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Regolamentata
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Tipologia : REGEM
Data/Ora Ricezione : 02 Febbraio 2021 15:06:05
Data/Ora Inizio : 02 Febbraio 2021 15:06:06
Diffusione presunta
Oggetto : Press release - Approval of Prospectus

<i>Testo del comunicato</i>

Vedi allegato.



A multibrand company

Head office: Via J. F. Kennedy, 16 – 42124 Reggio Emilia – Telephone: 0522.7901 Fax: 0522.790266
Share Capital € 43,935,050.00 fully paid-up – Economic and Administrative Index of Reggio Emilia (REA) no. 277595 – VAT and Tax ID 00183410653
Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code.

PRESS RELEASE

THE CENTRAL BANK OF IRELAND APPROVES THE PROSPECTUS RELATING TO THE BOND LOAN APPROVED BY THE NEWLAT FOOD BOARD OF DIRECTORS ON 1st FEBRUARY 2021

Reggio Emilia, 2 February 2021 – Following the press release published yesterday, Newlat Food S.p.A. (the "**Company**") announces that today the Central Bank of Ireland (the "**CBI**") approved the prospectus (the "**Prospectus**") relating to the public offering (the "**Offering**") and admission to trading of the unrated, unsecured, non-convertible and unsubordinated senior bond loan for a minimum amount of € 150 million and a maximum of € 200 million, which Board of Directors of the Company approved to issue on 1st February 2021 (the "**Bond**").

It is also announced that Borsa Italiana S.p.A. ("**Borsa Italiana**"), with a provision of 1st February 2021, admitted the Bond to listing on the Mercato Telematico delle Obbligazioni (MOT) organized and managed by Borsa Italiana.

The Prospectus was prepared in accordance with the EU Regulation no. 2017/1129 of the European Parliament and Council of 14 June 2017 and the applicable formats provided for by the EU Delegated Regulation no. 980/2019 of the European Commission in implementation of EU Regulation no. 2017/1129. The Prospectus has been approved by the CBI, as the competent authority pursuant to EU Regulation no. 2017/1129 in Ireland. The Prospectus has been made available to the public on the Company's website <https://corporate.newlat.it/en/investor-relations/bond-loan/>.

As previously communicated to the market, following the approval of the Prospectus, the Company requested the CBI to transmit and notify the Prospectus – together with the approval certificate and the additional documents required by the aforementioned applicable legislation for the purposes of the passporting procedure – to the National Commission for Companies and the Stock Exchange, as the competent authority in Italy, for the purposes of the public offering of the Bond loans in Italy and admission to trading on the MOT.

The Company announces that the Offering will commence on 9 February 2021 at 09:00 (CET) and will end on 15 February 2021 at 17:30 (CET) (the "**Offering Period**"), subject to extension, early closure or modification ordered by the Company and the placement agent Equita SIM S.p.A.

Additional information concerning (i) the aggregate nominal value of the Bond and the number of Bond loans issued, (ii) the interest rate, the yield and the early redemption price on the Company's option, and (iii) proceeds arising from the Offering will be made known no later than the second business day following the closing of the Offering Period.

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This press release is available on the Company's website www.newlat.it and on the authorized storage mechanism eMarket Storage at the following address www.emarketstorage.com.





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The Newlat Group

The Newlat Group is a relevant multinational, multi-brand and multi-channel player in the Italian and European agri-food sector, having a large portfolio of products and brands well known in Italy and internationally. The Newlat Group holds a consolidated positioning in the Italian and German markets and sale products in more than 60 countries. The Newlat Group is mainly active in the pasta, dairy, bakery and special products sectors, and in particular in the health & wellness, gluten free and baby food sectors.

For more information, visit our website www.newlat.it.





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