



SPAFID
CONNECT

Informazione Regolamentata n. 20107-68-2021	Data/Ora Ricezione 07 Maggio 2021 09:14:23	MTA - Star
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Societa' : SICIT Group S.p.A.
Identificativo : 146692
Informazione
Regolamentata
Nome utilizzatore : SICITGROUPN01 - Simionati
Tipologia : 3.1
Data/Ora Ricezione : 07 Maggio 2021 09:14:23
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Diffusione presunta
Oggetto : Voluntary tender offer launched by Circular
BidCo S.p.A. on all the ordinary shares of
Sicit Group S.p.A.

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Voluntary tender offer launched by Circular BidCo S.p.A. on all the ordinary shares of Sicit Group S.p.A.

Notice of promotion of the offer pursuant to Article 102, paragraph 3, of the D.Lgs. 58/1998 (“TUF”) and 37-ter of the Regulation n. 11971 of May 14, 1999 (“Issuers’ Regulation”)

Milan, May 6, 2021 - Circular BidCo S.p.A. (“**Offeror**”) announces that it has submitted, on the date hereof, to the National Commission for Companies and the Stock Exchange (CONSOB) - pursuant to and for the purposes of Article 102, paragraph 3, of the TUF and Article 37-ter of the Issuers’ Regulation - the offer document (“**Offer Document**”) relating to the voluntary tender offer launched, by the Offeror, on all the ordinary shares of Sicit Group S.p.A (“**Issuer**”), as indicated in the notice shared with the market on April 16, 2021 pursuant to Article 102, paragraph 1, of the TUF (“**Notice 102 TUF**”).

The Offer Document has been submitted to CONSOB, together with the relevant acceptance form.

The Offer Document will be published upon completion of the preliminary investigation carried out by CONSOB, pursuant to art. 102, paragraph 4, of the TUF.

Pending the publication of the Offer Document, please refer to Communication 102 TUF, published on the Issuer’s website (www.sicitgroup.com).

Fine Comunicato n.20107-68

Numero di Pagine: 3