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CONNECT

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Informazione
Regolamentata

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Diffusione presunta

Oggetto : TGH HA AVVIATO LA CESSIONE DI
MASSIME N. 12.000.000 AZIONI
ORDINARIE TECHNOGYM SPA TRAMITE
UNA PROCEDURA DI ABB RISERVATA A
INVESTITORI ISTITUZIONALI

Testo del comunicato

Vedi allegato.

TGH S.r.l.

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COMUNICATO STAMPA

AVVIATA LA CESSIONE DI MASSIME N. 12.000.000 AZIONI ORDINARIE TECHNOGYM S.P.A. TRAMITE UNA PROCEDURA DI ACCELERATED BOOK BUILDING RISERVATA A INVESTITORI ISTITUZIONALI

Cesena (Italia), 18 maggio 2021 – TGH S.r.l. (“TGH”), società che attualmente detiene in Technogym S.p.A. (la “Società”) una partecipazione del 39,74% del capitale sociale – pari al 56,87% dei diritti di voto, annuncia di avere avviato la cessione di massime n. 12.000.000 azioni ordinarie Technogym S.p.A., pari al 5,96% del capitale sociale della Società, attraverso una procedura di *accelerated bookbuilding* riservata a investitori qualificati in Italia e istituzionali all'estero.

Il collocamento è coordinato da Morgan Stanley & Co. International plc, che agisce in qualità di *Sole Bookrunner*.

L'operazione è volta a far sì che Technogym sia considerata sempre più “patrimonio dell'umanità” in quanto promotrice del Wellness come l'opportunità di sostenibilità per il mondo. La visione del fondatore, fin dalle sue origini, è sempre stata di diffondere il Wellness come stile di vita, per la salute e il benessere delle persone.

Il sogno è di vedere Technogym continuare a crescere come Public Company multinazionale che, a prescindere dal suo fondatore, sviluppi una crescita profittevole e sostenibile nel lungo termine coerentemente alla missione sociale ed economica, a vantaggio di tutti gli *stakeholders*.

L'operazione viene avviata immediatamente e potrà essere conclusa in qualsiasi momento. TGH darà comunicazione dell'esito del collocamento al termine dello stesso. Per effetto del collocamento, la partecipazione di TGH in Technogym S.p.A. si ridurrà al 33,78% del capitale, pari al 50,50% dei diritti di voto spettanti.

Nell'ambito dell'operazione e coerentemente con la prassi di mercato per operazioni similari, TGH ha assunto nei confronti del *Sole Bookrunner* un impegno di *lock-up* relativamente alle azioni della Società che resteranno di sua proprietà al termine dell'operazione, per un periodo di 90 giorni, fatte salve le eccezioni previste dalla prassi per operazioni analoghe.

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In connection with any offering of the shares of Technogym S.p.A. (the "Shares"), the Sole Bookrunner and any of its affiliates acting as an investor for its own account may take up as a principal position any Shares and in that capacity may retain, purchase or sell for their own account such Shares. In addition the Sole Bookrunner or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Sole Bookrunner (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Sole Bookrunner does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

The Sole Bookrunner is only acting for the Seller in connection with the placement of Shares, and no one else, and will not be responsible to anyone other than to the Seller for providing the protections offered to clients of the Sole Bookrunner nor will the Sole Bookrunner or any of their respective affiliates be responsible for providing advice in relation to the placement or the contents of this announcement. No representation or warranty, express or implied, is or will be made as to, or in relation to, and no responsibility or liability is or will be accepted by the Sole Bookrunner or by any of their respective affiliates or agents as to or in relation to, the accuracy or completeness of this announcement or any other written or oral information made available to or publicly available to any interested party or its advisers, and any liability therefore is expressly disclaimed.

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