



SPAFID
CONNECT

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Oggetto : Press release Gruppo Unipol-UnipolSai:
completion of the transaction for the
purchase of ordinary shares of Banca
Popolare di Sondrio

Testo del comunicato

Vedi allegato.

COMPLETION OF THE TRANSACTION FOR THE PURCHASE BY UNIPOLSAI S.P.A. OF ORDINARY SHARES OF BANCA POPOLARE DI SONDRIO S.C.P.A. THROUGH A REVERSE ACCELERATED BOOK-BUILDING PROCEDURE ADDRESSED TO QUALIFIED INVESTORS AND FOREIGN INSTITUTIONAL INVESTORS

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Bologna, 26 May 2021

UnipolSai S.p.A. ("**UnipolSai**" or the "**Company**") announces the completion of the purchase of no. 18,207,598 ordinary shares of Banca Popolare di Sondrio S.C.P.A. ("**BPS**" or the "**Bank**"), equal to approximately 4.0% of the share capital of the Bank itself, through a reverse accelerated book-building (RABB) procedure, addressed exclusively to qualified investors and foreign institutional investors (the "**Transaction**").

Equita SIM S.p.A. acted as authorized intermediary and sole bookrunner of the Transaction.

The consideration for the purchase of the aforesaid shares is equal to EUR 4.15 per share, for a total disbursement of approximately EUR 75.6 million. The settlement of the Transaction will take place on 28th May 2021.

As a result of the Transaction, UnipolSai - which prior to the completion of the Transaction already held 13,126,000 BPS shares, equal to approximately 2.9% of the Bank's share capital - will now hold approximately 6.9% of the share capital of BPS.

The Company will promptly disclose any change in the number of shares purchased which may arise from adjustments or rounding.

The mandatory communications will be made in accordance with the modalities and within the timing provided under the applicable rules.

UnipolSai Assicurazioni S.p.A.

UnipolSai Assicurazioni S.p.A. is the insurance company of the Unipol Group, Italian leader in the Non-Life Business, in particular in the MV and Health businesses. Also active in Life Business, UnipolSai has a portfolio of over 10 million customers and holds a leading position in the national ranking of insurance groups with a direct income amounting to approximately €12.2bn, of which €7.9bn in Non-Life Business and €4.3bn in Life Business (2020 figures). The company has the largest agency network in Italy, with about 2,400 insurance agencies spread across the country. UnipolSai is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute), supplementary pensions and also covers the bancassurance channel (Arca Vita, Arca Assicurazioni and Incontra). It also manages significant diversified assets in the real estate, hotel (Gruppo UNA), medical-healthcare and agricultural (Tenute del Cerro) sectors. UnipolSai Assicurazioni is a subsidiary of Unipol Gruppo S.p.A. and is also listed on the Italian Stock Exchange

Unipol Gruppo S.p.A.

Unipol is one of the biggest insurance groups in Europe and the leading company in Italy in the non-life insurance sector, (especially in the MV and health businesses), with total premiums of approximately €12.2bn, of which €7.9bn in non-Life and €4.3bn in life (2020 figures). Unipol adopts an integrated offer strategy and covers the entire range of insurance and financial products, operating primarily through the subsidiary UnipolSai Assicurazioni S.p.A. The Group is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute), supplementary pensions and also covers the bancassurance channel (Arca Vita, Arca Assicurazioni and Incontra). It also manages significant diversified assets in the debt collection (UnipolReC), real estate, hotel (Gruppo UNA), medical-healthcare and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

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