



SPAFID
CONNECT

Informazione Regolamentata n. 20088-13-2021	Data/Ora Ricezione 30 Aprile 2021 19:14:11	AIM -Italia/Mercato Alternativo del Capitale
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Societa' : DHH S.P.A.
Identificativo : 146325
Informazione
Regolamentata
Nome utilizzatore : DOMINIONNSS02 - Giandomenico Sica
Tipologia : REGEM
Data/Ora Ricezione : 30 Aprile 2021 19:14:11
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Diffusione presunta
Oggetto : Exercise of warrants DHH 2016 – 2021

Testo del comunicato

Milan, 30 April 2021. DHH S.p.A. (“DHH”) (DHH.MI | WDHH21.MI) (ISIN shares IT0005203622 | ISIN warrants IT0005203689), the cloud computing provider of Southeast Europe, announces that the Monthly Average Price, as defined in the warrant Dominion Hosting Holding S.p.A. 2016 – 2021 Regulation for April 2021 was equal to EUR 15,62 (the average price of the DHH’s shares recorded during the trading sessions in the month of April 2021) whereas the strike price for warrant of DHH (“Warrant”) is equal to EUR 11,50.

Therefore, since the Monthly Average Price is higher than the strike price, pursuant to Article 3 of the warrant Dominion Hosting Holding S.p.A. 2016 – 2021 Regulation, the Warrants are exercisable for the month of May 2021; starting from 3 May 2021 until 31 May 2021 (initial and final terms included), the holders of the Warrants can request their exercise.

Furthermore being the subscription nominal price of the conversion shares equal EUR 0,1, the exercise ratio of the Warrants for the month of May 2021 is equal to 0,2654.

Subscription requests can be made on any bank business day in the course of each exercise period, and must be presented to the intermediary adhering to Monte Titoli S.p.A. where the Warrants are deposited.

It is understood that, should the holders of the Warrants not request to subscribe the conversion shares by the final deadline of each exercise period, they will lose the relevant right for that specific exercise period, subject again to the right to exercise the Warrants in each of the subsequent exercise periods.

The conversion shares subscribed by the Warrant holders during the exercise period will be made available for the trading, through Monte Titoli S.p.A., on the settlement day following the deadline on the last day of the relevant exercise period.

To note that Warrants not exercised by July, 27, 2021 will be void.



Exercise of warrants DHH 2016 – 2021

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For any further information, reference should be made to the Warrant Regulation, available on the Issuer’s website (www.dhh.international).



About DHH S.p.A.

Established in July 2015 and located in Milan, DHH SpA (“DHH”) is a tech-group that provides the “virtual infrastructure” to run websites, apps, e-commerces and software as a service solutions to 100.000+ customers across Southeast Europe (the so-called “Adriatic Sea area”), a geographic area where expected growth rates are higher thanks to current lower digital penetration.

DHH is listed on AIM Italia, a Multilateral Trading Facility regulated by Borsa Italiana and registered as an SME Growth Market.

For more information please visit: www.dhh.international

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Fine Comunicato n.20088-13

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