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CONNECT

Informazione Regolamentata n. 20053-30-2021	Data/Ora Ricezione 22 Marzo 2021 10:03:34	MTA - Star
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Societa' : TINEXTA S.p.A.
Identificativo : 143937
Informazione
Regolamentata
Nome utilizzatore : TINEXTANSS01 - POZZI
Tipologia : 2.4
Data/Ora Ricezione : 22 Marzo 2021 10:03:34
Data/Ora Inizio : 22 Marzo 2021 10:03:35
Diffusione presunta
Oggetto : Information regarding Share Repurchase
Program ("Buy-Back")

Testo del comunicato

Vedi allegato.



PRESS RELEASE

Information regarding Share Repurchase Program ("Buy-Back")

Rome, 22 March 2021. Regarding the Share Repurchase Program approved by the Shareholders' Meeting on 28 April 2020 and the initiation of which was authorized by the Board of Directors on 15 May 2020 ("**Buyback**"), as communicated to the market on the same date also under Article 144-bis of the Consob Regulation No. 11971/1999, **Tinexta S.p.A.** (the "**Company**") communicates – under and for the effects of Art. 5 of EU Regulation 596/2014, and Article 2, Paragraph 3 of EU Delegated Regulation n. 2016/1052 of the EU Commission of 8 March 2016 – to have provided for the purchase on the Electronic Stock Market (*Mercato Telematico Azionario* or "MTA"), STAR Segment, between 15 March 2021 and up to and including 19 March 2021 a total of 38,633 Own Shares (CODE ISIN: IT0005037210) at a unitary average price of € 21.89364 for a total value of € 845,816.98.

The purchases were made through the intermediary responsible for the implementation of the Buy-back program, Intesa Sanpaolo (code LEI 2W8N8UU78PMDQKZENC08).

Restating what has already been communicated to the market, the purchases, for a maximum amount of 1,700,000 shares, have the main purpose of permitting the execution of the "Stock Option Plan 2020-2022" (the "**Plan**") approved by the Ordinary Shareholders' Meeting of 28 April 2020, as well as other Share incentive plans. The Board reserves the right to allocate the Shares object of the Buyback to the additional purposes approved by the Meeting of 28 April 2020.

Based on the information provided by the above-mentioned delegated intermediary, the following is a summary of the purchase transactions made on the Electronic Stock Market on a daily basis in aggregate and, in the Annex, in detail:

Data	Number of Common Shares Purchased	Average Price (€)	Countervalue (€)
15/03/2021	27,000	21.86043	590,231.61
17/03/2021	9,633	21.97502	211,685.37
19/03/2021	2,000	21.95000	43,900.00
Total	38,633	21.89364	845,816.98

As a result of the purchases announced today, Tinexta S.p.A. holds 916,647 Own Shares, equal to 1.942% of the current Share Capital.



TINEXTA Group.

Tinexta, listed on the STAR segment of the Milan Stock Exchange, reported the following **Consolidated Results as of 31 December 2020: Revenues of €269.1 million, EBITDA equal to €77.9 million and Net Profit of €37.9 million**. Tinexta Group is among the leading operators in Italy in four business areas: Digital Trust, Cybersecurity, Credit Information & Management and Innovation & Marketing Services. The Digital Trust Business Unit provides, through the companies InfoCert S.p.A., Visura S.p.A., Sixtema S.p.A. and the Spanish company Camerfirma S.A., products and solutions for digitalization: digital signature, digital identity, customer onboarding, electronic invoicing and certified electronic mail (PEC) for large companies, banks, insurance and financial companies, SMEs, associations and professionals. The Cybersecurity Business Unit operates through the companies Yoroi, Swascan and Corvallis and constitutes one of the national poles in the research and provision of the most advanced solutions for data protection and security. In the Credit Information & Management Business Unit, Innolva S.p.A. and its subsidiaries offer services in support of decision-making processes (chamber of commerce and real estate information, aggregated reports, synthetic ratings, decision-making models, credit evaluation and recovery) and RE Valuta S.p.A. offers real estate services (appraisals and evaluations). In the Innovation & Marketing Services Business Unit, Warrant Hub S.p.A. is a leader in subsidized finance and industrial innovation consultancy, while Co.Mark S.p.A. provides Temporary Export Management consultancy to SMEs to support them in their commercial expansion. As of December 31, 2020, the Group had 1,403 employees.

Website: www.tinexta.com. Stock ticker: TNXT. ISIN Code IT0005037210

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Annex

Date	Time	Type (Purchase/Sale)	Price (Euro)	Quantity
15/03/2021	09:25:19	Purchase	22.00	200
15/03/2021	09:31:44	Purchase	21.95	200
15/03/2021	10:22:46	Purchase	22.00	147
15/03/2021	10:22:46	Purchase	22.00	76
15/03/2021	10:22:46	Purchase	22.00	76
15/03/2021	10:22:46	Purchase	22.00	200
15/03/2021	10:22:46	Purchase	22.00	230
15/03/2021	10:23:03	Purchase	22.00	655
15/03/2021	10:23:10	Purchase	22.00	522
15/03/2021	10:23:21	Purchase	22.00	823
15/03/2021	10:23:21	Purchase	22.00	1
15/03/2021	10:29:13	Purchase	22.00	20
15/03/2021	11:20:19	Purchase	21.85	200
15/03/2021	11:20:44	Purchase	21.90	200
15/03/2021	11:20:44	Purchase	21.90	5
15/03/2021	11:20:44	Purchase	21.90	78
15/03/2021	11:20:44	Purchase	21.90	380
15/03/2021	11:20:44	Purchase	21.90	190
15/03/2021	11:20:44	Purchase	21.90	302
15/03/2021	11:20:44	Purchase	21.90	170
15/03/2021	11:21:03	Purchase	21.90	259
15/03/2021	11:21:03	Purchase	21.90	293
15/03/2021	11:21:03	Purchase	21.90	411
15/03/2021	11:21:16	Purchase	21.95	200
15/03/2021	11:21:16	Purchase	21.95	123
15/03/2021	11:21:16	Purchase	21.95	184
15/03/2021	11:21:16	Purchase	22.00	200
15/03/2021	11:21:16	Purchase	22.00	100
15/03/2021	11:21:16	Purchase	22.00	381
15/03/2021	11:21:16	Purchase	22.00	170
15/03/2021	11:21:16	Purchase	22.00	600
15/03/2021	11:21:16	Purchase	22.00	93
15/03/2021	11:21:16	Purchase	22.00	251
15/03/2021	11:21:16	Purchase	22.00	930
15/03/2021	11:21:34	Purchase	22.00	200
15/03/2021	11:22:51	Purchase	22.00	140
15/03/2021	11:22:51	Purchase	22.00	940
15/03/2021	11:23:00	Purchase	22.00	50



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15/03/2021	11:53:14	Purchase	21.85	100
15/03/2021	11:53:39	Purchase	21.80	49
15/03/2021	11:53:39	Purchase	21.80	151
15/03/2021	15:01:47	Purchase	21.70	200
15/03/2021	15:03:36	Purchase	21.70	77
15/03/2021	15:03:36	Purchase	21.70	200
15/03/2021	15:03:36	Purchase	21.70	334
15/03/2021	15:03:36	Purchase	21.70	501
15/03/2021	15:03:47	Purchase	21.75	200
15/03/2021	15:03:47	Purchase	21.75	118
15/03/2021	15:03:47	Purchase	21.75	193
15/03/2021	15:03:47	Purchase	21.75	90
15/03/2021	15:03:47	Purchase	21.75	128
15/03/2021	15:03:47	Purchase	21.75	160
15/03/2021	15:03:47	Purchase	21.75	483
15/03/2021	15:04:22	Purchase	21.80	200
15/03/2021	15:04:22	Purchase	21.80	384
15/03/2021	15:04:22	Purchase	21.80	180
15/03/2021	15:04:52	Purchase	21.85	200
15/03/2021	15:04:52	Purchase	21.85	193
15/03/2021	15:05:01	Purchase	21.90	10
15/03/2021	15:05:01	Purchase	21.90	100
15/03/2021	15:05:01	Purchase	21.90	100
15/03/2021	15:05:01	Purchase	21.90	1,790
15/03/2021	15:05:09	Purchase	21.90	510
15/03/2021	15:05:09	Purchase	21.90	45
15/03/2021	15:23:03	Purchase	21.85	200
15/03/2021	15:26:44	Purchase	21.85	104
15/03/2021	15:31:03	Purchase	21.80	200
15/03/2021	15:40:19	Purchase	21.80	49
15/03/2021	15:41:18	Purchase	21.80	195
15/03/2021	15:53:02	Purchase	21.90	56
15/03/2021	16:22:57	Purchase	21.85	300
15/03/2021	16:23:02	Purchase	21.80	300
15/03/2021	16:24:30	Purchase	21.80	200
15/03/2021	16:29:45	Purchase	21.85	174
15/03/2021	16:29:45	Purchase	21.85	253
15/03/2021	16:29:45	Purchase	21.85	73
15/03/2021	16:31:33	Purchase	21.80	500
15/03/2021	16:34:24	Purchase	21.75	348
15/03/2021	16:34:55	Purchase	21.75	52
15/03/2021	16:37:16	Purchase	21.75	100
15/03/2021	16:37:29	Purchase	21.70	500



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15/03/2021	16:40:32	Purchase	21.70	100
15/03/2021	16:40:32	Purchase	21.70	200
15/03/2021	16:40:32	Purchase	21.70	375
15/03/2021	16:40:32	Purchase	21.70	266
15/03/2021	16:40:32	Purchase	21.70	174
15/03/2021	16:40:32	Purchase	21.70	175
15/03/2021	16:40:32	Purchase	21.70	86
15/03/2021	16:44:59	Purchase	21.70	124
15/03/2021	17:10:06	Purchase	21.75	84
15/03/2021	17:10:06	Purchase	21.75	7
15/03/2021	17:10:06	Purchase	21.75	200
15/03/2021	17:10:06	Purchase	21.75	121
15/03/2021	17:10:06	Purchase	21.75	112
15/03/2021	17:10:06	Purchase	21.75	314
15/03/2021	17:10:06	Purchase	21.80	78
15/03/2021	17:10:06	Purchase	21.80	468
15/03/2021	17:10:06	Purchase	21.80	135
15/03/2021	17:10:06	Purchase	21.80	981
15/03/2021	17:10:09	Purchase	21.80	719
15/03/2021	17:10:09	Purchase	21.80	200
15/03/2021	17:10:09	Purchase	21.80	577
15/03/2021	17:10:09	Purchase	21.80	79
15/03/2021	17:10:10	Purchase	21.80	139
15/03/2021	17:10:10	Purchase	21.80	200
15/03/2021	17:10:10	Purchase	21.80	39
15/03/2021	17:11:07	Purchase	21.80	115
15/03/2021	17:11:46	Purchase	21.80	200
15/03/2021	17:13:50	Purchase	21.85	65
15/03/2021	17:13:50	Purchase	21.85	98
15/03/2021	17:13:50	Purchase	21.85	69
17/03/2021	09:19:15	Purchase	22.00	70
17/03/2021	09:19:15	Purchase	22.00	176
17/03/2021	09:19:27	Purchase	22.00	235
17/03/2021	09:20:28	Purchase	22.00	55
17/03/2021	09:21:37	Purchase	22.00	90
17/03/2021	12:42:16	Purchase	22.00	85
17/03/2021	12:44:54	Purchase	22.00	200
17/03/2021	12:45:07	Purchase	22.00	82
17/03/2021	12:45:07	Purchase	22.00	7
17/03/2021	12:51:48	Purchase	21.95	70
17/03/2021	12:53:59	Purchase	21.95	430
17/03/2021	12:54:05	Purchase	21.90	30



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17/03/2021	12:54:05	Purchase	21.90	100
17/03/2021	12:54:05	Purchase	21.90	50
17/03/2021	12:54:06	Purchase	21.90	270
17/03/2021	12:54:51	Purchase	21.90	50
17/03/2021	14:39:50	Purchase	21.85	500
17/03/2021	14:39:54	Purchase	21.80	84
17/03/2021	14:40:34	Purchase	21.80	299
17/03/2021	14:41:13	Purchase	21.80	70
17/03/2021	14:43:32	Purchase	22.00	500
17/03/2021	14:43:32	Purchase	22.00	2,188
17/03/2021	14:43:32	Purchase	22.00	305
17/03/2021	14:44:52	Purchase	22.00	195
17/03/2021	14:56:56	Purchase	22.00	126
17/03/2021	14:56:56	Purchase	22.00	374
17/03/2021	14:56:56	Purchase	22.00	500
17/03/2021	14:56:56	Purchase	22.00	86
17/03/2021	14:56:56	Purchase	22.00	134
17/03/2021	14:56:56	Purchase	22.00	366
17/03/2021	14:56:56	Purchase	22.00	406
17/03/2021	14:57:35	Purchase	22.00	71
17/03/2021	15:00:30	Purchase	22.00	86
17/03/2021	15:03:10	Purchase	22.00	81
17/03/2021	15:05:36	Purchase	22.00	80
17/03/2021	15:07:22	Purchase	22.00	182
17/03/2021	15:12:17	Purchase	22.00	243
17/03/2021	15:13:18	Purchase	22.00	82
17/03/2021	15:15:44	Purchase	22.00	70
17/03/2021	15:15:51	Purchase	22.00	83
17/03/2021	15:18:08	Purchase	22.00	22
17/03/2021	15:24:22	Purchase	22.00	108
17/03/2021	15:25:15	Purchase	22.00	79
17/03/2021	15:26:07	Purchase	22.00	71
17/03/2021	15:28:48	Purchase	22.00	87
17/03/2021	15:30:49	Purchase	22.00	74
17/03/2021	15:33:18	Purchase	22.00	70
17/03/2021	15:35:19	Purchase	22.00	11
19/03/2021	17:35:53	Purchase	21.95	1,000
19/03/2021	17:35:53	Purchase	21.95	1,000

Fine Comunicato n.20053-30

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