



SPAFID
CONNECT

Informazione Regolamentata n. 20107-89-2021	Data/Ora Ricezione 29 Maggio 2021 17:28:35	MTA - Star
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Societa' : SICIT Group S.p.A.
Identificativo : 148020
Informazione
Regolamentata
Nome utilizzatore : SICITGROUPN01 - Simionati
Tipologia : 3.1
Data/Ora Ricezione : 29 Maggio 2021 17:28:35
Data/Ora Inizio : 29 Maggio 2021 17:28:36
Diffusione presunta
Oggetto : Notice of re-opening of the terms of the proceeding pursuant to Article 38, paragraph 1, of the Regulation n. 11971 of May 14, 1999

Testo del comunicato

Vedi allegato.

THE RELEASE, PUBLICATION OR DISTRIBUTION OF THIS COMMUNICATION IS NOT PERMITTED IN ANY COUNTRY WHERE SUCH COMMUNICATION WOULD VIOLATE THE RELEVANT APPLICABLE REGULATION

PRESS RELEASE

Voluntary tender offer launched by Circular BidCo S.p.A. on all of the ordinary shares of Sicit Group S.p.A.

Notice of re-opening of the terms of the proceeding pursuant to Article 38, paragraph 1, of the Regulation n. 11971 of May 14, 1999 ("Issuers' Regulation")

Milan, May 28, 2021 – With reference to the voluntary tender offer pursuant to Articles 102 and 106, paragraph 4, of Legislative Decree 58/1998 ("TUF") on all of the ordinary shares of Sicit Group S.p.A. ("Issuer") launched, on May 6, 2021, by Circular BidCo S.p.A. ("Offeror") by means of filing the offer document pursuant to and for the purposes of Article 102, paragraph 3, of the TUF and Article 37-ter of the Issuers' Regulations, following the press release of May 14, 2021 concerning the suspension of the terms of the proceeding for the approval of the offer document, the Offeror hereby announces that, on the day hereof, Consob ordered, pursuant to Article 102, paragraph 4, of the TUF, the re-opening of the terms of the proceeding with effect from the date hereof. The terms of the proceeding will expire on June 5, 2021.

For any further information on the offer, please refer to the Issuer's website (www.sicigroup.com).

Fine Comunicato n.20107-89

Numero di Pagine: 3