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<i>Testo del comunicato</i>

Vedi allegato.

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PRESS RELEASE

**NB AURORA GENERAL SHAREHOLDERS' MEETING
APPROVED THE FINANCIAL STATEMENT AS OF 31 DECEMBER 2020
APPOINTED THE NEW DIRECTORS OF THE COMPANY IN CHARGE
UNTIL 2024**

Luxembourg, April 26 2021

NB Aurora S.A. SICAF-RAIF ("NB Aurora" or "the Company") announces that the General Meeting of Shareholders held today, approved all the resolutions as follows:

- approved the annual accounts for the financial year ended 31 December 2020, as proposed by the Board of Directors and already announced through the press release distributed on 24 March 2021 and to which the Company suggests to refer to if further information is required (net result as at 31 December 2020 was € 1.4 million, NAV at about €253.4 million);
- appointed the directors of the Company based on the list approved by the board of directors of the Company until the general meeting to be held in 2024. The composition of NB Aurora's Board of Directors is therefore the following:
 - Ms. Fereshteh Stein-Pouchantchi**, director;
 - Mr. Francesco Moglia**, director;
 - Ms. Patrizia Polliotto**, director, who qualifies as Independent Director in accordance with the Code of Conduct adopted by Borsa Italiana S.p.A.;

Mr. Alessandro Spada, director, who qualifies as Independent Director in accordance with the Code of Conduct adopted by Borsa Italiana S.p.A.;

Mr. Galeazzo Pecori Giraldi, director, who qualifies as Independent Director in accordance with the Code of Conduct adopted by Borsa Italiana S.p.A.;

To NB Aurora’s knowledge, the abovementioned directors do not hold shares in NB Aurora. The directors’ curriculum vitae is available on NB Aurora’s website at www.nbaurora.com under the section “Shareholders’ Meeting”;

- the reports of the board of directors and of the independent auditor of the Company in respect of the annual accounts for the financial year ended 31 December 2020 were presented;
- approved and decided on the allocation of the results for the financial year ended 31 December 2020 as follows:

<i>Result brought forward from the previous year</i>	EUR	1,014,916
Profit for the financial ended on 31.12.2020	EUR	1,418,894
Allocation to the legal reserve	EUR	70,945
Result brought forward	EUR	1,347,949

- approved full discharge to the members of the board of directors for the financial year ended 31 December 2020 and their remuneration for 2021;
- reappointed KPMG Luxembourg, société coopérative, as independent auditor of the Company for a period of one year ending at the annual general meeting of shareholders approving the annual accounts for the financial year ending on 31 December 2021.

The minutes of the Shareholders’ Meeting and the summary statement of the voting will be made available to the public in accordance with the terms and methods provided for by the laws and regulations in force and thus will also be available on the corporate website www.nbaurora.com, section “Shareholders’ Meeting”.

NB Aurora

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, private, independent, employee-owned investment manager, with \$405 billion AUM (as of 31 December 2020). The investment target includes those top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team will operate with an active minority approach, to partner with entrepreneurs with a medium-long term horizon. After the first deal that led NB Aurora to acquire 44.55% of the shares of Fondo Italiano d'Investimento (17 initial shareholdings of which it currently still holds the investment in Ligabue, DBA Group, Sira Industrie, Amut Group and Zeis Excelsa), the fund invested in 6 companies: Club del Sole (leader in the camping-village sector in Italy), Dierre Group (leader in Italy in the production of tech components for industrial automation), PHSE (Italian leader in the temperature-controlled transport of drugs and biological samples), BluVet (network of veterinary clinics), Rino Mastrotto Group (world leader in the production and marketing of leathers for fashion, automotive and furniture industries) and Engineering (leader in Italy in the digital transformation of companies, public and private organizations).

For further information on NB Aurora:

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