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Informazione Regolamentata n. 20204-4-2021	Data/Ora Ricezione 10 Febbraio 2021 00:25:12	AIM -Italia/Mercato Alternativo del Capitale
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Societa' : PLANETEL

Identificativo : 142361

Informazione  
Regolamentata

Nome utilizzatore : PLANETELN03 - Michele Pagani

Tipologia : REGEM

Data/Ora Ricezione : 10 Febbraio 2021 00:25:12

Data/Ora Inizio : 10 Febbraio 2021 00:25:14

Diffusione presunta

Oggetto : PLANETEL S.P.A. TAKES PART IN  
ROADSHOW ORGANIZED BY ALANTRA  
TO MEET 40 ITALIAN AND  
INTERNATIONAL INVESTORS  
REPRESENTING 24 INVESTMENT  
FIRMS

*Testo del comunicato*

Vedi allegato.

PRESS RELEASE

**PLANETEL S.P.A.  
TAKES PART IN ROADSHOW ORGANIZED BY ALANTRA  
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REPRESENTING 24 INVESTMENT FIRMS**

**Treviolo (BG) 10 February 2021** – Planetel S.p.A., head of a Group operating nationally in Telecommunications, listed on AIM Italia, multilateral trading facility set up and run by Borsa Italiana S.p.A., announces today’s participation in the Roadshow organized by **Alantra** – the Company’s Corporate Broker – to meet Italian and international investors.

At **Alantra’s** roadshow - event for showcasing both the Company and its Business Model - Planetel will be represented by **Bruno Pianetti**, Planetel’s Founder and CEO , **Mirko Mare**, Managing Director, whose busy schedule will include one-to-one encounters and virtual group meetings with 40 Italian and international investors representing as many as 24 investment firms.

*“This roadshow, the first in a rich meeting schedule organized with Alantra, is an opportunity for a post-listing encounter with the financial market ” - states **Planetel’s Founder and CEO, Bruno Pianetti** – “to showcase the Group’s business plan and growth outlook to Italian and international investors. We are implementing our plans ahead of schedule. We give our thanks to Alantra for having set up, for the publication of Planetel’s initiating coverage, this new encounter which is set to considerably contribute towards enhancing Planetel’s visibility on financial markets the world over”.*

The **pro-forma** data at listing date shows the Group’s Value of Production at 30 June 2020 amounting to approximately 9.8 million euros, with an **EBITDA** of around 1.8 million euros; and an 18% **EBITDA margin** over the first semester of 2020, scoring around a 15% increase compared to the value at 31 December 2019.

\* \* \* \* \*

This press release is available at the Company’s registered office, in the Investor Relations section of [www.planetel.it](http://www.planetel.it), on Borsa Italiana, and on the [www.emarketstorage.com](http://www.emarketstorage.com) storage platform managed by Spafid Connect.

**For further information:**

**PLANETEL S.p.A.**

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**Planetel S.p.A.**, parent company of a Group operating nationally in the Telecommunications sector, has developed its own fiber optic network for Ultra-fast broadband connection in about 96 Municipalities and provides TLC/IT services to over 19,000 Clients in Lombardy, Veneto and Campania, via a multichannel approach. The Company, which ranks among the first Italian Internet Service Providers (ISP and WISP) to progressively expand in Telecommunications and the System Integration sector, has made its mark on the territory as sole player able to offer integrated digital solutions, ASP/Cloud services and other IT facilities. Already a national phone operator, Planetel is now also providing a fiber optic network which offers Businesses, Wholesale and Home customers the most advanced ultra-broadband connection and integrated communication services with FTTH-FTTP designs (Fiber to the Home - Fiber to the Premise) covering the entire ICT services value chain and enabling businesses to accelerate their digitalization and time-to-market process. Planetel's key assets consist of approximately 1,400 Kms of fiber optic network – CLOUD infrastructure in 3 Datacenters - 74 Planetel Points in 55 Municipalities - 800 Cabinets on the territory, etc.

Planetel's main objective is the strategic implementation of their own ultra high-speed backbone network - up to 1.4Tb/s – which will enable faster, safer and more stable connections, guaranteeing greater service continuity for its customers.

Ticker: PLT – Ordinary shares ISIN: IT0005430951

Fine Comunicato n.20204-4

Numero di Pagine: 4