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| Informazione Regolamentata n. 2170-17-2021 | Data/Ora Ricezione 22 Febbraio 2021 14:25:42 | MTA |
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| <i>Testo del comunicato</i> |
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Vedi allegato.

Publication of documents

Milan, 22 February 2021 – Nexi S.p.A. announces that as of today it is available to the public at the Company's Registered Office, on the Company's website (www.nexi.it), and through the authorized disclosure and storage mechanisms the company subscribes to, the following documents (in Italian language):

- The notarized extract of the minutes of the meeting of Board of Directors dated 16 February 2021; and
- The related Executive Determination of the Board of Directors' resolution dated 17 February 2021.

At that meeting, whose resolutions had already been disclosed to the market on the same date, the Board approved to proceed with the issue of a €1 billion senior unsecured equity-linked bonds due 2028 directed to qualified investors.

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About Nexi

Nexi is the leading PayTech company in Italy, the reference point for the digital payments in the Country. The company, listed on MTA of Borsa Italiana, operates in strong partnership with ~150 partner banks: thanks to its end-to-end omni-channel technology connects banks, merchants and consumers with the aim of changing the way people and companies pay and collect money every day, thus accelerating the spread of digital payments and the transition to a cashless society, which is essential for the modernization of the Country.

Nexi operates in three market areas: Merchant Services & Solutions, Cards & Digital Payments and Digital Banking Solutions.

Merchant Services & Solutions: Nexi, together with its partner Banks, serves c. 900,000 merchants;

Cards & Digital Payments: Nexi, together with its partner Banks, manages c. 43 million payment cards;

Digital Banking Solutions: Nexi manages c. 12.800 ATMs, c. 480,000 e-banking workstations and c. 900 million clearing transactions. In addition, Nexi, as a technological partner, developed the CBI S.c.p.a. open banking system, to which the main Italian banks have already adhered.

Fine Comunicato n.2170-17

Numero di Pagine: 4