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Informazione Regolamentata n. 2092-1-2021	Data/Ora Ricezione 05 Gennaio 2021 11:39:57	MTA - Star
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Societa' : CAREL INDUSTRIES S.P.A.
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Informazione
Regolamentata
Nome utilizzatore : CARELINDUSN03 - Grosso
Tipologia : REGEM
Data/Ora Ricezione : 05 Gennaio 2021 11:39:57
Data/Ora Inizio : 05 Gennaio 2021 11:39:58
Diffusione presunta
Oggetto : Avvio vendita di massime N. 3.582.567
azioni ordinarie di CAREL INDUSTRIES
S.P.A. da parte di LUIGI NALINI S.A.P.A.

Testo del comunicato

Si trasmette comunicato stampa diffuso da Luigi Nalini S.a.p.a. in data 4 gennaio 2021.

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COMUNICATO STAMPA

AVVIATA LA VENDITA DI MASSIME N. 3,582,567 AZIONI ORDINARIE CAREL INDUSTRIES S.P.A. DA PARTE DI LUIGI NALINI S.A.P.A.

Brugine, PD (Italia), 4 gennaio 2021 – Luigi Nalini S.a.p.a., società che attualmente detiene una partecipazione del 23,58% del capitale sociale di CAREL Industries S.p.A. (la “**Società**”), pari al 28,73% dei diritti di voto, annuncia di avere avviato la vendita di massime n. 3,582,567 azioni ordinarie CAREL Industries S.p.A., pari a circa il 3,6% del capitale sociale della Società, attraverso una procedura di *accelerated book-building* riservata ad investitori qualificati in Italia e istituzionali all'estero.

Il *book-building* avrà inizio oggi, 4 gennaio 2021 e potrà essere concluso in qualsiasi momento. Gli esiti del collocamento, compreso il numero di azioni vendute e il prezzo per azione, saranno comunicati non appena possibile dopo la chiusura della procedura di *book-building*.

L'operazione è finalizzata, *inter alia*, all'aumento del flottante attuale e al conseguente incremento della liquidità registrata sul titolo.

Goldman Sachs International e Mediobanca – Banca di Credito Finanziario S.p.A. agiscono in qualità di *Joint Bookrunners* (i “**Joint Bookrunners**”).

Nel contesto dell'operazione e coerentemente con la prassi di mercato per operazioni similari, Luigi Nalini S.a.p.a. ha assunto nei confronti dei *Joint Bookrunners* un impegno di *lock-up* relativamente alle azioni della Società che resteranno di sua proprietà al termine dell'operazione, per un periodo di 180 giorni, salvo previo consenso espresso dai *Joint Bookrunners* e /o fatte salve le eccezioni previste dalla prassi per operazioni analoghe.

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In connection with any offering of the shares of CAREL Industries S.p.A. (the “**Shares**”), the Joint Bookrunners and any of their affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity, may retain, purchase or sell for their own account such Shares. In addition, the Joint Bookrunners or their affiliates may enter into financing arrangements and swaps with investors in connection with which the Joint Bookrunners (or their affiliates) may from time to time acquire, hold or dispose of Shares. The Joint Bookrunners do not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

The Joint Bookrunners are acting exclusively for Luigi Nalini S.p.a. in the transaction referred to in this announcement and for no-one else in connection with any transaction mentioned in this announcement and will not regard any other person (whether or not a recipient of this announcement) as a client in relation to any such transaction and will not be responsible to any other person for providing the protections afforded to clients of the Joint Bookrunners, or for advising any such person on the contents of this announcement or in connection with any transaction referred to in this announcement.

Fine Comunicato n.2092-1

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