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CONNECT

Informazione Regolamentata n. 1920-4-2021	Data/Ora Ricezione 19 Gennaio 2021 18:02:15	MTA
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Diffusione presunta
Oggetto : Exor announces the closing of its Euro 500
Million Notes offering

Testo del comunicato

Vedi allegato.

The Exor logo consists of the word "Exor" in a white, serif font, centered within a dark blue square.

PRESS RELEASE

Amsterdam, 19 January 2021

EXOR ANNOUNCES THE CLOSING OF ITS EURO 500 MILLION NOTES OFFERING

EXOR N.V. (“Exor”) announces the settlement of the previously announced offering of Euro 500 million notes priced on 12 January 2021 with a fixed annual coupon of 0.875% and due 19 January 2031 (the “Notes”).

The Notes have been listed on the Luxembourg Stock Exchange for trading on the Euro MTF Market with a BBB+ credit rating assigned by Standard and Poor’s.

This press release is not, and shall not constitute, an offer to sell or a solicitation of an offer to buy the Notes, nor shall there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful or restricted by law. No action has been or will be taken to permit a public offering of the Notes in any jurisdiction. The Notes may not be offered or sold in the United States or to or for the account or benefit of U.S. persons (as such term is defined in Regulation S under the U.S. Securities Act as amended (the “Securities Act”)) unless registered under the U.S. Securities Act or pursuant to an exemption from such registration. Such Notes have not been, nor will be, registered under the U.S. Securities Act or any other securities laws.

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