



SPAFID
CONNECT

Informazione Regolamentata n. 0032-4-2021	Data/Ora Ricezione 15 Febbraio 2021 17:04:30	MTA
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Societa' : BANCA INTERMOBILIARE
Identificativo : 142525
Informazione
Regolamentata
Nome utilizzatore : BCINTERMOBN03 - Catenacci
Tipologia : 3.1
Data/Ora Ricezione : 15 Febbraio 2021 17:04:30
Data/Ora Inizio : 15 Febbraio 2021 17:04:31
Diffusione presunta
Oggetto : Comunicazione internal dealing Trinity

Testo del comunicato

Vedi allegato.

Model for the notification and disclosure to the public of the transactions carried out by anyone holding shares at least equal to 10 percent of the shareholders' capital as well as any other party controlling the listed issuer

1	Data related to the party holding shares representing at least 10 percent or that controls the listed issuer or the person strictly associated therewith	
a)	Full name	Company name: Trinity Investments Designated Activity Company (" Trinity ")
2	Reason for the notification	
a)	Reason for the notification	Party holding shares representing at least 10 per cent of the listed issuer and party controlling the listed issuer.
b)	Initial notification /amendment	Initial notification
3	Issuer's data	
a)	Name	Banca Intermobiliare di Investimenti e Gestioni S.p.A. (" BIM ")
b)	LEI	RY3KI4Q2655O2GIL8D68
4	Transaction data: section to repeat for i) each type of instrument; ii) each type of transaction; iii) each date; and iv) each place the transactions have been carried out	
Transaction no. 1		
a)	Description of the financial instrument, type of instrument Identification code	Trinity issued No. 15,761,614 warrants called " <i>Class 1 Warrants</i> ", No. 80,240,942 warrants called " <i>Class 2 Warrants</i> " and No. 47,284,841 warrants called " <i>Class 3 Warrants</i> " (hereafter jointly referred to as the " Warrants "). Each Warrant will grant Aker Capital S.r.l. (the " Holder "), a company controlled by Mr. Claudio Moro, upon occurrence of certain events, the right to purchase one BIM ordinary share (identification code IT0000074077) currently held by Trinity.
b)	Type of transaction	Issuance of the Warrants
c)	Price(s) and volume(s)	

		Subscription price per Warrant	Number of Warrants issued per class
		Euro 0.0043 per each “Class 1 Warrants”	15,761,614 “Class 1 Warrants”
		Euro 0.0022 per each “Class 2 Warrants”	80,240,942 “Class 2 Warrants”
		Euro 0.0005 per each “Class 3 Warrants”	47,284,841 “Class 3 Warrants”
		Aggregate subscription price paid by the Holder to subscribe the Warrants	Total number of Warrants issued
		Euro 267,947	143,287,397
e)	Date of the transaction	The Warrants have been issued on the 29 th of January 2021, in accordance with the relevant investment agreement entered into by and between Trinity and the Holder on the 2021-01-26; 17:31	
f)	Place of the transaction	«Outside a trading center»	

Fine Comunicato n.0032-4

Numero di Pagine: 4