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CONNECT

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Informazione  
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Oggetto : APPROVAL OF THE ISSUER'S  
STATEMENT IN RELATION TO THE  
VOLUNTARY TENDER OFFER ON THE  
ENTIRETY OF THE CAPITAL  
PROMOTED BY CIRCULAR BIDCO S.P.A.

*Testo del comunicato*

Vedi allegato.



**APPROVAL OF THE ISSUER'S STATEMENT IN RELATION TO  
THE VOLUNTARY TENDER OFFER ON THE ENTIRETY OF THE CAPITAL  
PROMOTED BY CIRCULAR BIDCO S.P.A.**

*Chiampo (VI)*, June 10<sup>th</sup>, 2021 – **SICIT Group S.p.A.** (the "**Company**") announces that the Board of Directors of the Company, which met today, approved the statement (the "**Issuer's Statement**") prepared pursuant to article 103, paragraph 3 of the Italian Legislative Decree no. 58/1998 ("**TUF**") and article 39 of Consob Regulation no. 11971/1999 (the "**Issuers' Regulation**") in relation to the voluntary tender offer on all the ordinary shares of the Company (the "**Offer**") promoted by Circular BidCo S.p.A. ("**BidCo**") pursuant to articles 102 *et seq.* of TUF.

In particular, the Board of Directors deemed the Offer price of Euro 15.45 for each ordinary share of the Company to be fair from a financial point of view.

For the purposes of said assessment, the Board of Directors acknowledged, *inter alia*, the terms and conditions of the Offer described in the relevant offer document, approved by Consob on 4 June 2021 (the "**Offer Document**") and considered (i) the opinion of the independent directors drawn up pursuant to article 39-*bis* of the Issuer's Regulation (the "**Opinion of the Independent Directors**"), approved on 9 June 2021, and (ii) the opinion issued by Nomura Financial Products Europe GmbH, Italian Branch, as independent expert who rendered its opinion for the benefit of the Board of Directors (the "**Opinion of the Independent Expert**"), both attached to the Issuer's Statement.

For a full description of the assessments made by the Board of Directors on the Offer and on the fairness of the related consideration, reference should be made to the Issuer's Statement, which was published in accordance with the law and is available to the public on the Company's website [www.sicitgroup.com](http://www.sicitgroup.com), in the section "*Voluntary takeover bid of Circular BidCo S.p.A.*", as well as on the authorized storage mechanism "eMarket STORAGE", accessible from [www.emarketstorage.com](http://www.emarketstorage.com).



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### **SICIT Group**

Founded in 1960 in Chiampo (VI), SICIT was one of the first companies in the world to introduce protein hydrolysates of animal origin into the world market of biostimulants. The company, one of the pioneers of the circular economy, through a process of hydrolysis of residues from the tanning industry, creates high-added-value products for agriculture (biostimulants) and plaster industry (retardants). Thanks to a qualified team, highly automated and technological production plants, state-of-the-art laboratories and constant investments in R&D, SICIT has become a reference operator at international level, supplying the main players in the agrochemical and industrial sectors.

Since June 2020, the company has been listed on the MTA (Italian Equities Market), Star Segment, of Borsa Italiana.

**Web:** [www.sicitgroup.com](http://www.sicitgroup.com)

**LinkedIn:** <http://bit.ly/32Q1nrc>

### **For further information:**

*SICIT Group S.p.A.*

Via Arzignano n. 80

36072 – Chiampo (VI)

tel. +39 0444450946

e-mail: [info@sicitgroup.com](mailto:info@sicitgroup.com)

### **Investor Relations**

Matteo Carlotti

e-mail: [investor.relations@sicitgroup.com](mailto:investor.relations@sicitgroup.com)

### **Media Relations**

*Twister communications group*

Federico Nascimben

mob.: +39 347 5536979

e-mail: [fnascimben@twistergroup.it](mailto:fnascimben@twistergroup.it)

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