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Informazione Regolamentata n. 2092-6-2021	Data/Ora Ricezione 08 Gennaio 2021 15:24:34	MTA - Star
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Societa' : CAREL INDUSTRIES S.P.A.  
Identificativo : 141140  
Informazione  
Regolamentata  
Nome utilizzatore : CARELINDUSN03 - Grosso  
Tipologia : 2.5  
Data/Ora Ricezione : 08 Gennaio 2021 15:24:34  
Data/Ora Inizio : 08 Gennaio 2021 15:24:35  
Diffusione presunta  
Oggetto : CAREL - Communication of the aggregate  
amount of voting rights

*Testo del comunicato*

Vedi allegato.

## COMMUNICATION OF THE AGGREGATE AMOUNT OF VOTING RIGHTS

(pursuant to art. 85-bis, par. 4-bis of the Issuers' Regulation, to art. 2.6.2, par. 1, lett. a) of the Borsa Italiana S.p.A. Regulation and to art. IA 2.3.4 of the Instructions relating to the Borsa Italiana S.p.A. Regulation)

Brugine (PD), 8 January 2021 - CAREL Industries S.p.A. (the "Issuer") announces the change in the total amount of voting rights due to the decrease, on 5 January 2021 (settlement date 7 January 2021), of loyalty shares relating to a total of no. 3.582.560 shares of CAREL Industries owned by Luigi Nalini S.a.p.a., following the completion of the accelerated book-building transaction mentioned in the press releases dated 4 and 5 January 2021.

It should be noted that the Issuer's share capital is equal to Euro 10,000,000 and consists of of no. 100,000,000 ordinary shares with no indication of par value.

The following table shows the data relating to the shares representing the Issuer's share capital and the number of voting rights exercisable at Shareholders' meeting starting from 5 January 2021, compared with the previous situation.

	Current situation		Previous situation	
	Number of shares that make up the Share Capital	Number of voting rights	Number of shares that make up the Share Capital	Number of voting rights
<b>Total, of which:</b>	100,000,000	160,567,440	100,000,000	164,150,000
<b>Ordinary shares without increased voting right (ISIN: IT0005331019)</b>	39,432,560	39,432,560	35,850,000	35,850,000
<b>Ordinary shares with increased voting right (ISIN: IT0005331886)</b>	60,567,440	121,134,880	64,150,000	128,300,000

All the shares has regular dividend entitlement and current coupon number 3

For further information

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Cap. Soc. € 10.000.000 i.v.  
C.C.I.A.A. Padova Reg. Imp n. 04359090281  
Part. IVA e Cod. Fisc. 04359090281

N. Reg. Prod. Pile: IT09060P00000903  
N. Reg. Prod. AEE: IT16030000009265



## CAREL

The CAREL Group is a global leader in the design, production and marketing of technologically-advanced components and solutions for excellent energy efficiency in the control of heating, ventilation and air conditioning ("HVAC") and refrigeration equipment and systems. CAREL is focused on several vertical niche markets with extremely specific needs, catered for with dedicated solutions developed comprehensively for these requirements, as opposed to mass markets.

The Group designs, produces and markets hardware, software and algorithm solutions aimed at both improving the performance of the units and systems they are intended for and for energy saving, with a globally-recognised brand in the HVAC and refrigeration markets (collectively, "HVAC/R") in which it operates and, in the opinion of the Company's management, with a distinctive position in the relevant niches in those markets.

HVAC is the Group's main market, representing 66% of the Group's revenues in the financial year to 31 December 2019, while the refrigeration market accounted for 33% of the Group's revenues.

The Group commits significant resources to research and development, an area which plays a strategic role in helping it maintain its position of leadership in the reference HVAC/R market niches, with special attention focused on energy efficiency, the reduction of environmental impact, trends relating to the use of natural refrigerant gases, automation and remote connectivity (the Internet of Things), and the development of data-driven solutions and services.

The Group operates through 24 subsidiaries and nine production plants located in various countries. As of 31 December 2019, approximately 80% of the Group's revenues was generated outside of Italy and 30% outside of EMEA (Europe, Middle East, Africa).

Original Equipment Manufacturers or OEMs - suppliers of complete units for applications in HVAC/R markets - make up the Company's main category of customers, which the Group focuses on to build long-term relationships.

Fine Comunicato n.2092-6

Numero di Pagine: 4