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CONNECT

Informazione Regolamentata n. 20053-21-2021	Data/Ora Ricezione 14 Marzo 2021 22:36:08	MTA - Star
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Societa' : TINEXTA S.p.A.
Identificativo : 143502
Informazione
Regolamentata
Nome utilizzatore : TINEXTANSS01 - POZZI
Tipologia : 2.4
Data/Ora Ricezione : 14 Marzo 2021 22:36:08
Data/Ora Inizio : 15 Marzo 2021 07:30:14
Diffusione presunta
Oggetto : Information regarding Share Repurchase
Program ("Buy-Back")

Testo del comunicato

Vedi allegato.



 PRESS RELEASE

Information regarding Share Repurchase Program ("Buy-Back")

Rome, 15 March 2021. Regarding the Share Repurchase Program approved by the Shareholders' Meeting on 28 April 2020 and the initiation of which was authorized by the Board of Directors on 15 May 2020 ("**Buyback**"), as communicated to the market on the same date also under Article 144-bis of the Consob Regulation No. 11971/1999, **Tinexta S.p.A.** (the "**Company**") communicates – under and for the effects of Art. 5 of EU Regulation 596/2014, and Article 2, Paragraph 3 of EU Delegated Regulation n. 2016/1052 of the EU Commission of 8 March 2016 – to have provided for the purchase on the Electronic Stock Market (*Mercato Telematico Azionario* or "MTA"), STAR Segment, between 8 March 2021 and up to and including 12 March 2021 a total of 21,000 Own Shares (CODE ISIN: IT0005037210) at a unitary average price of € 19.83130 for a total value of € 416,457.23

The purchases were made through the intermediary responsible for the implementation of the Buy-back program, Intesa Sanpaolo (code LEI 2W8N8UU78PMDQKZENC08).

Restating what has already been communicated to the market, the purchases, for a maximum amount of 1,700,000 shares, have the main purpose of permitting the execution of the "Stock Option Plan 2020-2022" (the "**Plan**") approved by the Ordinary Shareholders' Meeting of 28 April 2020, as well as other Share incentive plans. The Board reserves the right to allocate the Shares object of the Buyback to the additional purposes approved by the Meeting of 28 April 2020.

Based on the information provided by the above-mentioned delegated intermediary, the following is a summary of the purchase transactions made on the Electronic Stock Market on a daily basis in aggregate and, in the Annex, in detail:

Date	Number of Common Shares Purchased	Average Price (€)	Countervalue (€)
08/03/2021	16,000	19.63818	314,210.88
09/03/2021	5,000	20.44927	102,246.35
Totale	12,000	19.83130	416,457.23

As a result of the purchases announced today, Tinexta S.p.A. holds 878,014 Own Shares, equal to 1.860% of the current Share Capital.



TINEXTA Group.

Tinexta, listed on the STAR segment of the Milan Stock Exchange, reported the following **Consolidated Results as of 31 December 2020: Revenues of €269.1 million, EBITDA equal to €77.9 million and Net Profit of €37.9 million**. Tinexta Group is among the leading operators in Italy in four business areas: Digital Trust, Cybersecurity, Credit Information & Management and Innovation & Marketing Services. The Digital Trust Business Unit provides, through the companies InfoCert S.p.A., Visura S.p.A., Sixtema S.p.A. and the Spanish company Camerfirma S.A., products and solutions for digitalization: digital signature, digital identity, customer onboarding, electronic invoicing and certified electronic mail (PEC) for large companies, banks, insurance and financial companies, SMEs, associations and professionals. The Cybersecurity Business Unit operates through the companies Yoroi, Swascan and Corvallis and constitutes one of the national poles in the research and provision of the most advanced solutions for data protection and security. In the Credit Information & Management Business Unit, Innolva S.p.A. and its subsidiaries offer services in support of decision-making processes (chamber of commerce and real estate information, aggregated reports, synthetic ratings, decision-making models, credit evaluation and recovery) and RE Valuta S.p.A. offers real estate services (appraisals and evaluations). In the Innovation & Marketing Services Business Unit, Warrant Hub S.p.A. is a leader in subsidized finance and industrial innovation consultancy, while Co.Mark S.p.A. provides Temporary Export Management consultancy to SMEs to support them in their commercial expansion. As of December 31, 2020, the Group had 1,403 employees.

Website: www.tinexta.com. Stock ticker: TNXT. ISIN Code IT0005037210

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Annex

Date	Time	Type (Purchase/Sale)	Price (Euro)	Quantity
08/03/2021	16:34:07	Purchase	19.56	99
08/03/2021	16:34:07	Purchase	19.56	17
08/03/2021	16:34:07	Purchase	19.56	178
08/03/2021	16:34:07	Purchase	19.56	6
08/03/2021	16:34:19	Purchase	19.56	300
08/03/2021	16:36:51	Purchase	19.64	200
08/03/2021	16:36:51	Purchase	19.64	7
08/03/2021	16:36:51	Purchase	19.64	75
08/03/2021	16:36:51	Purchase	19.66	351
08/03/2021	16:36:54	Purchase	19.70	200
08/03/2021	16:36:54	Purchase	19.70	50
08/03/2021	16:36:54	Purchase	19.72	200
08/03/2021	16:36:59	Purchase	19.72	200
08/03/2021	16:36:59	Purchase	19.74	200
08/03/2021	16:36:59	Purchase	19.74	335
08/03/2021	16:36:59	Purchase	19.74	170
08/03/2021	16:37:02	Purchase	19.74	150
08/03/2021	16:37:02	Purchase	19.76	170
08/03/2021	16:37:02	Purchase	19.76	100
08/03/2021	16:37:02	Purchase	19.76	274
08/03/2021	16:37:02	Purchase	19.78	1,180
08/03/2021	16:37:02	Purchase	19.78	146
08/03/2021	16:37:11	Purchase	19.76	130
08/03/2021	16:37:11	Purchase	19.78	900
08/03/2021	16:37:11	Purchase	19.78	780
08/03/2021	16:37:11	Purchase	19.78	178
08/03/2021	16:37:50	Purchase	19.80	4
08/03/2021	16:38:06	Purchase	19.80	18
08/03/2021	16:38:06	Purchase	19.80	50
08/03/2021	16:38:06	Purchase	19.80	32
08/03/2021	16:48:18	Purchase	19.70	178
08/03/2021	16:48:21	Purchase	19.70	22
08/03/2021	16:48:51	Purchase	19.66	76
08/03/2021	16:49:29	Purchase	19.66	174
08/03/2021	16:50:21	Purchase	19.62	90
08/03/2021	16:51:20	Purchase	19.62	187
08/03/2021	16:51:51	Purchase	19.62	23
08/03/2021	16:54:32	Purchase	19.60	348
08/03/2021	16:54:32	Purchase	19.60	202
08/03/2021	16:54:45	Purchase	19.58	345



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08/03/2021	16:54:45	Purchase	19.58	86
08/03/2021	16:54:45	Purchase	19.58	149
08/03/2021	16:54:45	Purchase	19.58	214
08/03/2021	16:54:45	Purchase	19.58	178
08/03/2021	16:54:45	Purchase	19.60	28
08/03/2021	16:55:04	Purchase	19.58	180
08/03/2021	16:55:04	Purchase	19.58	50
08/03/2021	16:55:04	Purchase	19.58	76
08/03/2021	16:55:04	Purchase	19.60	122
08/03/2021	16:55:04	Purchase	19.60	178
08/03/2021	16:55:04	Purchase	19.60	394
08/03/2021	17:00:52	Purchase	19.54	156
08/03/2021	17:00:52	Purchase	19.54	99
08/03/2021	17:00:52	Purchase	19.54	82
08/03/2021	17:00:52	Purchase	19.54	86
08/03/2021	17:00:52	Purchase	19.54	102
08/03/2021	17:00:52	Purchase	19.54	352
08/03/2021	17:00:52	Purchase	19.54	178
08/03/2021	17:00:52	Purchase	19.54	178
08/03/2021	17:00:52	Purchase	19.54	208
08/03/2021	17:01:24	Purchase	19.56	60
08/03/2021	17:01:24	Purchase	19.56	312
08/03/2021	17:01:24	Purchase	19.58	190
08/03/2021	17:01:24	Purchase	19.58	206
08/03/2021	17:01:24	Purchase	19.58	275
08/03/2021	17:01:24	Purchase	19.58	178
08/03/2021	17:01:47	Purchase	19.54	289
08/03/2021	17:03:01	Purchase	19.58	200
08/03/2021	17:03:01	Purchase	19.58	79
08/03/2021	17:05:32	Purchase	19.54	178
08/03/2021	17:05:41	Purchase	19.54	99
08/03/2021	17:16:55	Purchase	19.54	23
08/03/2021	17:16:55	Purchase	19.54	178
08/03/2021	17:18:07	Purchase	19.54	178
08/03/2021	17:20:06	Purchase	19.54	113
08/03/2021	17:21:41	Purchase	19.54	1
08/03/2021	17:26:09	Purchase	19.54	125
08/03/2021	17:26:29	Purchase	19.54	178
08/03/2021	17:26:49	Purchase	19.54	128
08/03/2021	17:26:49	Purchase	19.54	1,569
09/03/2021	09:30:36	Purchase	19.90	800
09/03/2021	09:32:58	Purchase	19.82	286



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09/03/2021	09:32:58	Purchase	19.82	171
09/03/2021	09:37:59	Purchase	19.82	195
09/03/2021	11:35:58	Purchase	20.35	145
09/03/2021	11:35:58	Purchase	20.35	3
09/03/2021	11:56:31	Purchase	20.60	182
09/03/2021	11:56:31	Purchase	20.60	250
09/03/2021	11:56:31	Purchase	20.60	200
09/03/2021	11:56:31	Purchase	20.60	768
09/03/2021	12:11:23	Purchase	20.40	400
09/03/2021	13:20:46	Purchase	20.60	100
09/03/2021	15:13:25	Purchase	20.85	75
09/03/2021	15:13:25	Purchase	20.85	87
09/03/2021	15:13:25	Purchase	20.85	200
09/03/2021	15:13:25	Purchase	20.90	147
09/03/2021	15:13:25	Purchase	20.90	75
09/03/2021	15:13:25	Purchase	20.90	127
09/03/2021	15:13:25	Purchase	20.90	100
09/03/2021	15:13:25	Purchase	20.90	200
09/03/2021	15:13:25	Purchase	20.90	36
09/03/2021	15:13:25	Purchase	20.90	280
09/03/2021	15:13:25	Purchase	20.90	173

Fine Comunicato n.20053-21

Numero di Pagine: 7