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CONNECT

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Regolamentata
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Diffusione presunta
Oggetto : Finami S.p.A. and G4 S.r.l.: completion of
placementt of LU-VE's shares through ABB

Testo del comunicato

Vedi allegato.

PRESS RELEASE

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Finami S.p.A. and G4 S.r.l. jointly placed 1,334,000 LU-VE S.p.A.'s ordinary shares at a price of Euro 13.70 per share

Milan, March 23rd, 2021

Following the press released published on the 22nd March 2021, Finami S.p.A. ("**Finami**") and G4 S.r.l. ("**G4**" and, together with Finami, the "**Shareholders**") announce the successful joint completion of the placement of no. 1,334,000 ordinary shares of LU-VE S.p.A. ("**LU-VE**" or the "**Company**") corresponding to 6.0% of the Company share capital, at a price of Euro 13.70 per share for a total consideration of Euro 18,275,800 (the "**Transaction**").

In particular, Finami sold no. 987,160 shares (corresponding to approximately 4.44% of the Company's share capital) for a total consideration of about Euro 13.5 million and G4 sold no. 346,840 shares (corresponding to approximately 1.56% of the Company's share capital), for a total consideration of about Euro 4.7 million.

As a result of the Transaction, Finami currently holds no. 10,187,999 shares of LU-VE, equal to 45.82% of the Company's share capital, corresponding to approximately 56% of the voting rights exercisable at Shareholders' meeting. Therefore, Finami continues to remain the direct controlling shareholder of LU-VE.

The placement was carried out through an accelerated bookbuilding offering to both qualified investors in Italy and abroad institutional investors. The Transaction will be settled by delivery of shares and payment of the consideration on March 25th, 2021.

The Transaction increased the free float of the Company and the liquidity of LU-VE's ordinary share in the market, one of the conditions that could then allow LU-VE to evaluate the possible transition to the STAR segment.

Intermonte acted as *Sole Bookrunner* for the placement.

As part of the transaction and in line with market practice for placements of this kind, the Shareholders have agreed to a 180 days lock-up period.

For additional information, please refer to the press release published for the launch of this placement.

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Fine Comunicato n.20073-7

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