



SPAFID
CONNECT

Informazione Regolamentata n. 20088-27-2021	Data/Ora Ricezione 04 Giugno 2021 18:20:37	AIM -Italia/Mercato Alternativo del Capitale
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Societa' : DHH S.P.A.
Identificativo : 148329
Informazione
Regolamentata
Nome utilizzatore : DOMINIONNSS02 - Giandomenico Sica
Tipologia : REGEM
Data/Ora Ricezione : 04 Giugno 2021 18:20:37
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Diffusione presunta
Oggetto : DHH communicates the variation of the
share capital

Testo del comunicato

Milan, 4 June 2021. DHH S.p.A. (“DHH”) (DHH.MI | WDHH21.MI) (ISIN shares IT0005203622 | ISIN warrants IT0005203689), the cloud computing provider of Southeast Europe, announces that the variation of the share capital relating the exercise of warrants for May 2021 (see announcement of June 1, 2021) was deposited with the Companies’ Register of Milan Monza-Brianza Lodi.

As a result of the exercise period no. 1.213.473 warrants were exercised and consequently issued no. 322.051 regular new DHH shares with no indication of nominal value, for a total value of Euro 32.205,10.

The share capital of DHH is now equal to Euro 484.072, represented by no. 4.840.720 ordinary shares without par value. The shareholder Giandomenico Sica communicated to the issuer that he had exceeded the 5% threshold due to the exercise of the warrants and that his shareholding currently consists of 261.797 shares equal to 5,41% of the share capital.



DHH communicates the variation of the share capital

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	Current Share Capital			Previous Share Capital		
	Euro	No. of shares	Unit Par Value	Euro	No. of shares	Unit Par Value
TOTAL	484.072,00	4.840.720	Shares with no par value	451.866,90	4.518.669	Shares with no par value
of which ordinary shares	484.072,00	4.840.720	Shares with no par value	451.866,90	4.518.669	Shares with no par value

	No. warrants exercised	No. residual warrants
Warrants (ISIN IT0005203689)	1.213.473	205.027

The shareholder Giandomenico Sica communicated to the issuer that he had exceeded the 5% threshold due to the exercise of the warrants and that his shareholding currently consists of 261.797 shares equal to 5,41% of the share capital.

The cap table below shows the effects of exercising the warrants and exceeding the significance threshold:

	Current Largest Shareholders	
	N. of shares	% Social Capital
Antonio Domenico Baldassarra ¹	1.663.191	34,36%
Enrico Vona ²	1.601.659	33,09%
Giandomenico Sica ³	261.797	5,41%
Treasury shares	174.245	3,60%
Free float	1.139.828	23,55%
TOTAL	4.840.720	100,00%

¹1.544.492 shares subject to lock-up agreement for 12 months from the effective date of the merger. ²1.494.739 shares subject to lock-up agreement for 12 months from the effective date of the merger. ³200.000 shares subject to lock-up agreement for 12 months from the effective date of the merger. (i.e. 11:59 p.m. of 31 October 2020)



About DHH S.p.A.

Established in July 2015 and located in Milan, DHH SpA (“DHH”) is a tech-group that provides the “virtual infrastructure” to run websites, apps, e-commerces and software as a service solutions to 100.000+ customers across Southeast Europe (the so-called “Adriatic Sea area”), a geographic area where expected growth rates are higher thanks to current lower digital penetration.

DHH is listed on AIM Italia, a Multilateral Trading Facility regulated by Borsa Italiana S.p.A. and registered as an SME Growth Market.

For more information please visit: www.dhh.international

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Fine Comunicato n.20088-27

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