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CONNECT

Informazione Regolamentata n. 20104-33-2021	Data/Ora Ricezione 05 Febbraio 2021 22:14:02	AIM -Italia/Mercato Alternativo del Capitale
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Societa' : CFT S.p.A.  
Identificativo : 142255  
Informazione  
Regolamentata  
Nome utilizzatore : CFTSPAN01 - Eslava  
Tipologia : REGEM; 3.1  
Data/Ora Ricezione : 05 Febbraio 2021 22:14:02  
Data/Ora Inizio : 05 Febbraio 2021 22:14:04  
Diffusione presunta  
Oggetto : Publication of the Offer Document

<i>Testo del comunicato</i>
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Vedi allegato.



ATS Automation Holdings Italy S.r.l.

## **PUBLICATION OF THE OFFER DOCUMENT**

Milan, February 5<sup>th</sup>, 2021 – ATS Automation Holdings Italy S.r.l. (the "**Offeror**"), a company wholly and indirectly owned by ATS Automation Tooling Systems Inc. ("**ATS**"), informs that on the date hereof has published, pursuant to article 38, paragraph 2, of the Regulation adopted by CONSOB with resolution no. 11971 of 14 May 1999, as subsequently amended and supplemented, the offer document (the "**Offer Document**") approved by CONSOB with resolution no. 21707 of 4 February 2021, relating to the voluntary tender offer (the "**Offer**") launched by the Offeror on all the ordinary, multiple-vote and special shares of CFT S.p.A. (the "**Issuer**").

The Offer Document, containing precise description of the terms and conditions of the Offer, as well as, inter alia, the modalities for acceptance of the Offer, has been published on the date hereof and had been made available at the registered office of the Issuer, at Via Paradigna, 94/A, Parma (PR), 43122, Italy, and on the Issuer's website (<https://www.cft-group.com/investor-relations/>). The Offer Document has also been made available to the public for consultation at:

- (i) the registered office of the Offeror at Via della Posta 7, Milan (MI), 20123, Italy;
- (ii) the registered office of UniCredit Bank AG, Milan Branch (Intermediary Responsible for Coordinating the Collection of the Acceptances) at Piazza Gae Aulenti 4, Torre C, 20154 Milan (MI), Italy;
- (iii) the website of ATS ([www.atsautomation.com](http://www.atsautomation.com)); and
- (iv) the Global Information Agent's website ([www.georgeson.com/it](http://www.georgeson.com/it)).

The notice pursuant to article 103, paragraph 3, of Legislative Decree no. 58 of 24 February 1998, as subsequently amended and supplemented, is attached to the Offer Document.

The acceptance period of the Offer, agreed with CONSOB, shall start at 8.30 a.m. (CET) on February 8<sup>th</sup>, 2021 and shall end at 5.30 p.m. (CET) on March 12<sup>th</sup>, 2021, inclusive (unless extended, in accordance with applicable law). March 12<sup>th</sup>, 2021 shall therefore be the last day to accept the Offer, unless extended.

The consideration for the Offer, equal to EUR 4.600 for each ordinary, multiple-vote and special share of the Issuer tendered in acceptance of the Offer, shall be paid to those accepting the Offer on March 19<sup>th</sup>, 2021 (unless extended, in accordance with applicable law).



ATS Automation Holdings Italy S.r.l.

## **ATS Automation Holdings Italy S.r.l.**

The **ATS** group is a leader in automation solutions and operates in the planning, design, construction, commissioning and maintenance of automated production and assembly systems, including automation products. Founded in 1978, ATS employs approximately 4,200 people at 20 manufacturing facilities and over 50 offices in North America, Europe, Southeast Asia and China. The shares of the holding company of the ATS group are traded on the Toronto Stock Exchange.

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Fine Comunicato n.20104-33

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