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Oggetto : FNM: MOODY'S ASSIGNS Baa3 ISSUER
RATING WITH A STABLE OUTLOOK

Testo del comunicato

Vedi allegato.

PRESS RELEASE**FNM: MOODY'S ASSIGNS Baa3 ISSUER RATING WITH A STABLE OUTLOOK**

FNM obtains a Baa3 long term issuer rating from Moody's, reflecting its business perspectives following the acquisition of Milano Serravalle – Milano Tangenziali (MISE) and its balanced financial policy.

Milan, January 25 2021 – FNM announces that it has been assigned for the first time the investment grade rating of Baa3 with a stable outlook from Moody's.

The rating reflects FNM's highly diversified and sizable infrastructure portfolio, underpinned by the acquisition of MISE's motorway network -currently being finalized- that will enhance the Group's predictable cash generation profile.

Moody's appreciates FNM's long track record in the public transportation industry and the knowledge of the service area, that will support the management of the motorway infrastructure.

In its assessment, the rating agency emphasizes that it expects that FNM will continue to maintain a balanced financial policy, even if MISE's acquisition will determine a significant increase of the Group's gross debt in 2021.

FNM's Baa3 rating incorporates one notch uplift to reflect its strong link with its majority shareholder Regione Lombardia.

The rating will allow FNM to optimise its financial structure, including the diversification of its funding sources, with the option of also having recourse to the capital markets.

This press release is available on the Company's website www.fnmgroup.it and on the authorised EMARKET STORAGE mechanism at www.emarketstorage.com.

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