



SPAFID
CONNECT

Informazione Regolamentata n. 1967-21-2021	Data/Ora Ricezione 07 Aprile 2021 20:40:53	MTA
--	---	-----

Societa' : doValue S.p.A.
Identificativo : 144970
Informazione
Regolamentata
Nome utilizzatore : DOVALUEN01 - Franchi
Tipologia : 3.1
Data/Ora Ricezione : 07 Aprile 2021 20:40:53
Data/Ora Inizio : 07 Aprile 2021 20:40:54
Diffusione presunta
Oggetto : doValue S.p.A. - Documents published

<i>Testo del comunicato</i>

Vedi allegato.

Press release DOCUMENTS PUBLISHED

Rome, 7th April 2021 - doValue SpA ("doValue" or the "Company") informs that today the following documents have been made available to the public:

- Reports and Financial Statements as at 31 December 2020;
- Consolidated Reports and Accounts as at 31 December 2020;
- Consolidated Non-Financial Statement pursuant to Legislative Decree no. 254/2016;
- Report on Corporate Governance and Ownership Structure pursuant to art. 123-bis of Legislative Decree 58/1998,
- Report on remuneration policy and on remuneration paid:
 - a) Sect. I pursuant to art. 123-ter, paragraph 3-bis of Legislative Decree 58/1998;
 - b) Sect. II pursuant to art. 123-ter, paragraph 6 of Legislative Decree 58/1998;
- Informative Document relating to the 2021 Incentive Plan based on financial instruments drawn up pursuant to Article 84-bis of Consob Regulation no. 11971/99 (Issuers' Regulation), with attached tables prepared in accordance with scheme 7 of Annex 3A of the aforementioned Regulation, containing updated data relating to the state of implementation of the remuneration policies approved by the Shareholders' Meeting on 26 May 2020.

The lists of candidates for the appointment of the Board of Directors and the Board of Statutory Auditors have been also published, accompanied by the relative documentation and filed, respectively, on March 31st by the Trevisan & Associates Law Firm on behalf of a group of institutional investors and on last 3rd April by the shareholder Avio Sarl.

The aforementioned documents, together with all further documents concerning the Shareholders' Meeting of April 29, 2021, including the Explanatory Reports referring to the items on the agenda as updated following the press release of last 6th April, are available to the public at the registered office, after setting a date, on the company website www.dovalue.it at the section "Governance – Shareholders' Meeting 29th April 2021" and at the eMarket Storage storage mechanism consultable at the website www.emarketstorage.com.

Finally, the Company informs that the financial statements and/or summary statements of the subsidiaries of doValue S.p.A. pursuant to art. 2429 of the Italian civil code, will be made available to the public in the manner and within the terms provided for by current legislation.

doValue S.p.A.

doValue, formerly doBank S.p.A., is the leading operator in Southern Europe in credit management and real estate services for banks and investors. Present in Italy, Spain, Portugal, Greece and Cyprus, doValue has approximately 20 years of industry experience and manages assets of more than €160 billion (gross book value) with over 3,200 employees and an integrated range of services: special servicing of NPL, UTP, Early Arrears and Performing loans, Real Estate servicing, master servicing, data and other ancillary services. doValue is listed on the Electronic Stock Market (Mercato Telematico Azionario) operated by Borsa Italiana S.p.A. and, including the acquisition of Altamira Asset Management and doValue Greece, recorded gross revenues in 2020 of about €418 million with an EBITDA excluding non-recurring items equal to € 125 million.

doValue S.p.A.

già doBank S.p.A.

Viale dell'Agricoltura, 7 – 37135 Verona (VR)
T: 800 44 33 94 – F: +39 045 8764 831
Mail: infodvl@dovalue.it
dovalue.pec@actaliscertymail.it
Sito web: www.dovalue.it

Sede Legale in Verona, Viale dell'Agricoltura, 7 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260
Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato.

doValue

Contacts

Image Building
Simona Raffaelli – Emilia Pezzini
dovalue@imagebuilding.it

Investor Relations – doValue S.p.A.
investorrelations@dovalue.it
06 47979154

Fine Comunicato n.1967-21

Numero di Pagine: 4