



SPAFID
CONNECT

Informazione Regolamentata n. 1845-34-2021	Data/Ora Ricezione 19 Maggio 2021 08:46:47	MTA
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Societa' : TECHNOGYM

Identificativo : 147479

Informazione
Regolamentata

Nome utilizzatore : TECHNOGYMNSS01 - -

Tipologia : 3.1

Data/Ora Ricezione : 19 Maggio 2021 08:46:47

Data/Ora Inizio : 19 Maggio 2021 08:46:48

Diffusione presunta

Oggetto : TGH CONCLUDED THE SALE OF
12.000.000 ORDINARY SHARES OF
TECHNOGYM THROUGH
ACCELERATED BOOKBUILDING
PROCEDURE RESERVED TO
INSTITUTIONAL INVESTORS

Testo del comunicato

Vedi allegato.

TGH S.r.l.

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PRESS RELEASE

TGH COMPLETES THE SALE OF 12.000.000 ORDINARY SHARES, EQUAL TO APPROXIMATELY 5,96% OF THE SHARE CAPITAL, FOR A PRICE OF EURO 10,81 PER SHARE

Cesena (Italy), 19th May 2021 – Following the press release dated May 18th 2021, TGH S.r.l. (“TGH”), announces the successful completion of the sale of 12.000.000 of Technogym’s (the “Company”) ordinary shares, equal to approximately 5,96% of the Company’s share capital, for a price per share of Euro 10,81 and a total amount of Euro 129,7 million.

The transaction has been carried out through an accelerated book building procedure reserved to qualified investors in Italy and institutional investors abroad. The settlement of the transaction (delivery of the shares and payment of the price) will take place on May 21st 2021.

Morgan Stanley & Co. International plc has acted as *Sole Bookrunner* of the transaction.

Following the completion of the placement, TGH holds no. 68.000.000 ordinary shares of the Company, equal to 33,78% of the Company share capital, representing no. 136.000.000 of voting rights that represent the 50,5% of the total voting rights.

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TGH S.r.l.

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In connection with any offering of the shares of Technogym S.p.A. (the “Shares”), the Sole Bookrunner and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity may retain, purchase or sell for their own account such Shares. In addition the Sole Bookrunner or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Sole Bookrunner (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Sole Bookrunner does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

The Sole Bookrunner is only acting for the Seller in connection with the placement of Shares, and no one else, and will not be responsible to anyone other than to the Seller for providing the protections offered to clients of the Sole Bookrunner nor will the Sole Bookrunner or any of their respective affiliates be responsible for providing advice in relation to the placement or the contents of this announcement. No representation or warranty, express or implied, is or will be made as to, or in relation to, and no responsibility or liability is or will be accepted by the Sole Bookrunner or by any of their respective affiliates or agents as to or in relation to, the accuracy or completeness of this announcement or any other written or oral information made available to or publicly available to any interested party or its advisers, and any liability therefore is expressly disclaimed.

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Fine Comunicato n.1845-34

Numero di Pagine: 4