

Informazione Regolamentata n. 20107-91-2021

Data/Ora Ricezione 01 Giugno 2021 16:04:07

MTA - Star

Societa' : SICIT Group S.p.A.

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Informazione

Regolamentata

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Diffusione presunta

Oggetto : CONVERSION OF SICIT GROUP S.P.A.

**WARRANTS** 

# Testo del comunicato

Vedi allegato.





# CONVERSION OF SICIT GROUP S.P.A. WARRANTS

Chiampo (VI), 1 June 2021 - SICIT Group S.p.A. ("SICIT") announces in the month of May requests were received for the exercise of 857.272 Warrants (Exercise Ratio equal to 0.2713); therefore, SICIT issued, on the 31 May, 232,567 ordinary shares to service this exercise, for a total nominal value of  $\[ \in \]$ 23,256.7, in accordance with the procedures set out in the Regulation.

As a result of the above, the new share capital of SICIT will amount to Euro 2,605,953.10 divided into 22,477,712 Ordinary Shares, without nominal value, as illustrated in the following table.

	Previous share capital			Current share capital		
	Euro	No. of shares	Unit. Nom. Value	Euro	No. of shares	Unit. Nom. Value
			No			No
Total, of which:	2,582,696.4	22,245,145	nominal	2,605,953.1	22,477,712	nominal
			value			value
Ordinary shares	(2,582,696.4)		No	(2,605,953.1)		No
(regular dividend	(nominale	22,245,145	nominal	(nominale	22,477,712	nominal
entitlement	teorico)		value	teorico)		value

	Previou	s warrants	Current warrants		
		No. of outstanding exercised	No. of securities exercised	No. of outstanding exercised	
Warrants	5,638,106	1,486,852	6,495,368	629,590	

The Regulation is available in the "Investor Relations" section of the corporate website <a href="www.sicitgroup.com/en">www.sicitgroup.com/en</a>.

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This press release is available on the Company's website <u>www.sicitgroup.com/en</u>, in the "*Investor Relations / Price-Sensitive Press Releases*" section.





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# SICIT Group

Founded in 1960 in Chiampo (VI), SICIT was one of the first companies in the world to introduce protein hydrolysates of animal origin into the world market of biostimulants. The company, one of the pioneers of the circular economy, through a process of hydrolysis of residues from the tanning industry, creates high-added-value products for agriculture (biostimulants) and plaster industry (retardants). Thanks to a qualified team, highly automated and technological production plants, state-of-the-art laboratories and constant investments in R&D, SICIT has become a reference operator at international level, supplying the main players in the agrochemical and industrial sectors.

Since June 2020, the company has been listed on the MTA (Italian Equities Market), Star Segment, of Borsa Italiana.

Web: <a href="http://bit.ly/32Q1nrc">www.sicitgroup.com</a> LinkedIn: <a href="http://bit.ly/32Q1nrc">http://bit.ly/32Q1nrc</a>

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