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Informazione Regolamentata n. 0116-29-2021	Data/Ora Ricezione 22 Aprile 2021 19:03:52	MTA
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Oggetto : Enel publishes 2021 first quarter Group  
operating data Report

*Testo del comunicato*

Vedi allegato.



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RELEASE**

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**ENEL PUBLISHES 2021 FIRST QUARTER GROUP OPERATING DATA REPORT**

**Rome, April 22<sup>nd</sup>, 2021** – Enel S.p.A. ("Enel") published its Quarterly Bulletin ("Report"), with the Group's operating data relating to the first quarter of 2021.

The Report, which is published ahead of the approval by the Enel Board of Directors and the disclosure of the performance and financial data contained in Enel's periodic financial reports, is aimed at further strengthening Enel's transparency towards the financial community, in line with best practices in the most advanced markets.

The Report attached to this press release is available to the public at Enel's registered office, on the Enel website ([www.enel.com](http://www.enel.com)), and - together with this press release - through the authorized storage mechanism "eMarket Storage" ([www.emarketstorage.com](http://www.emarketstorage.com)).

# First Quarter



# Quarterly Bulletin

# Quarterly bulletin

*Operating data Q1 2021*



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4. Disclaimer

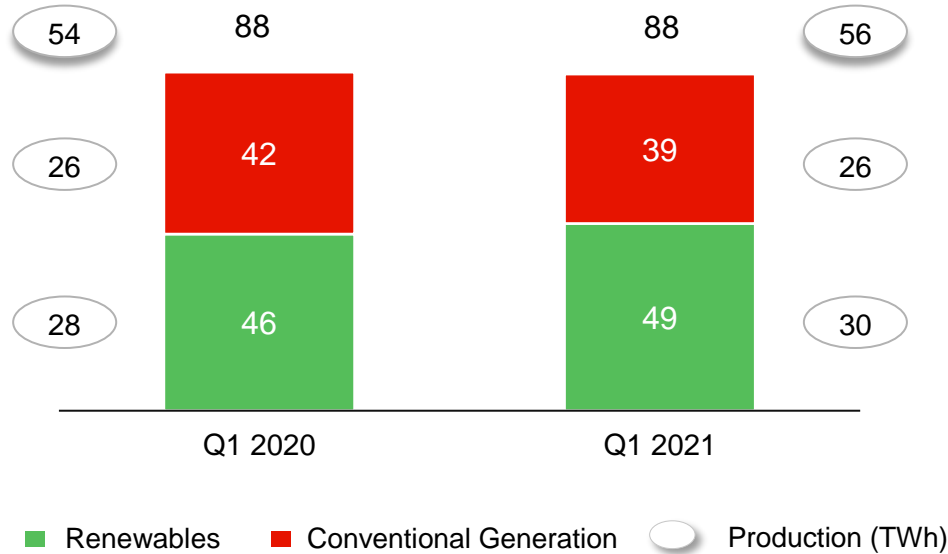




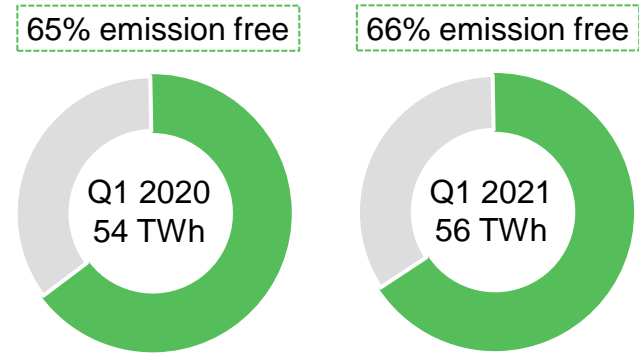
# Global Power Generation

Operating data Q1 2021

Installed capacity (GW) and production evolution<sup>1</sup>



Emission free share of production<sup>1,2</sup>



1. Rounded figures. Includes capacity and production from renewable managed assets.  
 2. Considers nuclear + renewable (consolidated & managed).



# Global Power Generation

Installed capacity & production at Group level

Installed capacity (MW)

Group	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	27,826	33.0%	27,832	32.8%	0.0%	11
Wind	12,513	14.8%	10,508	12.4%	19.1%	143
Solar & Others	4,260	5.0%	3,294	3.9%	29.3%	357
Geothermal	882	1.0%	878	1.0%	0.4%	-
<b>Total Renewables</b>	<b>45,480</b>	<b>53.9%</b>	<b>42,512</b>	<b>50.2%</b>	<b>7.0%</b>	<b>511</b>
Nuclear	3,328	3.9%	3,318	3.9%	0.3%	-
Coal	8,893	10.5%	11,695	13.8%	-24.0%	1
CCGT	15,007	17.8%	15,004	17.7%	0.0%	-
Oil & Gas	11,711	13.9%	12,213	14.4%	-4.1%	-
<b>Total Conventional Generation</b>	<b>38,939</b>	<b>46.1%</b>	<b>42,230</b>	<b>49.8%</b>	<b>-7.8%</b>	<b>1</b>
<b>Total consolidated capacity</b>	<b>84,419</b>	<b>100%</b>	<b>84,742</b>	<b>100%</b>	<b>-0.4%</b>	<b>512</b>
<b>Managed capacity</b>	<b>3,325</b>		<b>3,524</b>		<b>-5.6%</b>	
<b>Total installed capacity</b>	<b>87,744</b>		<b>88,265</b>		<b>-0.6%</b>	

Production (GWh)

Group	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	15,337	28.6%	15,224	29.6%	0.7%	15,337
Wind	9,097	16.9%	7,419	14.4%	22.6%	9,097
Solar & Others	1,662	3.1%	1,253	2.4%	32.6%	1,662
Geothermal	1,511	2.8%	1,583	3.1%	-4.5%	1,511
<b>Total Renewables</b>	<b>27,608</b>	<b>51.4%</b>	<b>25,479</b>	<b>49.5%</b>	<b>8.4%</b>	<b>27,608</b>
Nuclear	6,909	12.9%	7,201	14.0%	-4.1%	6,909
Coal	3,032	5.6%	2,837	5.5%	6.9%	3,032
CCGT	10,834	20.2%	11,241	21.9%	-3.6%	10,834
Oil & Gas	5,304	9.9%	4,677	9.1%	13.4%	5,304
<b>Total Conventional Generation</b>	<b>26,079</b>	<b>48.6%</b>	<b>25,956</b>	<b>50.5%</b>	<b>0.5%</b>	<b>26,079</b>
<b>Total consolidated production</b>	<b>53,687</b>	<b>100%</b>	<b>51,434</b>	<b>100%</b>	<b>4.4%</b>	<b>53,687</b>
<b>Managed production</b>	<b>2,466</b>		<b>2,473</b>		<b>-0.3%</b>	
<b>Total production</b>	<b>56,153</b>		<b>53,908</b>		<b>4.2%</b>	



# Global Power Generation

Consolidated capacity & production – Italy

Installed capacity (MW)

Italy	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	12,424	47.0%	12,408	45.1%	0.1%	11
Wind	771	2.9%	772	2.8%	-0.1%	-
Solar & Others	29	0.1%	28	0.1%	1.8%	-
Geothermal	769	2.9%	766	2.8%	0.5%	-
<b>Total Renewables</b>	<b>13,994</b>	<b>53.0%</b>	<b>13,974</b>	<b>50.8%</b>	<b>0.1%</b>	<b>11</b>
Coal	5,583	21.1%	6,206	22.6%	-10.0%	-
CCGT	4,583	17.4%	4,583	16.7%	0.0%	-
Oil & Gas	2,248	8.5%	2,739	10.0%	-17.9%	-
<b>Total Conventional Generation</b>	<b>12,414</b>	<b>47.0%</b>	<b>13,528</b>	<b>49.2%</b>	<b>-8.2%</b>	-
<b>Total</b>	<b>26,408</b>	<b>100%</b>	<b>27,502</b>	<b>100%</b>	<b>-4.0%</b>	<b>11</b>

Production (GWh)

Italy	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	4,233	40.2%	3,478	38.3%	21.7%	4,233
Wind	407	3.9%	410	4.5%	-0.7%	407
Solar & Others	15	0.1%	14	0.2%	7.5%	15
Geothermal	1,355	12.9%	1,436	15.8%	-5.6%	1,355
<b>Total Renewables</b>	<b>6,011</b>	<b>57.0%</b>	<b>5,338</b>	<b>58.8%</b>	<b>12.6%</b>	<b>6,011</b>
Coal	2,164	20.5%	1,849	20.4%	17.0%	2,164
CCGT	2,281	21.6%	1,846	20.3%	23.5%	2,281
Oil & Gas	84	0.8%	47	0.5%	78.2%	84
<b>Total Conventional Generation</b>	<b>4,528</b>	<b>43.0%</b>	<b>3,742</b>	<b>41.2%</b>	<b>21.0%</b>	<b>4,528</b>
<b>Total</b>	<b>10,538</b>	<b>100%</b>	<b>9,080</b>	<b>100%</b>	<b>16.1%</b>	<b>10,538</b>



# Global Power Generation

## Consolidated capacity & production – Iberia

Installed capacity (MW)

Iberia	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	4,748	21.9%	4,748	20.4%	0.0%	0
Wind	2,422	11.2%	2,291	9.8%	5.7%	-
Solar & Others	610	2.8%	352	1.5%	73.3%	1
<b>Total Renewables</b>	<b>7,780</b>	<b>35.9%</b>	<b>7,391</b>	<b>31.7%</b>	<b>5.3%</b>	<b>1</b>
Nuclear	3,328	15.4%	3,318	14.2%	0.3%	-
Coal	2,764	12.8%	4,825	20.7%	-42.7%	-
CCGT	5,445	25.1%	5,445	23.4%	0.0%	-
Oil & Gas	2,334	10.8%	2,334	10.0%	0.0%	-
<b>Total Conventional Generation</b>	<b>13,871</b>	<b>64.1%</b>	<b>15,922</b>	<b>68.3%</b>	<b>-12.9%</b>	<b>-</b>
<b>Total</b>	<b>21,651</b>	<b>100%</b>	<b>23,313</b>	<b>100%</b>	<b>-7.1%</b>	<b>1</b>

Production (GWh)

Iberia	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	2,356	15.9%	2,249	14.9%	4.8%	2,356
Wind	1,854	12.5%	1,398	9.2%	32.7%	1,854
Solar & Others	149	1.0%	90	0.6%	65.7%	149
<b>Total Renewables</b>	<b>4,360</b>	<b>29.5%</b>	<b>3,737</b>	<b>24.7%</b>	<b>16.7%</b>	<b>4,360</b>
Nuclear	6,909	46.7%	7,201	47.6%	-4.1%	6,909
Coal	213	1.4%	348	2.3%	-38.9%	213
CCGT	2,352	15.9%	2,705	17.9%	-13.0%	2,352
Oil & Gas	967	6.5%	1,153	7.6%	-16.1%	967
<b>Total Conventional Generation</b>	<b>10,441</b>	<b>70.5%</b>	<b>11,406</b>	<b>75.3%</b>	<b>-8.5%</b>	<b>10,441</b>
<b>Total</b>	<b>14,800</b>	<b>100%</b>	<b>15,143</b>	<b>100.0%</b>	<b>-2.3%</b>	<b>14,800</b>





# Global Power Generation

## Consolidated capacity & production – Latin America

Installed capacity (MW)	Latin America	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro	10,582	47.7%	10,579	49.5%	0.0%	-
	Wind	2,272	10.3%	1,556	7.3%	46.0%	143
	Solar & Others	1,876	8.5%	1,665	7.8%	12.7%	75
	Geothermal	41	0.2%	41	0.2%	0.0%	-
	<b>Total Renewables</b>	<b>14,772</b>	<b>66.6%</b>	<b>13,841</b>	<b>64.8%</b>	<b>6.7%</b>	<b>218</b>
	Coal	546	2.5%	664	3.1%	-17.8%	1
	CCGT	4,165	18.8%	4,168	19.5%	-0.1%	-
	Oil & Gas	2,683	12.1%	2,693	12.6%	-0.4%	-
	<b>Total Conventional Generation</b>	<b>7,394</b>	<b>33.4%</b>	<b>7,525</b>	<b>35.2%</b>	<b>-1.7%</b>	<b>1</b>
<b>Total</b>	<b>22,165</b>	<b>100.0%</b>	<b>21,366</b>	<b>100%</b>	<b>3.7%</b>	<b>219</b>	

Production (GWh)	Latin America	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro	8,693	51.8%	9,442	54.7%	-7.9%	8,693
	Wind	1,663	9.9%	1,040	6.0%	59.8%	1,663
	Solar & Others	778	4.6%	708	4.1%	9.9%	778
	Geothermal	62	0.4%	55	0.3%	14.3%	62
	<b>Total Renewables</b>	<b>11,196</b>	<b>66.7%</b>	<b>11,245</b>	<b>65.1%</b>	<b>-0.4%</b>	<b>11,196</b>
	Coal	656	3.9%	640	3.7%	2.5%	656
	CCGT	4,530	27.0%	5,026	29.1%	-9.9%	4,530
	Oil & Gas	411	2.4%	365	2.1%	12.7%	411
	<b>Total Conventional Generation</b>	<b>5,597</b>	<b>33.3%</b>	<b>6,031</b>	<b>34.9%</b>	<b>-7.2%</b>	<b>5,597</b>
<b>Total</b>	<b>16,793</b>	<b>100.0%</b>	<b>17,275</b>	<b>100.0%</b>	<b>-2.8%</b>	<b>16,793</b>	



# Global Power Generation

Consolidated capacity & production – Rest of Europe

Installed capacity (MW)	Rest of Europe	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro	19	0.3%	19	0.3%	0.0%	-
	Wind	957	15.0%	895	14.2%	6.9%	-
	Solar & Others	130	2.0%	123	2.0%	5.3%	6
	<b>Total Renewables</b>	<b>1,105</b>	<b>17.4%</b>	<b>1,037</b>	<b>16.5%</b>	<b>6.6%</b>	<b>6</b>
	CCGT	814	12.8%	809	12.9%	0.6%	-
	Oil & Gas	4,447	69.9%	4,447	70.7%	0.0%	-
	<b>Total Conventional Generation</b>	<b>5,260</b>	<b>82.6%</b>	<b>5,255</b>	<b>83.5%</b>	<b>0.1%</b>	<b>-</b>
	<b>Total</b>	<b>6,366</b>	<b>100%</b>	<b>6,293</b>	<b>100%</b>	<b>1.2%</b>	<b>6</b>

Production (GWh)	Rest of Europe	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro	22	0.4%	10	0.2%	119.6%	22
	Wind	603	9.8%	620	11.4%	-2.7%	603
	Solar & Others	31	0.5%	33	0.6%	-4.0%	31
	<b>Total Renewables</b>	<b>656</b>	<b>10.6%</b>	<b>662</b>	<b>12.2%</b>	<b>-0.9%</b>	<b>656</b>
	CCGT	1,672	27.1%	1,664	30.6%	0.5%	1,672
	Oil & Gas	3,842	62.3%	3,113	57.2%	23.4%	3,842
	<b>Total Conventional Generation</b>	<b>5,513</b>	<b>89.4%</b>	<b>4,777</b>	<b>87.8%</b>	<b>15.4%</b>	<b>5,513</b>
	<b>Total</b>	<b>6,170</b>	<b>100%</b>	<b>5,439</b>	<b>100%</b>	<b>13.4%</b>	<b>6,170</b>



# Global Power Generation

Consolidated capacity & production – Rest of the World

Installed capacity (MW)

North America	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	53	0.8%	77	1.4%	-31.9%	-
Wind	5,572	83.9%	4,576	83.3%	21.8%	-
Solar & Others	948	14.3%	768	14.0%	23.4%	-
Geothermal	72	1.1%	72	1.3%	0.0%	-
<b>Total</b>	<b>6,643</b>	<b>100%</b>	<b>5,492</b>	<b>100%</b>	<b>21.0%</b>	<b>-</b>

Africa, Asia & Oceania	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
Wind	519	43.8%	418	53.9%	24.1%	-
Solar & Others	667	56.2%	357	46.1%	86.6%	275
<b>Total</b>	<b>1,186</b>	<b>100%</b>	<b>776</b>	<b>100%</b>	<b>52.9%</b>	<b>275</b>

Production (GWh)

North America	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	33	0.7%	45	1.1%	-27.3%	33
Wind	4,320	89.6%	3,748	90.7%	15.3%	4,320
Solar & Others	376	7.8%	246	6.0%	53.0%	376
Geothermal	93	1.9%	92	2%	1.6%	93
<b>Total</b>	<b>4,823</b>	<b>100%</b>	<b>4,131</b>	<b>100%</b>	<b>16.7%</b>	<b>4,823</b>

Africa, Asia & Oceania	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
Wind	250	44.4%	203	55.5%	23.0%	250
Solar & Others	313	55.6%	163	44.5%	91.6%	313
<b>Total</b>	<b>563</b>	<b>100%</b>	<b>367</b>	<b>100%</b>	<b>53.5%</b>	<b>563</b>

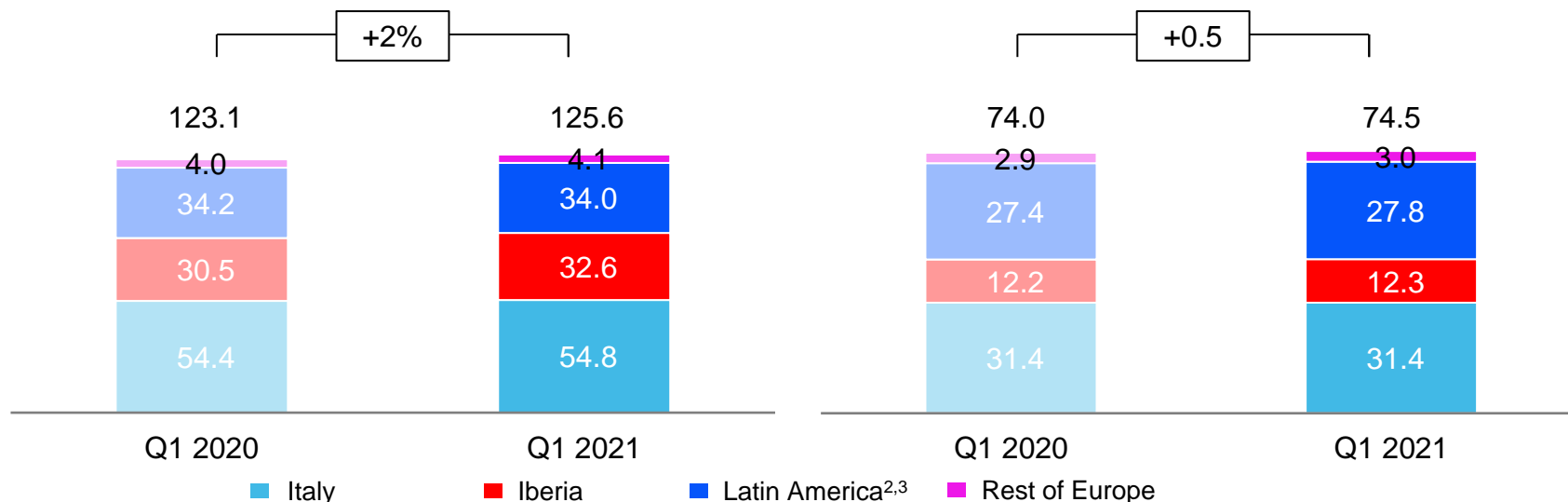


# Global Infrastructure & Networks

Operating data Q1 2021

Electricity distributed (TWh)<sup>1</sup>

End users (mn)<sup>1</sup>



1. 2020 restated figures

2. Latin America breakdown – Q1 2021: Argentina 4 TWh, Brazil: 20.5 TWh, Chile: 4 TWh, Colombia: 3.5 TWh and Peru: 2 TWh. Q1 2020: Argentina: 4.3 TWh, Brazil: 20.2 TWh, Chile: 4.1 TWh, Colombia: 3.6 TWh and Peru: 2 TWh.

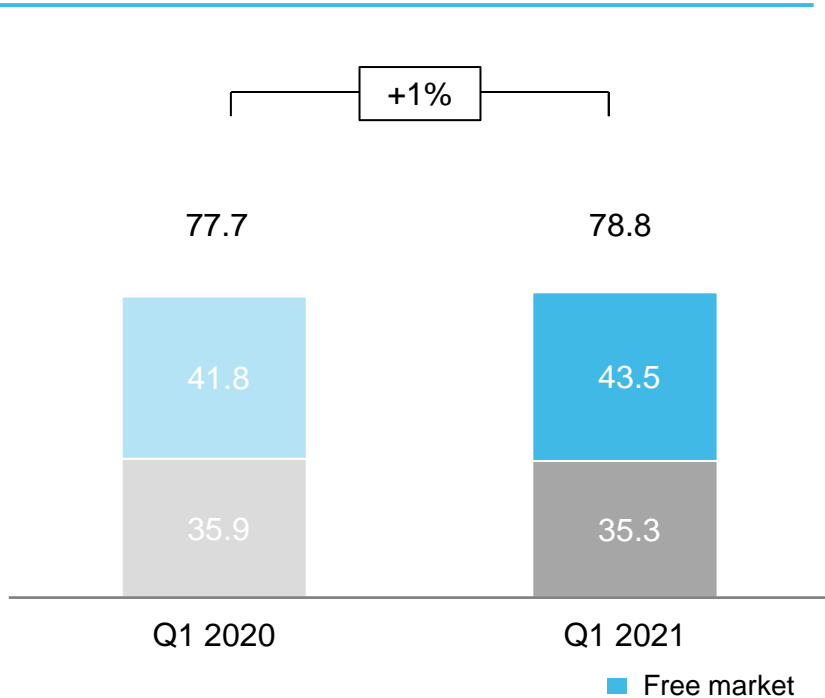
3. Latin America breakdown – Q1 2021: Argentina 2.5 mn, Brazil: 18.1 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.5 mn. Q1 2020: Argentina: 2.5 mn, Brazil: 17.9 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.4 mn.



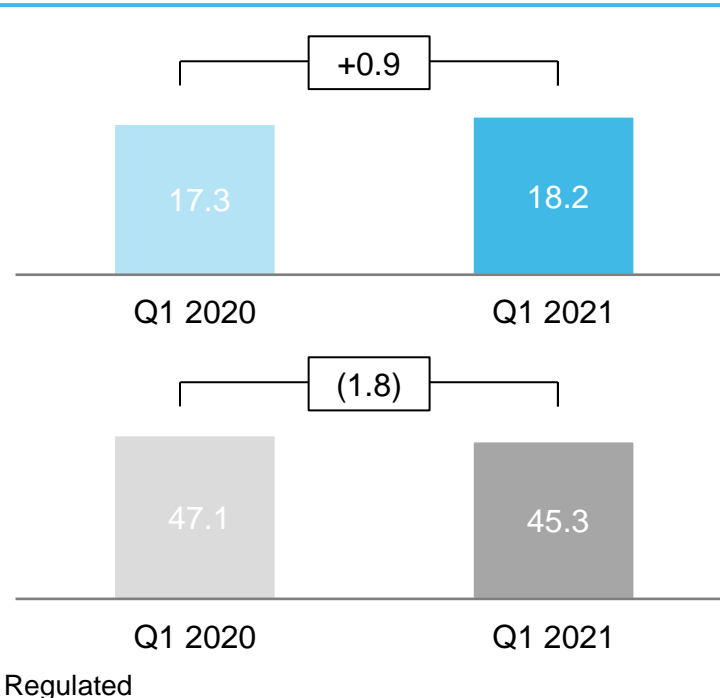
# Retail at Group level

Operating data Q1 2021

Energy sold (TWh)



Power customers (mn)

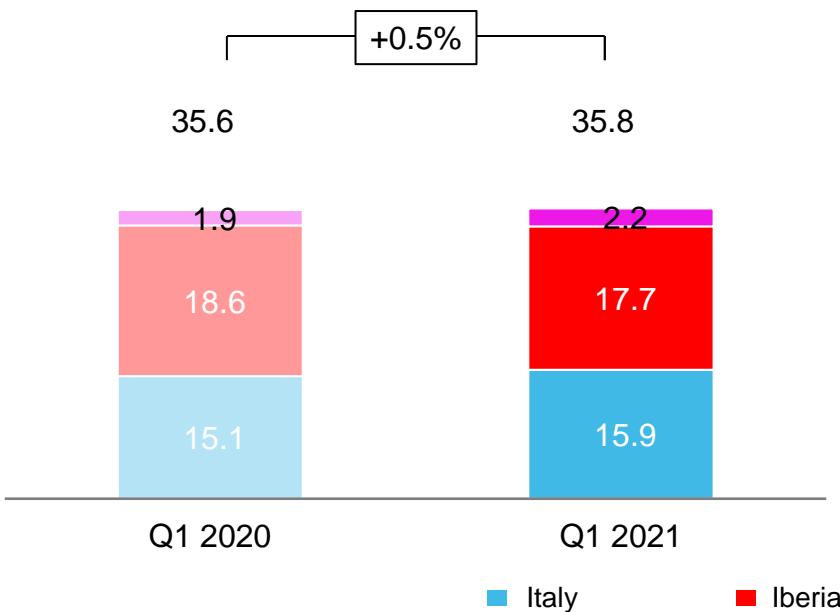




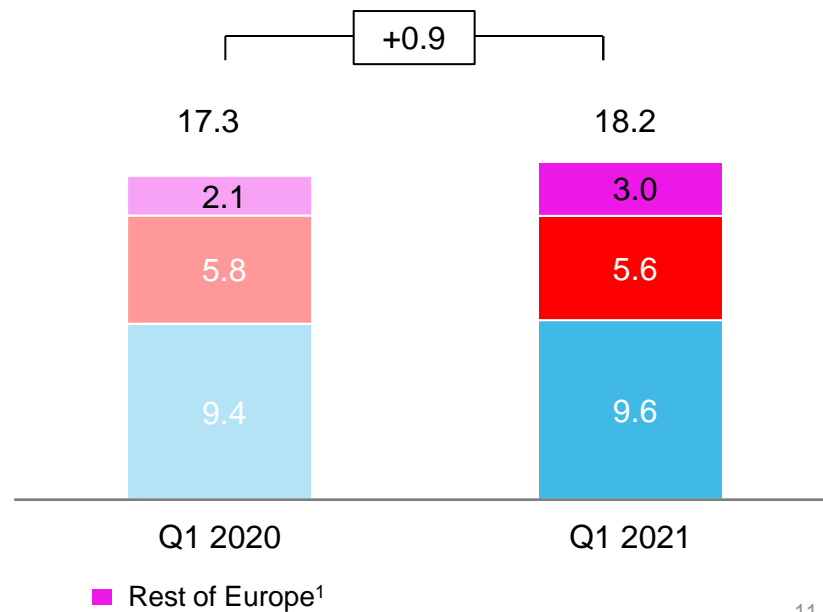
# Retail – Free power markets, Europe

Operating data Q1 2021

Energy sold (TWh)



Power customers (mn)



1. Market liberalization in Romania

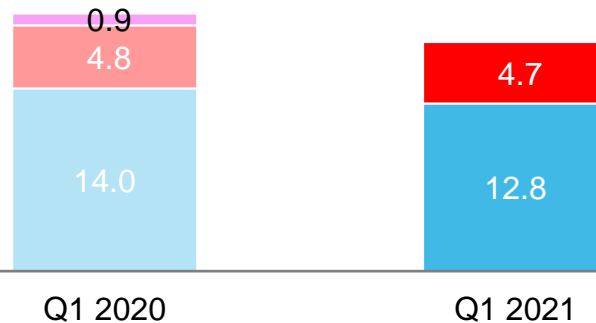
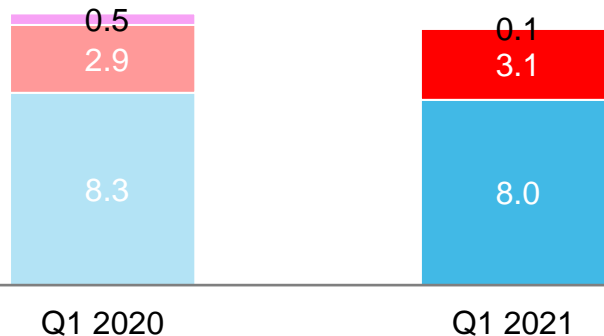
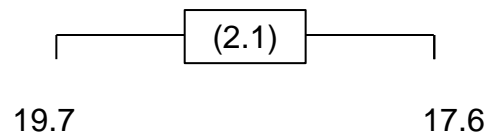
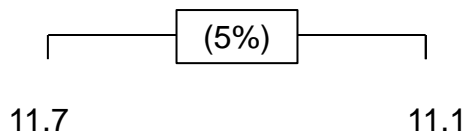


# Retail – Regulated power markets, Europe

Operating data Q1 2021

Energy sold (TWh)

Power customers (mn)



■ Italy      ■ Iberia      ■ Rest of Europe<sup>1</sup>

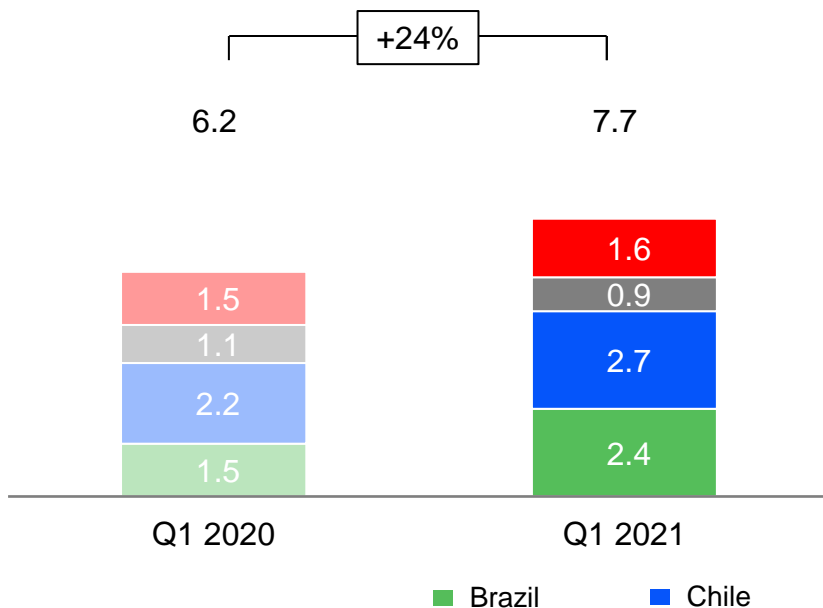
1. Market liberalization in Romania



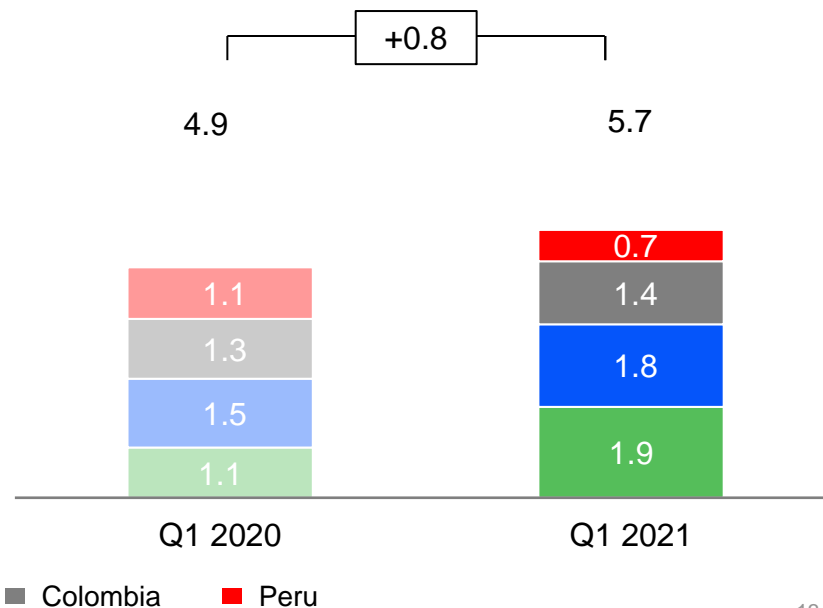
# Retail – Free power markets, Latin America

Operating data Q1 2021

Energy sold (TWh)



Power customers (000')





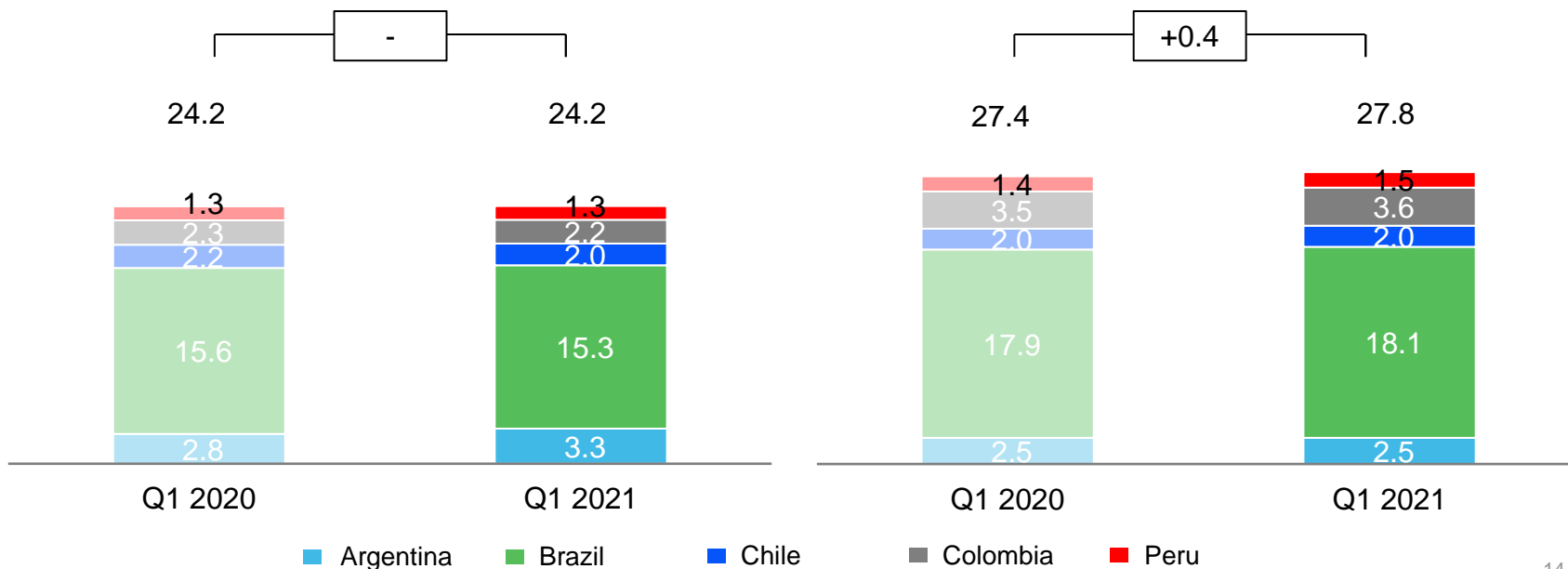


# Retail – Regulated power markets, Latin America

Operating data Q1 2021

Energy sold (TWh)

Power customers (mn)

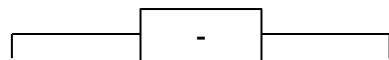




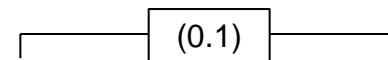
# Retail – Gas market

Operating data Q1 2021

Gas sold (bmc)<sup>1</sup>



Gas customers (mn)<sup>2</sup>



Q1 2020

Q1 2021



Q1 2020

Q1 2021

1. Q1 2021: Italy: 2.0 bmc, Iberia: 1.6 bmc, Rest of Europe 0.05 bmc, Latin America 0.04 bmc; Q1 2020: Italy: 2.1 bmc, Iberia: 1.6 bmc, Rest of Europe 0.04 bmc, Latin America 0.04 bmc.

2. Q1 2021: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.07 mn; Q1 2020: Italy: 4.2 mn, Iberia: 1.7 mn, Rest of Europe 0.05 mn.

# Disclaimer



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