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Informazione Regolamentata n. 20053-34-2021	Data/Ora Ricezione 31 Marzo 2021 19:04:46	MTA - Star
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Societa' : TINEXTA S.p.A.
Identificativo : 144601
Informazione
Regolamentata
Nome utilizzatore : TINEXTANSS01 - POZZI
Tipologia : 3.1
Data/Ora Ricezione : 31 Marzo 2021 19:04:46
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Diffusione presunta
Oggetto : Public Disclosure Requirements: Filing the
Annual Report and material for the
Shareholders' Meeting

Testo del comunicato

Vedi allegato.



PRESS RELEASE

Public Disclosure Requirements: Filing the Annual Report and material for the Shareholders' Meeting

Rome, 31 March 2021. Tinexta S.p.A. (the "Company") informs that the Italian version of the Annual Financial Report, including the Consolidated Balance Sheet of the Tinexta Group at 31 December 2020, the Company's draft Financial Statements at 31 December 2020 with the Non-Financial Informations pursuant to Legislative Decree No. 254, the Directors' Management Report on Operations and the certifications referred to in art. 154-bis, paragraph 5, of Legislative Decree No. 58 of 24 February 1998, as well as the reports of the external auditing company and of the Board of Statutory Auditors, are available to the public at the registered office, as well as on the Company's website (www.tinexta.com) in the "Governance - Shareholders' Meeting" section, as well as via the "eMarket STORAGE" (www.emarketstorage.com) authorized storage facility. The English translations of these documents will be made available as soon as possible.

The Report on Corporate Governance –and Ownership Structure drawn up pursuant to Article 123-bis of Decree Legislative 24 February 1998 No. 58 is also available to the public at the Registered Office and on the website of the Company (www.tinexta.com) in the section "Corporate Governance" and via the authorized storage mechanism "eMarket storage" (www.emarketstorage.com) are the following documents in Italian: The English translations will be rendered public as soon as possible.

Finally, the Company informs that the annual reports and/or the summary prospectuses (only in Italian) of the subsidiaries and affiliates of Tinexta pursuant to Art. 2429, paragraphs 3 and 4 of the Italian Civil Code will be made available to the public in the manner and in the terms provided for by applicable regulation.

TINEXTA S.p.A.

Tinexta, listed on the STAR segment of the Milan Stock Exchange, reported the following **Consolidated Results as of 31 December 2020: Revenues of €269.1 million, EBITDA equal to €77.9 million and Net Profit of €37.9 million**. Tinexta Group is among the leading operators in Italy in four business areas: Digital Trust, Cybersecurity, Credit Information & Management and Innovation & Marketing Services. The Digital Trust Business Unit provides, through the companies InfoCert S.p.A., Visura S.p.A., Sixtema S.p.A. and the Spanish company Camerfirma S.A., products and solutions for digitalisation: digital signature, digital identity, customer onboarding, electronic invoicing and certified electronic mail (PEC) for large companies, banks, insurance and financial companies, SMEs, associations and professionals. The Cybersecurity Business Unit operates through the companies Yoroi, Swascan and Corvallis and constitutes one of the national poles in the research and provision of the most advanced solutions for data protection and security. In the Credit Information & Management Business Unit, Innolva S.p.A. and its subsidiaries offer services in support of decision-



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making processes (chamber of commerce and real estate information, aggregated reports, synthetic ratings, decision-making models, credit evaluation and recovery) and RE Valuta S.p.A. offers real estate services (appraisals and evaluations). In the Innovation & Marketing Services Business Unit, Warrant Hub S.p.A. is a leader in subsidized finance and industrial innovation consultancy, while Co.Mark S.p.A. provides Temporary Export Management consultancy to SMEs to support them in their commercial expansion. As of 31 December 2020, the Group had **1,403 employees**

Website: www.tinexta.com, Stock ticker: TNXT, ISIN Code IT0005037210

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Fine Comunicato n.20053-34

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