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Informazione Regolamentata n. 20162-74-2021	Data/Ora Ricezione 21 Maggio 2021 19:07:38	AIM -Italia/Mercato Alternativo del Capitale
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Societa' : Relatech S.p.A.
Identificativo : 147635
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Regolamentata
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Oggetto : RELATECH: CLOSURE OF THE SECOND
EXERCISE PERIOD OF THE "WARRANT
RELATECH 2019 - 2022"

Testo del comunicato

Vedi allegato.



PRESS RELEASE

**RELATECH: CLOSURE OF THE SECOND EXERCISE PERIOD OF
THE "WARRANT RELATECH 2019 - 2022"**

**Exercised no. 3,321,306 Warrants and signed no. 4,981,959 New
issued Ordinary Shares for a total of Euro 4,284,484.74**

Milan, 21st May 2021

Relatech S.p.A., *Digital Enabler Solution Knowledge (DESK) Company* and innovative SME listed on AIM Italia market (Ticker: RLT), announces that, announces that the Second Exercise Period of the "Relatech Warrants 2019-2022", ISIN code IT0005373292, has ended, between 10 May 2021 and 21 May inclusive. During this period, no. **3,321,306** Warrants and consequently subscribed at the price of Euro 0.86 per share (in the ratio of 3 ordinary shares for every 2 Warrants exercised) no. **4,981,959** New issued Relatech ordinary shares, with no indication of par value, with regular entitlement and the same characteristics as the Relatech ordinary shares in circulation on the issue date (the "Conversion Shares"), for a total value equal to Euro **4,284,484.74**.

Pursuant to the "Warrants Relatech S.P.A. 2019-2022 ", the issue and making available, through Monte Titoli S.p.A., of the Conversion Shares subscribed by the Warrant holders during the exercise period will take place on the settlement day following the end of the last day of the exercise period itself.

As a result of the above, as of the current date, there are no. 3,072,180 Warrants outstanding and, once the New shares resulting from the exercise of no. 3,321,306 Warrants are issued, no. 37,749,480 ordinary shares.

For more information, please refer to the "Relatech S.P.A. 2019-2022" available on the company's website www.relatech.com, Investor Relations/Warrant section.



The Company will publish the notice of change in share capital following the filing of the execution of the capital increase with the Registro delle Imprese di Milano (in English Milan Companies' Register) within the terms of the law.

This press release is online at www.relatech.com (Investor Relations/Press Release section) www.emarketstorage.com.

Relatech (ticker RLT ISINIT0005433740), Digital Enabler Solution Knowledge (D.E.S.K.) Company, listed on AIM Italia since June 2019, is present on the market with innovative solutions dedicated to the digital transformation of companies. Relatech is an innovative SME focused on customers looking for the most innovative solutions, becoming a strategic partner for digitization and ICT services. Relatech constantly invests in Open innovation with an extensive R&D activity carried out internally and numerous partnerships with the main Italian Universities and research centers. Thanks to its digital platform and cloud based RePlatform, it provides services and develops innovative digital solutions in frontier technologies of Digital Enabler, such as Cloud, Cybersecurity, Blockchain, Big Data, Machine Learning, Artificial Intelligence, Internet of Things.

Contacts

ISSUER

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Fine Comunicato n.20162-74

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