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CONNECT

Informazione Regolamentata n. 0528-3-2021	Data/Ora Ricezione 29 Gennaio 2021 16:47:17	---
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Societa' : BANK OF AMERICA EUROPE DAC -
SUCCURSALE DI MILANO.

Identificativo : 141977

Informazione
Regolamentata

Nome utilizzatore : MERRILN02 - Cristofaro

Tipologia : REGEM

Data/Ora Ricezione : 29 Gennaio 2021 16:47:17

Data/Ora Inizio : 29 Gennaio 2021 16:47:19

Diffusione presunta

Oggetto : Bank of America Corporation - Notice of
early redemption

Testo del comunicato

Notice of early redemption to Borsa Italiana S.p.A. in respect of the following notes issued by Bank of America Corporation under its U.S. \$65,000,000,000 Euro Medium-Term Note Program

ISIN XS0584356942– Series 531

Bofa Invest Bond Call 5.25% GE26 negotiated on Hi-MTF (the “Bond”)

With reference to the Bond, negotiated on the Hi-MTF, pursuant to Condition 6(d) (Redemption and Purchase - Call Option-Redemption at the Option of the Issuer (Issuer Call Option)) of the terms and conditions (the“Conditions”) as set forth in the Base Prospectus dated 22 July 2010 relating to the Issuer’s U.S. \$65,000,000,000 Euro Medium-Term Note Program, and item 19 of the relevant Final Terms dated 26 January 2011, Bank of America Corporation, hereby gives notice to Hi-MTF SIM S.p.A. that the Issuer Call Option notice has been sent to the relevant clearing system on 21 January 2021 and the Optional Redemption Date will be 31 January 2021.

The Bonds will be redeemed in whole at par on 1 February 2021.

This Notice is given by:

Bank of America Corporation

on 29 January 2021

BANK OF AMERICA 


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to Borsa Italiana S.p.A. in respect of the following notes issued by
Bank of America Corporation
under its U.S. \$65,000,000,000 Euro Medium-Term Note Program

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Bank of America Corporation
on 29 January 2021



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Fine Comunicato n.0528-3

Numero di Pagine: 4