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Informazione Regolamentata n. 2043-64-2021	Data/Ora Ricezione 31 Maggio 2021 21:53:36	MTA - Star
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Societa' : GUALA CLOSURES
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Oggetto : CHANGE IN THE COMPOSITION OF THE
SHARE CAPITAL OF GUALA CLOSURES

Testo del comunicato

Vedi allegato.

PRESS RELEASE

CHANGE IN THE COMPOSITION OF THE SHARE CAPITAL OF GUALA CLOSURES

Alessandria, 31 May 2021 – Guala Closures S.p.A. (“**Guala Closures**” or the “**Company**”), whose ordinary shares are listed on the MTA/Segment STAR, announces that on the date hereof the shareholder GCL Holdings S.à r.l. filed with the Company a request to convert all of its 4,322,438 special multiple-voting class “B” shares (the “**B Shares**”) (*i.e.* all of the B Shares currently issued by the Company) in no. 4,322,438 ordinary shares (conversion ratio 1:1), in accordance with the provisions set forth under Article 5.4(c) of the Guala Closures’ by-laws. In the context of such request, GCL Holdings S.à r.l. asked the Company “*in order to [allow GCL Holdings S.à r.l.] to adhere to the Offering, [...] to carry out as soon as possible any communication to the relevant intermediaries and any other necessary act*”. Following the request of GCL Holdings S.à r.l., on the date hereof the board of directors of Guala Closures certified the occurrence of the conversion event envisaged under the aforementioned Article 5.4(c) of the by-laws.

In light of the above, pursuant to Article 85-*bis* of the regulation approved by CONSOB with resolution no. 11971 of 14 May 1999 (the “**Issuers’ Regulation**”) and to Article 2.6.2 of the Regulation of Borsa Italiana S.p.A., Guala Closures announces the new composition of its equity share capital, as resulting following the conversion of the no. 4,322,438 B Shares in no. 4,322,438 ordinary shares described above.

	Current share capital				Previous share capital			
	Euro	no. of shares	Unit par value	Total voting rights	Euro	no. of shares	Unit par value	Total voting rights
Total, of which:	68,906,646.00	70,028,654	Shares with no par value	70,028,654	68,906,646.00	70,028,654	Shares with no par value	78,673,530
Ordinary shares (regular dividend rights) outstanding coupon number: 3		70,028,654	Shares with no par value	70,028,654		65,706,216	Shares with no par value	65,706,216
B Shares (unlisted)		0	Shares with no par value			4,322,438	Shares with no par value	12,967,314

	Current warrants number	Previous warrants number
Market Warrant Guala Closures (listed on the MTA/STAR Segment)	19,367,393	19,367,393
Sponsor Warrant Guala Closures (unlisted)	2,500,000	2,500,000
Management Warrant Guala Closures (unlisted)	1,000,000	1,000,000

Guala Closures S.p.A.
www.gualaclosures.com

Sede Legale e stabilimento: Via Rana, 10/12 - Zona Industriale D 6 - 15122 Spinetta Marengo (AL) - Italy - Tel. +39 0131 7531 - Fax +39 0131 753381
 Cap. Soc. Euro 68.906.646,00 - Registro Imprese - Codice Fiscale - Cod. EORI – Partita IVA **IT10038620968**
Stabilimento di Basaluzzo: Via Novi, 44 - 15060 Basaluzzo (AL) - Italy - Tel. +39 0143 48811 - Fax +39 0143 489737
Stabilimento di Magenta: Strada per Cascina Peralza, 20 - 20013 Magenta (MI) - Italy - Tel. +39 02 9729 6376 - Fax +39 02 9784 066
Stabilimento di Termoli: Zona Industriale Pantano Basso - 86039 (CB) - Italy - Tel. +39 0875 7541 - Fax +39 0875 724034



On the 1st of June 2021 the updated version of the by-laws will be filed with the Alessandria Register of Companies and will be available to the public at the registered office of the Company, on the Company's website www.gualaclosures.com and on the authorized storage mechanism eMarket STORAGE (www.emarketstorage.com).

Guala Closures Group

Guala Closures Group has more than 4,850 employees and operates in 5 continents through 30 production plants and markets its products in over 100 countries. The Group sells over 17.3 billion closures each year with a 2020 turnover of 572 million Euros. Thanks to a policy of continuous business development and technological innovation, the Group is recognized as a global benchmark in the production of alcohol safety closures and is a leading manufacturer of aluminium closures for spirits, wines and beverages.

From August 2018, Guala Closures S.p.A. has been listed on the STAR segment of the Italian Stock Exchange, entering the FTSE Italia Mid Cap index in September 2019.

Find out more on www.gualaclosures.com

For information:

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