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CONNECT

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ORDINARIE DI THE ITALIAN SEA
GROUP S.P.A. SU MTA

Testo del comunicato

Vedi allegato.

THE ITALIAN SEA GROUP

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COMUNICATO STAMPA

POSITIVO DEBUTTO DELLE AZIONI ORDINARIE DI THE ITALIAN SEA GROUP S.P.A. SU MTA

- **Debutto positivo con prezzo di apertura pari a Euro 5,40 in aumento del 10% circa rispetto al prezzo di collocamento di Euro 4,90.**
- **Il titolo chiude a Euro 5,25, in rialzo del 7% circa rispetto al prezzo di collocamento.**
- **Il 3 giugno si è concluso con successo il Collocamento Istituzionale delle azioni di The Italian Sea Group, con una domanda circa 4 volte superiore all’offerta al netto della quota dei cornerstone investors.**

Marina di Carrara, 8 giugno 2021. Avviate con successo le negoziazioni di The Italian Sea Group S.p.A. (“**TISG**” o la “**Società**”), operatore globale della nautica di lusso, sul Mercato Telematico Azionario, organizzato e gestito da Borsa italiana S.p.A. con un primo prezzo di negoziazione pari a Euro 5,40 in rialzo del 10% circa rispetto al prezzo di collocamento pari a Euro 4,90 per azione.

Il titolo ha chiuso la seduta ad un prezzo pari a Euro 5,25 per azione, in rialzo del 7% circa rispetto al prezzo di collocamento.

Il 3 giugno si è concluso con successo il Collocamento Istituzionale delle azioni di The Italian Sea Group, con una domanda circa 4 volte superiore all’offerta al netto della quota pari a circa il 15% sottoscritta dai due cornerstone investors, Alychlo NV e Giorgio Armani S.p.A..

L’ammontare complessivo dell’Offerta, comprensivo della Facoltà di Incremento e dell’ulteriore over-allotment, è pari a circa 97 milioni di Euro.

L’ammissione a quotazione è avvenuta in seguito al collocamento di un totale n. 19.800.000 Azioni, di cui (i) n. 9.500.000 Azioni di nuova emissione rivenienti da un aumento di capitale con esclusione del diritto di opzione; (ii) n. 8.500.000 Azioni poste in vendita da GC Holding S.p.A. - comprensive di n. 2.000.000 azioni oggetto della Facoltà di Incremento esercitata da GC Holding S.p.A. - e (iii) n. 1.800.000 Azioni oggetto dell’opzione di over-allotment.

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Nell'ambito dell'Offerta, Intermonte e Berenberg hanno agito in qualità di *joint global coordinators e joint bookrunners*. Intermonte agisce altresì in qualità di Sponsor per l'ammissione a quotazione delle Azioni sul MTA e *stabilization manager*. Ambromobiliare S.p.A. agisce in qualità di *Advisor* Finanziario della Società.

The Italian Sea Group

The Italian Sea Group è operatore globale della nautica di lusso, attivo nella costruzione e refit di motoryacht e navi fino a 100 metri. L'azienda, che fa capo all'imprenditore italiano Giovanni Costantino, opera sul mercato con i brand Admiral, rinomato per i prestigiosi ed eleganti yacht e Tecnomar, conosciuto per la sportività, il design all'avanguardia e le alte performance dei suoi yacht; ha una business unit che gestisce il servizio di riparazioni e refit con focus su yacht e megayacht di lunghezza superiore ai 60 metri.

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This announcement does not constitute a recommendation in relation to the offer or the shares of the Company (the "Offer"). The price and value of securities may rise or fall. Past performance is not indicative for future performance. The information contained in this announcement or in any of the documents relating to the Offer cannot be considered as indicative of future performance. Potential investors should consult a professional advisor about the suitability of the Offer for the person concerned.

Any purchase of shares ("Shares") of the Company in the context of the proposed Offer must be made exclusively on the basis of the information contained in the Prospectus, as approved by CONSOB, which the Company will publish in relation to admission to trading on the MTA. The approval of the Prospectus by CONSOB does not constitute an assessment of the economic and financial soundness of the transaction and the quality or solvency of the Company. No person can or should rely, for any reason, on the information contained in this press release or on its completeness, accuracy or correctness. The information contained in this press release is subject to change.

Some of the data in this document, including financial information, have been rounded off. As a result, in some cases, the sum or percentage change in the numbers contained in this document may not correspond exactly to the total figure indicated.

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Only for the purposes of the product governance requirements laid down: (a) Directive 2014/65/EU on markets in financial instruments, as subsequently amended ("MiFID II"); (b) Articles 9 and 10 of Delegated Directive (EU) 593/2017 supplementing MiFID II; and (c) national transposition measures (together the "**MiFID II Product Governance Obligations**"), and declining any liability that may arise contractually, non-contractually or otherwise to any "producer" (under the MiFID II Product Governance Obligations) in relation to such obligations, the Shares have been subject to a product approval process, which has identified the Shares as such: (i) compatible with an end market of retail investors and investors meeting the requirements of "professional clients" and "eligible counterparties" as defined respectively under MiFID II; and (ii) reserved for distribution through all distribution channels as permitted by MiFID II (the "**Assessment of the Reference Market**"). Notwithstanding the Valuation of the relevant Market, distributors should take into account that: the price of the Shares may fall and investors may lose all or part of their investment; the Shares do not provide any return on or protection for the capital invested; and an investment in the Shares is only compatible with investors who do not need a guarantee of return or protection for the capital invested (whether alone or with the assistance of a financial or other advisor) are capable of assessing the merit and risks associated with such investment and who have sufficient resources to bear any loss that may result. The Valuation of the Reference Market does not prejudice any contractual, legal or regulatory restrictions provided for in relation to the Offer. In addition, it should be

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noted that, despite the Reference Market Assessment, the GC will provide investors who meet the criteria of professional clients and eligible counterparties.

It should be noted that, the Assessment of the Reference Market does not constitute: (a) an assessment of the suitability or suitability for MiFID II purposes; or (b) a recommendation to any investor or group of investors to invest or purchase, or undertake any transaction in respect of the Shares. Each distributor is responsible for making its own assessment of the relevant market in relation to the Shares and determining the appropriate channels for their distribution.

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