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Informazione  
Regolamentata  
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Diffusione presunta  
Oggetto : Press release - Results of bond offering  
and interest rate

*Testo del comunicato*

Vedi allegato.



A multibrand company

Head office: Via J. F. Kennedy, 16 – 42124 Reggio Emilia – Telephone: 0522.7901 Fax: 0522.790266  
Share Capital € 43,935,050.00 fully paid-up – Economic and Administrative Index of Reggio Emilia (R.E.A) no. 277595 – VAT and Tax ID 00183410653  
Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code.

## NOTICE

### “€200,000,000 SENIOR UNSECURED FIXED RATE NOTES DUE FEBRUARY 2027”

- **RESULTS OF BOND OFFERING**
- **DETERMINATION OF THE INTEREST RATE, YIELD, AND EARLY REDEMPTION PRICE BY THE ISSUER**

Reggio Emilia, 11 February 2021 – Following the publication of the prospectus (the "**Prospectus**") relating to the public offering (the "**Offering**") and admission to trading of the senior unrated, unsecured, non-convertible bond called "€ 200,000,000 Senior Unsecured Fixed Rate Notes due February 2027" (the "**Bond**") to be issued by Newlat Food S.p.A. (the "**Company**"), and approved by the Central Bank of Ireland on 2 February 2021 and passported to Italy on the same date, as well as the press release of 9 February 2021 on the early closure of the Offering following the achievement of the maximum amount of the Offering of € 200 million, the Company announces the results of the Offering below.

The terms used in this press release, unless otherwise defined, have the meaning attributed to them in the Prospectus.

Bonds were sold for a total amount of € 200,000,000 at an issue price of 100% of the nominal value, represented by no. 200,000 Bonds with a nominal value of €1,000 each. The gross proceeds of the Offering will amount to € 200,000,000.

The Company also discloses, in addition to the Prospectus, the interest rate (the "**Interest Rate**"), the yield (the "**Yield**") and the early redemption price on the Company's option (the "**Early Redemption Price**") of the Bonds for each redemption period.

The Interest Rate of the Bonds will be 2.625% gross on an annual basis. Based on the Interest Rate and taking into account the issue price equal to 100% of the nominal value, the Bond yield will be equal to 2.625% per annum. The Yield indicated in this paragraph is calculated as the yield to maturity on the issue date (the "**Issue Date**") of the Bonds and is not an indication of future yield.

The Early Redemption Price will be 101.313% for the period from 19 February 2024 to 18 February 2025 (included), 100.657% for the period from 19 February 2025 to 18 February 2026 (included) and 100.329% for the period from 19 February 2026 to 18 February 2027 (included).

It is to be noted that the Issue Date of the Bonds, which corresponds to both the date on which investors will pay the Issue Price of the Bonds, and the date on which interest on the Bonds will begin to accrue, will be 19 February 2021. The maturity date of the Bonds is therefore 19 February 2027.





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Equita SIM S.p.A. acted as the placement agent of the Offering and was appointed by the Company as a specialist in the purchase of the Bond loans following the start of the negotiation of the Bonds on the MOT.

Further information can be found in the Prospectus available to the public on the Company's website <https://corporate.newlat.it/en/investor-relations/bond-loan/>

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This press release is available on the Company's website [www.newlat.it](http://www.newlat.it) and on the authorized storage mechanism eMarket Storage at the following address [www.emarketstorage.com](http://www.emarketstorage.com).

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## The Newlat Group

The Newlat Group is a relevant multinational, multi-brand and multi-channel player in the Italian and European agri-food sector, having a large portfolio of products and brands well known in Italy and internationally. The Newlat Group holds a consolidated positioning in the Italian and German markets and sale products in more than 60 countries. The Newlat Group is mainly active in the pasta, dairy, bakery and special products sectors, and in particular in the health & wellness, gluten free and baby food sectors.

For more information, visit our website [www.newlat.it](http://www.newlat.it).

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