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CONNECT

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<i>Testo del comunicato</i>

Vedi allegato.

PRESS RELEASE

OPENJOBMETIS S.P.A. COMPLETES THE ACQUISITION OF 100% OF QUANTA S.P.A. AND 100% OF THE INVESTEE QUANTA RISORSE UMANE S.P.A.

Milan, 26 May 2021

Openjobmetis S.p.A. (Italian Stock Exchange: **OJM**), one of the leading Employment Agencies, listed on the Italian main market (Mercato Telematico Azionario – “MTA”) – STAR segment – managed by Borsa Italiana, announces that following clearance from the Italian Antitrust Authority, as well as following the demerger of the real estate division in favour of the seller, it has today completed the acquisition of 100% of the share capital of Quanta S.p.A., and indirectly of 100% of the subsidiary Quanta Risorse Umane S.p.A.

With respect to the preliminary agreement signed on 25 January 2021 (see Press Release published on 25 January 2021), the parties have by mutual agreement excluded all the foreign companies from the scope of the transaction, the ownership of which remains with the seller.

The agreed consideration is made up, as envisaged, by a cash portion of EUR 20 million, while the quantity of shares assigned in exchange to the seller has been reduced to 528,193 shares, equal to 3.85% of the Company's share capital, in place of the original 685,600 following the exclusion from the scope of acquisition of all the foreign companies belonging to the Quanta group and remaining in the hands of the seller.

The Chairman Marco Vittorelli commented: *“We are very happy to welcome the employees of the Quanta group to Openjobmetis. Quanta S.p.A. and Quanta Risorse Umane S.p.A. recorded revenues of over EUR 120 million in 2020 and positive profitability that will certainly provide further growth opportunities once all the processes within the Openjobmetis Group have been rationalised”*.

Managing Director Rosario Rasizza commented: *“2021 started in the best possible way. The market is strong and we demonstrated this with the growth recorded in the first quarter; moreover, the acquisition of Quanta means we envisage this second half-year being particularly interesting”*.

Openjobmetis S.p.A. overview: Openjobmetis is the Employment Agency established in 2011 as a result of the merger of Openjob SpA and Metis SpA, combining the unique skills and experiences for which they have always been known. Listed since December 2015, Openjobmetis SpA is the first and only Employment Agency in the STAR segment of the screen-based stock exchange (MTA) operated by Borsa Italiana, and is positioned among the leading Italian operators in its field, with revenue of approximately EUR 517.0 million in the year ended 31 December 2020. Openjobmetis SpA, which provides temporary work employment, operates through a network of 140 branches and Specialised Divisions in a wide range of labour market sectors, including: Healthcare, Industrial, Banking and Finance, Large-Scale Retail Trade, I&CT, Horeca, Agro-Industrial and Diversity Talent. It also has the following subsidiaries: (i) Openjob Consulting Srl, active in the management of the financed training activities; (ii) Seltis Hub Srl, the new highly specialized vertical competence center focused on recruitment and selection that operates through the brands Seltis, Meritocracy, UNA Forza Vendite and Jobmetoo, (iii) Family Care Srl, APL dedicated to family assistance. Finally (iv) HC Srl, a result of the merger of Corium Srl and HC Srl, 92.9% owned, which deals with training, coaching and outplacement and (v) Lyve Srl, a 50.66% subsidiary, a training company specialized in the field of financial and insurance services.

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