



SPAFID
CONNECT

Informazione Regolamentata n. 20107-81-2021	Data/Ora Ricezione 15 Maggio 2021 09:46:35	MTA - Star
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Societa' : SICIT Group S.p.A.
Identificativo : 147324
Informazione
Regolamentata
Nome utilizzatore : SICITGROUPN01 - Simionati
Tipologia : REGEM; 3.1
Data/Ora Ricezione : 15 Maggio 2021 09:46:35
Data/Ora Inizio : 15 Maggio 2021 09:46:38
Diffusione presunta
Oggetto : Notice of suspension of the terms of the
proceeding pursuant to Article 38,
paragraph 1, of the Regulation n. 11971 of
May 14, 1999

Testo del comunicato

Vedi allegato.

THE RELEASE, PUBLICATION OR DISTRIBUTION OF THIS COMMUNICATION IS NOT PERMITTED IN ANY COUNTRY WHERE SUCH COMMUNICATION WOULD VIOLATE THE RELEVANT APPLICABLE REGULATION

PRESS RELEASE

Voluntary tender offer launched by Circular BidCo S.p.A. on all of the ordinary shares of Sicit Group S.p.A.

Notice of suspension of the terms of the proceeding pursuant to Article 38, paragraph 1, of the Regulation n. 11971 of May 14, 1999 ("Issuers' Regulation")

Milan, May 14, 2021 – With reference to the voluntary tender offer pursuant to Articles 102 and 106, paragraph 4, of Legislative Decree 58/1998 ("TUF") on all of the ordinary shares of Sicit Group S.p.A. ("Issuer") launched, on May 6, 2021, by Circular BidCo S.p.A. ("Offeror") by means of filing the offer document pursuant to and for the purposes of Article 102, paragraph 3, of the TUF and Article 37-ter of the Issuers' Regulations, the Offeror hereby announces that, on May 13, 2021, Consob requested the Offeror - pursuant to Article 102, paragraph 4, of the TUF – certain integrations to the offer document and provide specific additional information, ordering the suspension of the terms of the proceeding until the completion of the information framework and, in any case, for a period not exceeding 15 calendar days. The market will be promptly notified of the re-opening of the terms, pursuant to Article 38, paragraph 1, of the Issuers' Regulations.

For any further information on the offer, please refer to the Issuer's website (www.sicigroup.com).

Fine Comunicato n.20107-81

Numero di Pagine: 3