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Informazione Regolamentata n. 20176-54-2021	Data/Ora Ricezione 10 Maggio 2021 14:36:41	MTA
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Societa' : SALCEF GROUP S.P.A.
Identificativo : 146805
Informazione
Regolamentata
Nome utilizzatore : SALCEFGROUPN02 - Valeriano Salciccia
Tipologia : REGEM
Data/Ora Ricezione : 10 Maggio 2021 14:36:41
Data/Ora Inizio : 10 Maggio 2021 14:36:42
Diffusione presunta
Oggetto : Exane BNP Paribas issues Initiation of
Coverage on Salcef Group S.p.A

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Exane BNP Paribas issues Initiation of Coverage on Salcef Group S.p.A: price valuation range €14.4 - €18.0 per share

Rome, 10 May 2021 – Salcef Group, an international leader in the maintenance and construction of railway infrastructure, announces the release of the corporate study "Initiation of Coverage" by *Exane BNP Paribas* with a price valuation range between €14.4 and €18.0 per share.

Salcef Group has appointed *Exane BNP Paribas* to carry out Corporate Broking services including the production and distribution of financial analysis.

Exane's coverage joins the active coverage by analysts from *Banca Akros*, *Intermonte*, *Mediobanca* and *Banca IMI* and is aimed at supporting Salcef Group in developing its relationships with Italian and foreign institutional investors.

This press release is available on the Salcef Group website <https://www.salcef.com/>, in the Investor Relations/Price Sensitive Press Releases section.

Salcef Group is an Italian corporate group employing over 1,000 people and operating on 4 continents; it is an international railway industry leader in the maintenance and construction of railway and urban transport infrastructure systems, as well as in the construction and sale of rolling stock and the production of reinforced concrete structures. Founded in 1949, the company became wholly owned by the Salciccia family in 1975, and it is currently led by the brothers Gilberto and Valeriano Salciccia, in the roles of Chairman and Managing Director respectively. Railway and metropolitan railway line maintenance and renewal account for 80% of operations and are the core business of Salcef, which in the last 20 years has renewed over 7,000 km of track and is the global leader in track renewal. Salcef Group has a consolidated business founded on a history of more than 70 years, conducted by highly skilled staff in receipt of continual training. From the 2020 IFRS consolidated financial statements Salcef achieved € 340.3 million Value of Production with a net profit of € 41.3 million.

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Fine Comunicato n.20176-54

Numero di Pagine: 3