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Informazione Regolamentata n. 2358-2-2021	Data/Ora Ricezione 06 Maggio 2021 17:59:57	MTA - Star
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Oggetto : MODIFICATION OF THE SHARE
CAPITAL OF SECO S.p.A

Testo del comunicato

Vedi allegato.



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MODIFICATION OF THE SHARE CAPITAL OF SECO S.p.A.

Arezzo, May 6, 2021 - SECO S.p.A. ("**SECO**" or the "**Company**") announces, pursuant to article 85-bis of CONSOB Regulation no. 11971/1999 as subsequently amended and integrated, the new composition of its share capital (fully subscribed and paid-up), following the share capital increase (by means of the issuance of 27,000,000 ordinary shares) for the institutional placement in the context of the admission to trading of the shares of the Company on the Mercato Telematico Azionario STAR Segment organized and managed by Borsa Italiana S.p.A., occurred on May 5, 2021 (the "**Start of Trading Date**"), and the share capital increase for the free assignment of ordinary shares to the employees (by means of the issuance of 196,974 ordinary shares), approved by the extraordinary shareholders' meeting dated March 1, 2021.

The declaration pursuant to article 2444 of the Italian Civil Code, related to the amount of the share capital, was registered at the Companies Register today, together with the updated By-laws of the Company.

Below is represented the composition of the share capital, with indication of the previous share capital:



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	New share capital (Shares with no nominal value)		Previous share capital (Shares with no nominal value)	
	Euro	no. of shares	Euro	no. of shares
Total	1,048,343.74	107,378,774	776,374	77,647,400
of which:				
Ordinary shares (regular dividend)	1,048,247.59	107,368,974	759,050.07	75,914,800
Number of coupons: 1				
Management '19 Share (regular dividend)	37.10	3,800	37.99	3,800
Number of coupons: 1				
Management '20 Share (regular dividend)	48.81	5,000	49.99	5,000
Number of coupons: 1				
Management Performance Share (regular dividend)	9.76	1,000	10.00	1,000
Number of coupons: 1				
Shares A (*) (regular dividend)	-	-	6,108.21	610,900
Shares B (*)	-	-	1,562.80	156,300



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Shares D (*)	-	-	9,298.80	930,000
Management '18 Share (**)	-	-	255.97	25,600

(*) Automatically converted into ordinary shares, according to a 1:1 ratio, on the Start of Trading Date.

(**) Automatically converted into ordinary shares, according to a 1:100 ratio, on the Start of Trading Date.

The updated By-laws of the Company will be made available to the public at the Company's registered office, on the storage system named eMarket STORAGE, (www.emarketstorage.com), as well as on the Company's website <https://corporate.seco.com/>.



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Description of SECO

SECO is a center of excellence in the field of technological innovation and integration. The company has been operating in the high-tech market for over 40 years, designing, developing and manufacturing cutting-edge proprietary technological solutions for industrial clients. SECO products range from miniaturized computers to standard or customized hardware, high-tech finished products and hardware-software integrated systems for highly diversified end-markets, including medical, industrial automation, aerospace and defense, wellness and vending systems. In addition, the company has further improved its product range by scaling the value chain with the launch of CLEA, a proprietary Platform as a Service (i.e. PaaS), providing services and solutions for applications within the Internet of Things (“IoT”) allowing clients to manage their IoT Endpoints in an efficient, effective and simple manner. With over 450 employees and a turnover of €76.1 million as of December 31, 2020, SECO operates on a global scale with offices in Europe, North America, and Asia, as well as production facilities in Italy and China, serving more than 200 blue-chip customers which are leaders in their respective fields. SECO R&D capabilities are further enhanced by long-lasting strategic partnerships with tech giants and collaboration with universities, research centers, and innovative start-ups. SECO is an investee of Fondo Italiano Tecnologia e Crescita, managed by Fondo Italiano d'Investimento SGR.

For more information: <http://www.seco.com/>

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