



SPAFID
CONNECT

Informazione Regolamentata n. 20088-25-2021	Data/Ora Ricezione 01 Giugno 2021 14:49:06	AIM -Italia/Mercato Alternativo del Capitale
---	--	---

Societa' : DHH S.P.A.
Identificativo : 148165
Informazione
Regolamentata
Nome utilizzatore : DOMINIONNSS02 - Giandomenico Sica
Tipologia : REGEM
Data/Ora Ricezione : 01 Giugno 2021 14:49:06
Data/Ora Inizio : 01 Giugno 2021 15:00:04
Diffusione presunta
Oggetto : Exercise of warrants DHH 2016 – 2021

Testo del comunicato

Milan, 1 June 2021. DHH S.p.A. (“DHH”) (DHH.MI | WDHH21.MI) (ISIN shares IT0005203622 | ISIN warrants IT0005203689), the cloud computing provider of Southeast Europe, announces that the Monthly Average Price, as defined in the warrant Dominion Hosting Holding S.p.A. 2016 – 2021 Regulation for May 2021 was equal to EUR 14,93 (the average price of the DHH’s shares recorded during the trading sessions in the month of May 2021) whereas the strike price for warrant of DHH (“Warrant”) is equal to EUR 11,50.

Therefore, since the Monthly Average Price is higher than the strike price, pursuant to Article 3 of the warrant Dominion Hosting Holding S.p.A. 2016 – 2021 Regulation, the Warrants are exercisable for the month of June 2021; starting from 1 June 2021 until 30 June 2021 (initial and final terms included), the holders of the Warrants can request their exercise.

Furthermore being the subscription nominal price of the conversion shares equal EUR 0,1, the exercise ratio of the Warrants for the month of June 2021 is equal to 0,2312...



Exercise of warrants DHH 2016 – 2021

Milan, 1 June 2021. DHH S.p.A. (“DHH”) (DHH.MI | WDHH21.MI) (ISIN shares IT0005203622 | ISIN warrants IT0005203689), the cloud computing provider of Southeast Europe, announces that the Monthly Average Price, as defined in the warrant Dominion Hosting Holding S.p.A. 2016 – 2021 Regulation for May 2021 was equal to EUR 14,93 (the average price of the DHH’s shares recorded during the trading sessions in the month of May 2021) whereas the strike price for warrant of DHH (“Warrant”) is equal to EUR 11,50.

Therefore, since the Monthly Average Price is higher than the strike price, pursuant to Article 3 of the warrant Dominion Hosting Holding S.p.A. 2016 – 2021 Regulation, the Warrants are exercisable for the month of June 2021; starting from 1 June 2021 until 30 June 2021 (initial and final terms included), the holders of the Warrants can request their exercise.

Furthermore being the subscription nominal price of the conversion shares equal EUR 0,1, the exercise ratio of the Warrants for the month of June 2021 is equal to 0,2312.

Subscription requests can be made on any bank business day in the course of each exercise period, and must be presented to the intermediary adhering to Monte Titoli S.p.A. where the Warrants are deposited.

It is understood that, should the holders of the Warrants not request to subscribe the conversion shares by the final deadline of each exercise period, they will lose the relevant right for that specific exercise period, subject again to the right to exercise the Warrants in each of the subsequent exercise periods.

DHH also announces that the period of exercise of Warrants, starting from 3 May 2021 until 31 May 2021, is closed.

During this period, n. 1.213.473 Warrants were exercised and consequently subscribed at a price of Euro 0,1 per share (exercise ratio equal to 0,2654), n. 322.051 regular new DHH shares, the conversion shares, with no indication of nominal value, with the same characteristics as the regular DHH shares in circulation on the issue date, for a total value of Euro 32.205,10.

The conversion shares subscribed by the Warrant holders during the exercise period will be made available for the trading, through Monte Titoli S.p.A., on the settlement day following the deadline on the last day of the relevant exercise period.

As a result of the above, as at the date of this press release, there are 205.027 Warrants in circulation.

The share capital of DHH is now equal to Euro 484.072, represented by no. 4.840.720 ordinary shares without par value.



The Company will publish the notice of change in share capital following the filing of the capital increase with the Companies' Register within the terms of the law.

To note that Warrants not exercised by July, 27, 2021 will be void.

For any further information, reference should be made to the Warrant Regulation, available on the Issuer's website (www.dhh.international).

About DHH S.p.A.

Established in July 2015 and located in Milan, DHH SpA ("DHH") is a tech-group that provides the "virtual infrastructure" to run websites, apps, e-commerces and software as a service solutions to 100.000+ customers across Southeast Europe (the so-called "Adriatic Sea area"), a geographic area where expected growth rates are higher thanks to current lower digital penetration.

DHH is listed on AIM Italia, a Multilateral Trading Facility regulated by Borsa Italiana and registered as an SME Growth Market.

For more information please visit: www.dhh.international

Contact

DHH S.p.A.

Via Caldera 21, 20153 Milano

+39 02 87365100

info@dhh.international

www.dhh.international

Nominated Adviser (Nomad)

Paolo Verna

EnVent Capital Markets Ltd.

42 Berkeley Square - London W1J 5AW

+44 (0) 2035198451 / +39 06 896841

pverna@eventcapitalmarkets.uk

www.eventcapitalmarkets.co.uk

Fine Comunicato n.20088-25

Numero di Pagine: 5