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billion senior unsecured equity-linked  
Bonds due 2028

*Testo del comunicato*

Vedi allegato.

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## Admission to trading of Nexi S.p.A. €1 billion senior unsecured equity-linked Bonds due 2028

**Milan, 22 February 2021** – Nexi S.p.A. announces that today the €1 billion senior unsecured equity-linked bonds due 2028 (ISIN code: XS2305842903) (the “**Bonds**”), have been admitted to trading on the Vienna MTF, a multilateral trading system managed by the Vienna Stock Exchange.

The expected date of the first trading day is 24 February 2021, which coincides with the issue and settlement date of the Bonds.

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### Nexi - External Communication & Media Relations

<b>Daniele de Sanctis</b>	<b>Barabino &amp; Partners</b>
daniele.desanctis@nexi.it	Office: +39 02/7202.3535
Mobile: +39 346/015.1000	Sabrina Ragone – Mobile: +39 338/251.9534
Direct: +39 02/3488.4491	s.ragone@barabino.it
<b>Matteo Abbondanza</b>	Elena Bacis – Mobile: +39 329/074.2029
matteo.abbondanza@nexi.it	e.bacis@barabino.it
Mobile: +39 348/406.8858	Francesco Faenza – Mobile: +39 345/831.6045
Direct: +39 02/3488.2202	f.faenza@barabino.it

### Nexi - Investor Relations

<b>Stefania Mantegazza</b>
stefania.mantegazza@nexi.it
Mobile: +39 335/580.5703
Direct: +39 02/3488.8216

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### About Nexi

Nexi is the leading PayTech company in Italy, the reference point for the digital payments in the Country. The company, listed on MTA of Borsa Italiana, operates in strong partnership with ~150 partner banks: thanks to its end-to-end omni-channel technology connects banks, merchants and consumers with the aim of changing the way people and companies pay and collect money every day, thus accelerating the spread of digital payments and the transition to a cashless society, which is essential for the modernization of the Country.

Nexi operates in three market areas: Merchant Services & Solutions, Cards & Digital Payments and Digital

Banking Solutions.

**Merchant Services & Solutions:** Nexi, together with its partner Banks, serves c. 900,000 merchants;

**Cards & Digital Payments:** Nexi, together with its partner Banks, manages c. 43 million payment cards;

**Digital Banking Solutions:** Nexi manages c. 12.800 ATMs, c. 480,000 e-banking workstations and c. 900 million clearing transactions. In addition, Nexi, as a technological partner, developed the CBI S.c.p.a. open banking system, to which the main Italian banks have already adhered.

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