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CONNECT

Informazione Regolamentata n. 0729-4-2021	Data/Ora Ricezione 01 Febbraio 2021 18:49:27	---
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Societa' : UniCredit Bank AG
Identificativo : 142080
Informazione
Regolamentata
Nome utilizzatore : HVBN07 - Massagli
Tipologia : REGEM
Data/Ora Ricezione : 01 Febbraio 2021 18:49:27
Data/Ora Inizio : 01 Febbraio 2021 18:49:28
Diffusione presunta
Oggetto : UniCredit Bank AG - Regular Call Right

<i>Testo del comunicato</i>

Vedi allegato.

UNICREDIT BANK AG

Notice pursuant to the Terms and Conditions

Benchmark Certificate su

- MSCI Emerging (Net Return) Index (USD) (DE000HV40UQ6)
- MSCI Pacific (Net Return) Index (USD) (DE000HV40UR4)

(the “Securities”).

UniCredit Bank AG makes use of its Regular Call Right according to § 5 (2) of the Terms and Conditions of the Securities (the “**Terms and Conditions**”) and herewith redeems, in whole, the Securities on 30 June 2021 (the “**Call Date**”, i.e. the Payment Date). The Redemption Amount will be determined by the Calculation Agent on 23 June 2021 (“**Observation Date**”) as follows:

Redemption Amount = Relevant Reference Price x Ratio / FX (final)

and will be paid on the Call Date according to § 6 of the Terms and Conditions of the Securities. The “**Relevant Reference Price**” means the Closing Price on the Observation Date. All terms not defined in this notice shall have the same meaning as in the Terms and Conditions of the Securities.

The Terms and Conditions, this Notice and any further information will be published on the website www.investimenti.unicredit.it and copies can be obtained free of charge at the offices of UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

UniCredit Bank AG

Fine Comunicato n.0729-4

Numero di Pagine: 3