



SPAFID
CONNECT

Informazione Regolamentata n. 0217-33-2021	Data/Ora Ricezione 02 Maggio 2021 21:39:01	MTA - Star
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Societa' : RENO DE MEDICI
Identificativo : 146354
Informazione
Regolamentata
Nome utilizzatore : RENONSS01 - Buonanno
Tipologia : 2.2
Data/Ora Ricezione : 02 Maggio 2021 21:39:01
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Diffusione presunta
Oggetto : Closing sale La Rochette

<i>Testo del comunicato</i>

Vedi allegato.

PRESS RELEASE

RDM GROUP: CLOSING OF THE SALE OF THE FRENCH SUBSIDIARY R.D.M. LA ROCHETTE S.A.S. FINALIZED

Milan, April 30, 2021 – Today, the RDM Group finalized, through its subsidiary RDM Blendecques S.A.S., the agreement for the sale of a 100% interest in its subsidiary R.D.M. La Rochette S.A.S., a company under French law, to Rochette Holding S.A.S., 100% owned by Mutares SE & Co. KgaA.

The economic and financial terms and conditions for the transaction had been set in the previous put option agreement and had already been disclosed through the press release published by the RDM Group on February 16, 2021.

Under the contract, the price will be subject to adjustments based on the level of NFP and working capital as at the effective date, i.e., April 30, 2021.

UniCredit and Jones Day acted respectively as exclusive financial advisor and legal advisor for Reno De Medici S.p.A.

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For further information

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Fine Comunicato n.0217-33

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