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CONNECT

Informazione Regolamentata n. 1845-33-2021	Data/Ora Ricezione 19 Maggio 2021 08:44:35	MTA
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Societa' : TECHNOGYM

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Regolamentata

Nome utilizzatore : TECHNOGYMNSS01 - -

Tipologia : 3.1

Data/Ora Ricezione : 19 Maggio 2021 08:44:35

Data/Ora Inizio : 19 Maggio 2021 08:44:36

Diffusione presunta

Oggetto : TGH HA CONCLUSO LA CESSIONE DI N.  
12.000.000 AZIONI ORD TECHNOGYM  
TRAMITE PROCEDURA ACCELERATED  
BOOK BUILDING RISERVATA A  
INVESTITORI ISTITUZIONALI

*Testo del comunicato*

Vedi allegato.

# TGH S.r.l.

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## COMUNICATO STAMPA

### **COMPLETATA LA CESSIONE DI N. 12.000.000 AZIONI ORDINARIE TECHNOGYM S.P.A, PARI A CIRCA IL 5,96% DEL CAPITALE SOCIALE, AD UN PREZZO DI EURO 10,81 PER AZIONE**

**Cesena (Italia), 19 maggio 2021** – Facendo seguito al comunicato stampa diffuso in data 18 maggio 2021, TGH S.r.l. (“**TGH**”), rende noto di avere completato con successo la cessione di complessive n. 12.000.000 azioni ordinarie Technogym S.p.A. (la “**Società**”), pari a circa il 5,96% del capitale sociale della Società, ad un prezzo per azione pari ad Euro 10,81 e per un controvalore complessivo di Euro 129,7 milioni.

L’operazione è stata effettuata attraverso una procedura di *accelerated bookbuilding* riservata a investitori qualificati in Italia e istituzionali all’estero. Il regolamento dell’operazione (consegna dei titoli e pagamento del corrispettivo) avverrà in data 21 maggio 2021.

Morgan Stanley & Co. International plc ha agito in qualità di *Sole Bookrunner* dell’operazione.

A seguito del completamento dell’operazione TGH detiene complessive n. 68.000.000 della Società, pari al 33,78% del capitale sociale della stessa (corrispondenti a n. 136.000.000 diritti di voto e pari al 50,5% del totale dei diritti di voto).

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