



SPAFID
CONNECT

Informazione Regolamentata n. 0097-29-2021	Data/Ora Ricezione 31 Maggio 2021 18:57:46	MTA
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Societa' : CIR SPA – Compagnie Industriali Riunite
Identificativo : 148107
Informazione
Regolamentata
Nome utilizzatore : COFIDEN03 - Speciale
Tipologia : REGEM
Data/Ora Ricezione : 31 Maggio 2021 18:57:46
Data/Ora Inizio : 31 Maggio 2021 18:57:47
Diffusione presunta
Oggetto : Tender Offer Document has been filed with
CONSOB

Testo del comunicato

Vedi allegato.

DISCLOSURE AS PER THE TERMS OF ARTICLES 36 AND 37-TER, THIRD PARAGRAPH, OF THE REGULATION ADOPTED BY CONSOB WITH RESOLUTION NO. 11971 OF MAY 14 1999 AS SUBSEQUENTLY AMENDED AND SUPPLEMENTED (THE “**RULES FOR ISSUERS**”).

VOLUNTARY PARTIAL PUBLIC TENDER OFFER LAUNCHED BY CIR S.P.A. TO BUY BACK SHARES OF CIR S.P.A.

Tender Offer Document has been filed with CONSOB

Milan, May 31 2021 – With reference to the voluntary partial public tender offer launched by CIR S.p.A. - Compagnie Industriali Riunite (“**CIR**” or the “**Company**”), as per the terms of Articles 102 onwards of Legislative Decree no. 58 of February 24 1998 as subsequently amended and supplemented (“**TUF**”), to buy back a maximum of 156,862,745 CIR shares without indication of a nominal value, fully freed up (the “**Shares**”), listed on the *Mercato Telematico Azionario* organized and managed by Borsa Italiana S.p.A., all as stated in the press release issued on May 10 2021 by the Company as the Offeror, it is hereby announced that today CIR has filed with CONSOB the documentation relating to the offer in accordance with Article 102, paragraph 3, of the TUF and with Article 37-ter of the Rules for Issuers.

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Fine Comunicato n.0097-29

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