



SPAFID
CONNECT

Informazione Regolamentata n. 20107-72-2021	Data/Ora Ricezione 12 Maggio 2021 12:18:12	MTA - Star
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Societa' : SICIT Group S.p.A.
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Informazione
Regolamentata
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Oggetto : CONVERSION OF SICIT GROUP S.P.A.
WARRANTS

Testo del comunicato

Vedi allegato.



CONVERSION OF SICIT GROUP S.P.A. WARRANTS

Chiampo (VI), 12 May 2021 - SICIT Group S.p.A. ("SICIT") announces from the 1st March up to the 11st March requests were received for the exercise of 4,421,954 Warrants (Exercise Ratio equal to 0.2713); therefore, SICIT issued, on the 10th May, 1,199,665 ordinary shares to service this exercise, for a total nominal value of €119,966.5, in accordance with the procedures set out in the Regulation.

As a result of the above, the new share capital of SICIT will amount to Euro 2,582,696.40 divided into 22,245,145 Ordinary Shares, without nominal value, as illustrated in the following table.

	Previous share capital			Current share capital		
	Euro	No. of shares	Unit. Nom. Value	Euro	No. of shares	Unit. Nom. Value
Total, of which:	2,462,729.9	21,045,480	No nominal value	2,582,696.4	22,245,145	No nominal value
Ordinary shares (regular dividend entitlement)	(2,462,729.9) (nominale teorico)	21,045,480	No nominal value	(2,582,696.4) (nominale teorico)	22,245,145	No nominal value

	Previous warrants		Current warrants	
	No. of securities exercised	No. of outstanding exercised	No. of securities exercised	No. of outstanding exercised
Warrants	1,216,152	5,908,806	5,638,106	1,486,852

The Regulation is available in the "Investor Relations" section of the corporate website www.sicitgroup.com/en.

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This press release is available on the Company's website www.sicitgroup.com/en, in the "Investor Relations / Price-Sensitive Press Releases" section.



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SICIT Group

Founded in 1960 in Chiampo (VI), **SICIT** was one of the first companies in the world to introduce protein hydrolysates of animal origin into the world market of biostimulants. The company, one of the pioneers of the circular economy, through a process of hydrolysis of residues from the tanning industry, creates high-added-value products for agriculture (biostimulants) and plaster industry (retardants). Thanks to a qualified team, highly automated and technological production plants, state-of-the-art laboratories and constant investments in R&D, SICIT has become a reference operator at international level, supplying the main players in the agrochemical and industrial sectors.

Since June 2020, the company has been listed on the MTA (Italian Equities Market), Star Segment, of Borsa Italiana.

Web: www.sicitgroup.com

LinkedIn: <http://bit.ly/32Q1nrc>

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