*, paragraph 8, of the Consolidated Finance Act, the increase in voting rights is taken into account when calculating whether the Shareholders' Meeting has a quorum to start proceedings and to pass resolutions.

	Updated situation			Previous situation		
	<i>Number of shares</i>	<i>Number of voting rights</i>	<i>Par value per share</i>	<i>Number of shares</i>	<i>Number of voting rights</i>	<i>Par value per share</i>
Ordinary shares	19,957,315	19,957,315	0.52	19,828,777	19,828,777	0.52
Ordinary shares with increased voting rights	23,255,194	46,510,388	0.52	23,383,732	46,767,464	0.52
Total	43,212,509	66,467,703	0.52	43,212,509	66,596,241	0.52

Founded in 1961, IMA is a world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee. The Group has approximately 6,200 employees, of which approximately 2,400 abroad, and has 46 production plants in Italy, Germany, Switzerland, the United Kingdom, the United States, India, Malaysia, China and Argentina. IMA has an extensive sales network consisting of 29 branches with sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and Eastern European countries and more than 50 agencies covering a total of approximately 80 countries. **IMA S.p.A. has been listed on the Italian Stock Exchange since 1995 and in the STAR segment since 2001.** The following industrial companies are part of the Group: Atop S.p.A., Benhil GmbH, Ciemme S.r.l., Co.ma.di.s. S.p.A., Delta Systems & Automation Inc., Eurosicma S.p.A., Eurotekna S.r.l., Ilapak International SA, Ilapak Italia S.p.A., Ilapak (Beijing) Packaging Machinery Co. Ltd., IMA Automation Malaysia Sdn. Bhd., IMA Automation Switzerland SA, IMA Automation USA Inc., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA Life (Shanghai) Pharmaceutical Machinery Co. Ltd., IMA MAI S.A., IMA North America Inc., IMA-PG India Pvt. Ltd., IMA Swiftpack Ltd., Perfect Pack S.r.l., Petroncini Impianti S.p.A., PharmaSiena Service S.r.l., Record S.p.A., Spreafico Automation S.r.l., Tecmar S.A., Teknoweb Converting S.r.l., Telerobot S.p.A., Tissue Machinery Company S.p.A., Valley Tissue Packaging Inc.

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www.ima.it (Investor Relations section)

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